

### Important Content Update Message

We are currently updating the OP Help Center content for OP 20. We appreciate your patience as we continue to make these updates. To locate the version of your software, navigate to: **Help tab > About**

# Overview Definition, Triggers, and Actions

Last Modified on 02/16/2021 2:51 pm EST

Version 14.19

**Path: Clinical tab > Care Plans**

## Overview

Each Care Plan has a corresponding definition, triggers, and actions if all triggers are met. In this section, you will find out the purpose of each of these areas.

## Definition

The definition is where you set up what the purpose of your Care Plan is as well as establish how it will appear within Office Practicum. There is an area for the purpose of this plan, a patient goal, a choice on how to enroll patients, privacy settings as well as an area for citation of the source for your Care Plan. All areas in the definition can be updated accordingly when you make edits to the established Care Plans in your system.

## Triggers

Triggers are set to group the patients you would like to see as part of your Care Plan. Within this area, you will set up what triggers a patient must meet in order for OP to know that they should be part of the Care Plan.

## Actions (if All Trigger Conditions are Met)

Once all triggers are met for a Care Plan, there are a set of actions that will be added to the patient's chart for completion (i.e vital sign measurement, diagnostic test...). This area is where you can add, edit and delete actions to match your practice's needs.

Version 14.10

**Utilities > Manage Clinical Features > Care Plans**

## Overview

Upon opening the Care Plans, each plan has a corresponding definition, triggers, and actions if all triggers are met. In this section, you will find out the purpose of each of these areas.

## Definition

The definition is where you set up what the purpose of your **Care Plan** is as well as establish how it will appear within Office Practicum. There is an area for the purpose of this plan, a patient goal, a choice on how to enroll patients, privacy settings as well as an area for citation of the source for your **Care Plan**. All areas in the definition can be updated accordingly when you make edits to the established Care Plans in your system.

Manage Care Plans: Global

Care Plan/Registry

**Definition**

|                        |   |  |                  |
|------------------------|---|--|------------------|
| Purpose                | Protocol for Bright Futures version 3 preventive care periodicity         |  |                  |
| Patient goal statement | SNOMED  | pediatric preventive health management |                  |
| Active                 | as of   | <input checked="" type="checkbox"/>    | 12/10/2013       |
| Auto-enroll            | Contrary valid (days)   | <input checked="" type="checkbox"/>    | 360              |
| View privacy           | Enroll privacy  | Any staff member                       | Any staff member |
| Bibliographic citation | AAP Bright Futures version 3  |  |                  |
| Developed by           | American Academy of Pediatrics  |  |                  |
| Funding source         | Health Resources and Services Administration                              |  |                  |
| URL                    | <a href="http://brightfutures.aap.org/">http://brightfutures.aap.org/</a> |  |                  |
| Released               | Revised   | 1/1/2005                               |                  |
| Created on             | by  | 12/10/2013 12:02:54 PM                 | f Administrator  |
| Updated                | by  | 4/21/2014 3:03:34 PM                   | f Administrator  |

## Triggers

Triggers are set to group the patients you would like to see as part of your **Care Plan**. Within this area you will set up what triggers a patient must meet in order for Office Practicum to know that they should be part of the Care Plan.

**Triggers**

| Grouping Rules                  | Item Name      | Condition             | Value(s) | Sort |
|---------------------------------|----------------|-----------------------|----------|------|
| Click here to add a new trigger |                |                       |          |      |
| Begin Group                     | Patient status | is equal to           | 'ACTIVE' | 1    |
| AND                             | Age in years   | is less than or equal | 21       | 2    |

## Actions (if All Trigger Conditions are Met)

Once all triggers are met for a **Care Plan**, there are a set of actions that will be added to the patient's chart for completion (i.e vital sign measurement, diagnostic test...). This area is where you can add, edit and delete actions to match your practice's needs.

**Actions (if all trigger conditions are met)**

| Item Name                      | Action Type | Sort |
|--------------------------------|-------------|------|
| Click here to add a new action |             |      |
| Preventive encounter           | Add         | 1    |
| Height                         | Add         | 2    |
| Weight                         | Add         | 3    |
| Most recent BMI                | Add         | 4    |
| Head Circumference             | Add         | 5    |
| Temperature                    | Add         | 10   |
| Blood pressure                 | Add         | 11   |
| Pulse                          | Add         | 12   |
| Hearing screen                 | Add         | 21   |
| Vision screen                  | Add         | 22   |
| Newborn screen                 | Add         | 23   |
| Hemoglobin                     | Add         | 24   |
| Lead                           | Add         | 25   |
| PPD                            | Add         | 26   |
| Developmental milestones       | Add         | 31   |
| Smoking status                 | Add         | 41   |