

# Patient Chart: Surveys

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Version 20.8

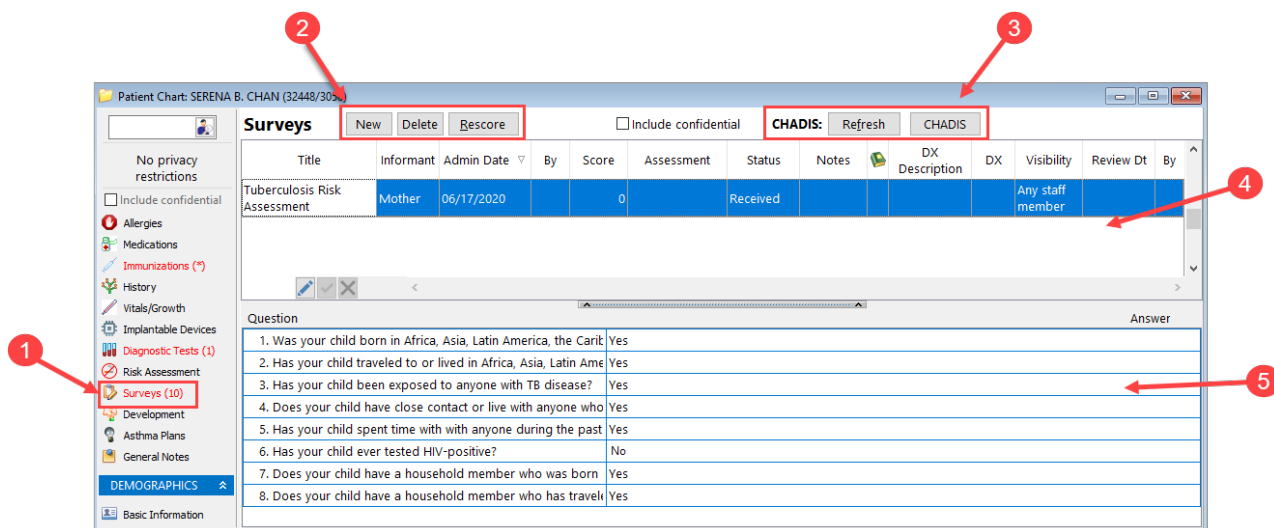


This window map article points out some of the important aspects of the window you're working with in OP but is not intended to be instructional. To learn about topics related to using this window, see the **Related Articles** section at the bottom of this page.

## About Patient Chart: Surveys

**Path: Clinical, Practice Management, or Billing tab > Patient Chart button > Surveys**

The Surveys window in the Patient Chart documents and maintains a patient's Surveys.



## Patient Chart: Surveys Map

Number	Section	Description
1	Surveys button	The Surveys button accesses the Surveys window in the patient's chart.
2	Function buttons	<ul style="list-style-type: none"> <li><b>New:</b> opens the Survey Forms Explorer to add a Survey to the Survey List.</li> <li><b>Delete:</b> deletes the selected Survey from the Survey List.</li> <li><b>Rescore:</b> rescores the Survey if the status is set to a status other than Reviewed.</li> </ul>
3	CHADIS buttons	<p>The CHADIS buttons are only available to Practices that have partnered with CHADIS.</p> <ul style="list-style-type: none"> <li><b>Refresh:</b> updates the CHADIS Surveys with available updated survey results.</li> <li><b>CHADIS:</b> takes the user to the CHADIS site for access to the patient's CHADIS history.</li> </ul>
4	Survey List panel	The Survey List panel displays all the Surveys that were given to the patient. When a Survey is selected, the questions and answers are displayed in the Question List panel.
5	Question List	The Question List panel displays the questions and answers for the selected Survey.



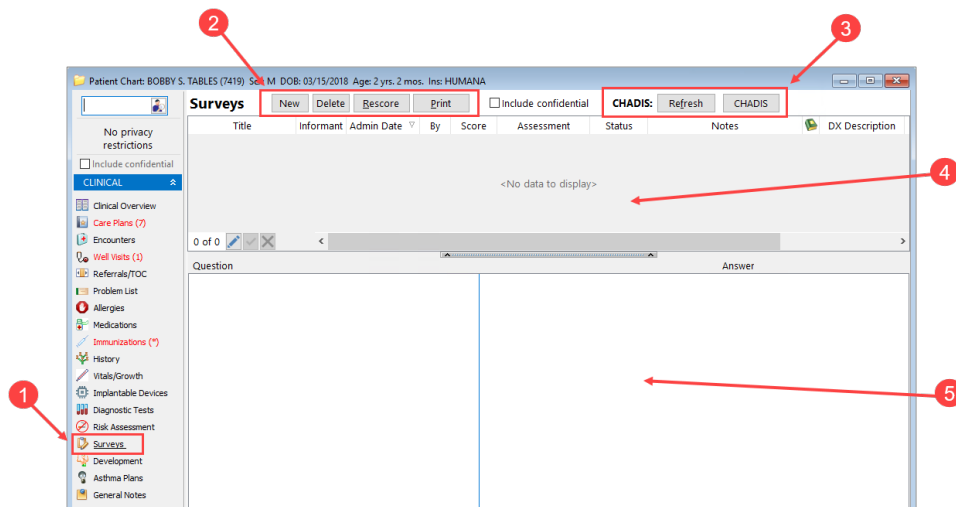
**Note:** Click [here](#) for instructions on how to print surveys from the Medical Records window.

## About Patient Chart: Surveys

**Path: Clinical, Practice Management, or Billing tab > Patient Chart button > Surveys**

The Surveys window in the Patient Chart documents and maintains a patient's surveys.

**Note:** Just like a paper chart, the electronic chart in OP contains personal health information and should be kept protected and confidential. Always close all windows on your screen and log out of OP when you are not at your workstation.



### Patient Chart: Surveys Map

Number	Section	Description
1	Surveys button	The Surveys button opens the Surveys window in the patient's chart.
2	Function buttons	<ul style="list-style-type: none"> <li>• <b>New:</b> The New button adds a survey to the survey list. Clicking the New button opens the Survey Forms Explorer.</li> <li>• <b>Delete:</b> The Delete button deletes the selected survey from the Survey List.</li> <li>• <b>Rescore:</b> The Rescore button rescoring the survey. If a survey status is set to reviewed, it cannot be rescored.</li> <li>• <b>Print:</b> The Print button prints the survey.</li> </ul>
3	CHADIS buttons	<p>The CHADIS buttons are only available to practices who have partnered with CHADIS.</p> <ul style="list-style-type: none"> <li>• <b>Refresh:</b> The Refresh button updates the CHADIS surveys with available updated survey results.</li> <li>• <b>CHADIS:</b> The CHADIS button takes the user to the CHADIS site for access to the patient's CHADIS history.</li> </ul>
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