

## **CHADIS: Teacher Survey**

Last Modified on 06/03/2021 9:45 am EDT

## **About**

OP staff may invite educators to take a CHADIS survey through OP with a few additional steps. Input from teachers provides clinicians with valuable information to diagnose and manage health or developmental/behavioral concerns. Teachers will be able to log into CHADIS and complete surveys and the results will be available to the providers in OP.



**Note**: Only one teacher survey for a CHADIS type may be sent a day per patient. If the same CHADIS survey must be sent to multiple teachers, you must send those surveys over multiple days.

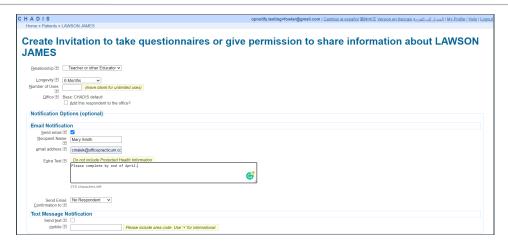
- 1. Create the task in OP for the survey the teacher will complete.
  - a. Navigate to the Patient Chart and search for and select the patient.
  - b. Click Tasks then click the New Order button.
  - c. Click the Survey tab.
  - d. In the Survey Name field, click the drop-down arrow or begin typing the name of the survey and select.
  - e. (Optional) If more than one survey, repeat the above step.
  - f. Once all surveys have been selected, click the Create button to create the task for the survey order.
- 2. Double-click the survey name to start the process.
- 3. The CHADIS page will open for the Respondent, log out of CHADIS.
- 4. From the Patient Chart, click **Surveys** then click the **CHADIS** button. This will take you to the Patient Detail page in CHADIS.
- 5. Click  $\mbox{\bf Invite}$  at the bottom of the Respondents section.



- 6. Complete the Create Invitation information.
  - Relationship: Click the drop-down and select from the Educators group.
  - Longevity: Click the drop-down and select from the list, the typical selection would be 6 months.
  - Number of Uses: Leave the number of uses blank.
  - Send email: Click the checkbox to notify the recipient of the invitation.
  - Recipient Name: Enter the name of the teacher. If not sending to the teacher, enter the parent's name.
  - email address: Enter the email address of the teacher. If the parent/patient will forward to the teacher enter their email in this field.
  - Extra text: Enter instructions in the text box.







- 7. Click the Save button.
- 8. The Invitation Created window displays, click the **Continue** button.
- 9. Log out of CHADIS.
- 10. An invitation email will be sent with the login information.



