

OP Patient Portal Parent Experience: Access a Patient's Clinical Summary

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Overview

This Quick Reference Guide is intended for Practices that want to provide their parents/patients information on how to access the Clinical Summary on the Patient Portal. The Clinical Summary includes a combination of Chart data as well as Encounter-specific data, such as diagnoses and Patient Instructions. This is especially useful for practices that either do not share **Patient Exit Notes** to the portal or who do share Patient Exit Notes but do not include Patient Instructions.

It contains: Steps a parent will take to access a patient's Clinical Summary in the portal.

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