

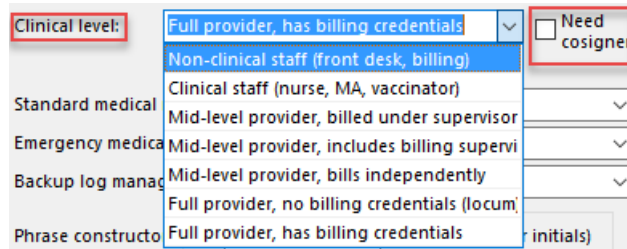
Clinical Levels

Last Modified on 06/04/2021 3:29 pm EDT

Version 20.12

Path: Practice Management tab > Staff/Providers button

Definitions



- **Non-clinical staff (front desk, billing):** This is any staff member who will **not** be administering vaccines, prescribing medications, drawing labs, or rendering services.
- **Clinical staff (nurse, MA, vaccinator):** This is any staff member who functions as a Nurse or Medical Assistant. This includes anyone who may administer vaccines, prescribe medications, or draw labs. Clinical staff has no billing credentials.
- **Mid-Level Billed Under Supervisor:** This is a Mid-Level Provider that **never** bills under their own credentials. They are not added to any payers. The only Provider on claims is the Supervising Provider.
- **Mid-Level Includes Billing Supervisor:** This is a Mid-Level Provider who requires a Supervising Provider on claims. The Mid-Level must appear under all payers where that Mid-Level is credentialed. Both Providers go out on claims.
- **Mid-Level Provider Bills Independently:** If a Mid-Level is credentialed to bill to any payer, add the Mid-Level to only those payers that the Mid-Level is credentialed. The Mid-Level is the only Provider on their claims.
- **Full Provider, No Billing Credentials (Locum):** These are your Locum Providers or any MD/DO that is not credentialed with any payers. This will require a supervising (or Billing Provider in the supervising field in OP). Only the Supervising Provider goes out on claims.
- **Full Provider, Has Billing Credentials:** These are MDs/DOs that bill under themselves all of the time. They are the only Provider on claims.
- **Need cosigner:** If this has a checkmark, this staff member will need all Encounter and Well Visit Notes to be co-signed. The Need cosigner checkbox is typically checked for Mid-Level Providers.

How the Mid-Level Clinical Levels Generate on 837 Files

If the Clinical Level is...	Then the claim looks like this:
Mid-level provider, billed under Supervisor	NM1^82^1^ Supervising Provider Name and NPI PRV^PE^EXC^208000000X NM1^DQ^1^ Supervising Provider Name and NPI
Mid-level provider, includes Billing Supervisor	NM1^82^1^ Rendering Provider Name and NPI PRV^PE^EXC^208000000X NM1^DQ^1^ Supervising Provider Name and NPI
Mid-level provider, Bills Independently	NM1^82^1^ Rendering Provider Name and NPI PRV^PE^EXC^208000000X

Version 20.11

Path: Practice Management tab > Staff/Providers button

Clinical Level Definitions

Clinical level:	Full provider, has billing credentials	<input type="checkbox"/> Need cosigner
	Non-clinical staff (front desk, billing)	
Standard medical	Clinical staff (nurse, MA, vaccinator)	
Emergency medical	Mid-level provider, billed under supervisor	
Backup log manager	Mid-level provider, includes billing supervisor	
Phrase constructor	Mid-level provider, bills independently	
	Full provider, no billing credentials (locum)	
	Full provider, has billing credentials	initials)

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- **Mid-Level Billed Under Supervisor:** This is a Mid-Level Provider that **never** bills under their own credentials. They are not added to any payers. The only provider on claims is the Supervising Provider.
- **Mid-Level Includes Billing Supervisor:** This is a Mid-Level Provider who requires a Supervising Provider on claims. The Mid-Level must appear under all payers where that Mid Level is credentialed. Both providers go out on claim.
- **Mid-Level Provider Bills Independently** If a Mid-Level is credentialed to bill on any payer, add the Mid-Level to only those payers that the mid level is credentialed. The Mid-Level is the only provider on their claims.
- **Full Provider, No Billing Credentials (Locum):** These are your locum providers or any MD/DO that is not credentialed with any payers. This will require a supervising (or Billing Provider in the supervising field in OP). Only the Supervising Provider will go out on claims.
- **Full Provider, Has Billing Credentials:** These are MDs/DOs that bill under themselves all of the time. They are the only provider on the claims.
- **Need cosigner:** If this has a checkmark, this staff member will need all Encounter and Well Visit Notes to be co-signed. If this is left unchecked they will be able to finalize notes.

How the Mid-Level Clinical Levels Generate on 837 Files

If the Clinical Level is:	Then the claim looks like:
Mid-level provider, billed under Supervisor	NM1^82^1^ Supervising Provider Name and NPI PRV^PE^EXC^208000000X NM1^DQ^1^ Supervising Provider Name and NPI
Mid-level provider, includes Billing Supervisor	NM1^82^1^ Rendering Provider Name and NPI PRV^PE^EXC^208000000X NM1^DQ^1^ Supervising Provider Name and NPI
Mid-level provider, Bills Independently	NM1^82^1^ Rendering Provider Name and NPI PRV^PE^EXC^208000000X