

Document In House Diagnostic Tests

Last Modified on 03/27/2023 5:36 pm EDT

Version 21.1

Overview

In this section, you will learn the how to document diagnostic test results for a patient.

Document In House Diagnostic Tests

- 1. Navigate to the **Tracking** tab of the Schedule and Practice Workflow window.
- 2. Locate the patient whose diagnostic test task must be completed.
- 3. Click the checklist icon located in the Tasks column for that patient.
- 4. Double-click on the words In House Diag Tests: in the Tasks. This will open the Diagnostic Test Requisition Form.
- 5. Confirm the information in the Diagnostic Test Requisition Form, and enter Results if desired.
 - Confirm the **Ordered by** field is correct. If it is empty or incorrect, click the drop-down and select the Ordered by Provider.
 - Confirm that you will be performing all of the tests that appear with a check in th**checklist** column. If multiple tests are selected, but you are not completing all of them, deselect the test(s) you are not completing.
 - (Optional) You can enter results in the Results column by clicking the drop-down and selecting the result.

Diagnostic Test	Requisition Form			-		×
Ordered by: Cora N	loel, MD	~	Ordered Tests: VISION SCREEN; HEARING SCREEN PURE TONE AIR ONLY			
Facility	In House	\sim	Diagnosis codes:			
Order date	3/22/2019	\sim	ICD-10 Description			
Flag date	3/26/2019	~	Encounter for routine child health examination w/o abnormal findings			
Service	○ Regular ● n/a ○ STAT					
Fasting required	O Yes ● n/a O No					
Collect specimen	● in house ○ n/a ○ at lab		Search by test name: Clear Show: O All a	wailable tes	ts 🔘 Cu	rrent
Notes			Test Name		💲 Dx1	
Order type	In House	\sim	HEARING SCREEN			
Privacy level	Any staff member	\sim	PURE TONE AIR ONLY			
Lab requisition ID			Group : Screen/test-non lab			
Lab specimen ID			VISION SCREEN 99173		\bigtriangledown	
Collection time	12:00 PM					
la hausa lah tash	Courses Chart	~	↑		T .	
Blood draw CP1: -						
	a the second					
) 36406 < age 3	- other vem					
36415 veninun	cture					
36416 finger /	hool stick					
	ricer actes					
Specimen handling:	on superbill					
ancide charge			Req status: Pending V Save to portal		Save	Canc
AF TUCKED DELA	NEV IMI IDOD:10/12/20	12 4	as DOV/5 um 5 mars 1 C/CNA BBC	_	_	

- 6. Click Save after you have completed your order.
- 7. The Diagnostic Tests window will open with the **Requisition** highlighted in the top window and the **Orders/Results** in the window below.
 - If you entered a result in the Diagnostic Tests Requisition Form, you will see it here.
 - If you are entering results for multiple orders, you can expand and collapse the full results by clicking the **expand** button next to the order.





	Patient Chart - FAN1	SY Logged In: SAWYER SHORT (1899SAW) on megan.matlack Patient: TUCKER DELANEY (4945) Sex: M DOB: 10/12/2013 Age: 5 yrs. 5	mos. 🗈 — 🗆 🗙						
CLINICAL PRACTICE	MANAGEMENT BILLING	TOOLS PERSONALIZE HELP 🕹 Windows - Search: 💾 - Location: Primary Lo	ucation 👻 👯 Preview 🔹 😕 🖊						
Include confidential	Search:	Diagnostic Tests							
MESSAGES	No privacy restrictions	Requisitions/Results Grouped by Test Name Cross-tab by Name/Date							
C Phone 3	Include confidential	New In-House New Send-Out New Legacy Print Req Send Msg Full Rpt							
Portal		TYPE TRequisition Notes Requisition Date Lab	Status RS 🗮						
Need Action	Clinical Overview	HEARING SCREEN PURE TONE AIR ONLY [XHEARSN]; 03/22/2019 In House	Received 🗸 F 🗮						
Instant	Care Plans	VISION SCREEN [XVISION]							
CLINICAL	Encounters	FLUORIDE VARNISH [XFLUOR]; 12/17/2018 In House	Reviewed 🗸 F 🔚						
Encounters 6	🗛 Well Visits 🚺								
🗛 Well Visits 🖪	Referrals/TOC	Orders/Results Review All Note: O in-line below vexpand all							
Received	O Allergies	Order: Panel/Test	ABN 🗸 Revi RS 🕼 🔚						
Reviewed	Hedications	BHEARING SCREEN PURE TONE AIR ONLY 3/22/2019 3/22/2019 12:02:20 PM	0 F						
Documents	🥖 Immunizations	BVISION SCREEN 3/22/2019 2/22/2019 12:02:56 PM	⊻ 0 🚺 F 🔚						
🖏 Surveys 🚺	History	Result Dt/Tm Test Name Result P Flag Reference Range	LOINC Code 🛛 🚡 📰 fi						
e-Prescribing	Vitals/Growth	3/22/2019 VISION SCREEN Normal Normal	XVISION						
Refill Requests	Risk Assessment	PM Normal	XLTEYE						
	Surveys	3/22/2019 12:02:52 PM Normal	XRTEYE						
	L Development	3/22/2019 12:02:56 Both Eves	YBOTHEYE						
	S Asthma Plans	PM Dourtyos itoritia	Abomere						
	General Notes								
	DEMOGRAPHICS								
	Basic Information								
	Notes/Add Info Privacy/Sharing								
	Family Contacts								
	Clinical Contacts	< > + 曲 ✓ < × ⊗ 窓							

8. Here, you can input the individual results of the tests, or the general result if you did not input it on the Diagnostic Test Requisition Form. Select a **result** from the drop-down menu, or manually enter a result in the Result field.

lers/Results	Review All No	ote: 🔿 in-line 🖲 below	🗹 expand a	all	
C	Order: Panel/Test	△ Collection	Date	Report Date	ABN 🗸 Rev'i RS 🕅 🔚
HEARING SCRE	EN PURE TONE AIR ONLY	3/22/2019		3/22/2019	0 🗖 F
≣ Result Dt/Tr	m Test Name	Result	🥦 Р	Flag Reference Range	LOINC Code 🛛 🛓 🗮
3/22/2019	HEARING SCREEN PU AIR ONLY	JRE TONE Pass	Norr	nal	XHEARSN
► 3/22/2019	∨ L@500 Hz	Pending	🖂 🚯 Norr	nal 💙 20.0-30.0 dB	XAUL500 \cdots 📰
3/22/2019	L @ 1000 Hz	Pending	Norr	nal 20.0-30.0 dB	XAUL1000
3/22/2019	L @ 2000 Hz	25 30	Norr	nal 20.0-30.0 dB	×AUL2000
3/22/2019	L @ 4000 Hz	35	Norr	nal 20.0-30.0 dB	×AUL4000
3/22/2019	L @ 6000 Hz	40	Norr	nal 20.0-30.0 dB	×AUL6000
3/22/2019	L @ 8000 Hz	50	Norr	nal 20.0-30.0 dB	XAUL8000
3/22/2019	R @ 500 Hz	Pending	Norr	nal 20.0-30.0 dB	XAUR500
3/22/2019	R @ 1000 Hz	Pending	Norr	nal 20.0-30.0 dB	×AUR1000
3/22/2019	R @ 2000 Hz	Pending	Norr	nal 20.0-30.0 dB	XAUR2000
3/22/2019	R @ 4000 Hz	Pending	Norr	nal 20.0-30.0 dB	×AUR4000
3/22/2019	R @ 6000 Hz	Pending	Norr	nal 20.0-30.0 dB	XAUR6000
+ 🛍 🖍 🗸 >	K 😔				

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Note: Values that will generate an Abnormal flag may be edited in the Diagnostic Test Setup. Clickere to learn about Diagnostic Test Setup.

9. The results will save automatically. Close thePatient Chart by clicking the **Close** button (the **X** in the upper-right hand corner of the window). You will return to the Tracking window.

Note: When the provider opens the Diagnostic Tests tab of the Patient Chart to review the results, the Abnormal results move to the top so they can be viewed more easily.

Version 14.19

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- 4. Double-click on the words 'In House Diag Tests:'. This will open the Diagnostic Test Requisition Form.
- 5. Confirm that you will be performing all of the tests that appear with a check in the checklist column. If multiple tests are selected, but you are not completing all of them, deselect the test(s) you are not completing.



6. Click **Save** after you have completed your order. This will open the Diag Tests window with the Requisition highlighted and the Orders/Results in the window below.

Preventive Exam	: JAKE M. TEST (DOV: 09/29/2014)	- 9 %
Vi	sit date: 09/29/2014 🔻 Rec# 19509 🥮 🖉 💽 Flag as incomplete	EXIT
Well Visit Note Editor	Care Plans Prior Well Visits Templates Template used: 9-10 yrs	
By Visit Info	Requisitions/Results Grouped by Test Name Cross-tab by Name/Date	
📋 Interval Hx	Type I Requisition Notes Requisition Date Lab Status	RS 🧮 🔔 In-House
Problem List	HEARING SCREEN (AUDIOGRAM) [XHEARSN]; 09/30/2014 12:00 AM In House Pending	F 🗮 🖨 Send-Out
O Allergy/Rxn	NIN STATES	Legacy
Med Review		
/ Immunizations		Full Report
History		
🤗 Risk Assess		•
Surve <u>y</u> s	Orders/Results 🔲 expand all Note: 🔿 in-line 🐵 below 🖌 Review All	
✓ Vital Signs	Order: Panel/Test △ Order Date Result Date ABN ⊽ Rev'd RS 📃	
Pevelopment	HEARING SCREEN (AUDIOGRAM) 09/30/2014 12:00 AM 9/30/2014 0 F	
Q. Detailed Exam	🗄 Test Name Result 💦 Flag Reference Range 🐊 🔚 🚮	
🗞 School Exam	(AUDIOGRAM)	
😤 Graphic	USION SCREEN 09/30/2014 12:00 9/30/2014 - 0 F	
- Corcoanse 100	🗐 Test Name Result 🕼 Flag Reference Range 🔊 🚍 🔛	
Diag Tests	▶ DS 20/20	
Be AssessiBion	DD 20/20	
S Coding	DU 20/20	
Summary		
		P

4063 JAKE M. TEST [M] [DOB:08/11/2005 Age DOV:9 yrs. 1 mos.] AETNA HMO





7. Select a result from the dropdown menu or manually enter a result in the Result field.



Note: Values that will generate an Abnormal flag may be edited in the Diagnostic Test Setup. Clickere to learn about Diagnostic Test Setup.

8. Click the **Post Edit** button 👩 to save. This will change the requisition status to **Received**.



9. Close the Patient Chart by clicking the Close button (the X in the upper-right hand corner of the window). You will return to





the Tracking window.

Note: When the provider opens the Diagnostic Tests tab of the Patient Chart to review the results, the
Abnormal results move to the top so they can be viewed more easily.

