

Creating Care Plans

Version 14 19

Path: Clinical tab > Care Plans

About

Care Plans can be created within Office Practicum to meet the needs of your Practice. In this section, you will find the steps to create a new Care Plan.

Create a New Care Plan

- 1. Navigate to the Manage Care Plans window by following the path above.
- 2. Click the Add + button in the lower-left corner to add a new Care Plan.

😳 Manage Care Plans: Global					×	
Care Plans/Registries Care Plan Items	Care Plan Item Types	s CQM Lists				
Care Plan/Registry	Definition					
*	Purpose					
ADD/ADHD Maintenance	Patient goal state	ment SNOMED				
Asthma - Moderate	Active	as of				
Bright Futures Preventive	Auto-enroll	Contrary valid (days)			90	
Chlamydia Screening	View privacy	Enroll privacy	Any staff member	Providers only		
Down Syndrome Health	Bibliographic citat	ingraphic station				
Employee Health (OSH)	Developed by					
Eamily Asthma	Funding source					
Incident-To	URL					
Lead, Elevated	Released	Revised				
Obesity Monitoring	Created on	by				
Sample - Allergy (Penicillin)	Updated	by				
Sample - Demographics (Preventive Female 40+)						
Sample - Lab value	Triggers					
(Hyperlipidemia)	Grouping Rules	Item Name	Condition	Value(s)	Sort 🛆	
Sample - Med by name (albuterol)	*	Click here to add a new trigger				
Sample - Payer						
Sample - Vital sign (Failure to Thrive)						
			<no data="" display="" to=""></no>			
	+ î 🖍 🗸 🗙	•				
	Actions (if all trigger conditions are met)					
		Item Name	Action Type Sor	t 🛆		
	*	Click here to add a	new action			
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- 3. In the Care Plan/Registry field, enter the Name of your new Care Plan.
 - Care Plan/Registry

 Care Plan/Registry

 ADD/ADHD Maintenance
 Asthma Moderate
 Bright Futures Preventive
 Chlamydia Screening
 Down Syndrome Health
 Supervision
 Employee Health/OSHA
- 4. Enter text or use the drop-down menu for each of the fields for the Care Plan Definition, Triggers, and Actions.
- 5. Add Triggers to create your Patient Group.
- 6. Add **Actions** to add and/or suppress on your patient's Care Plan once all conditions are met for the Triggers assigned to the Care Plan.
- 7. Click the **Save** button in the lower-left corner to save Care Plan changes.







Version 14.10

Utilities > Manage Clinical Features > Care Plans

Care Plans can be created within Office Practicum to meet the needs of your practice. In this section, you will find the steps to create a new Care Plan.

Opening the Manage Care Plans Window

- 1. Open the Manage Care Plans window.
- 2. Click the Insert Record 🚽 button in the lower left corner to add a new Care Plan.

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Care Plans/Registries	Care Plan Items	Care Plan Item Types	CQM Lists					
Care Plan/Re	gistry			Definition				
*		Purpose						^
Asthma - Moderate		Patient goal stateme	nt SNOMED					
Bright Futures Preve	ntive	Active	as of					
Chlamydia Screening	1	Auto-enroll	Contrary valid (days)				(90
Diabetes CM		View privacy	Enroll privacy	Any staff member		Providers only		
Down Syndrome Hea	alth	Bibliographic citation						
Supervision		Developed by						
Employee Health/USI	1A	Funding source						
Family Astrima		URL						
Incident-10		Released	Revised					
Obesity Monitoring		Created on	by					
Sample - Allerov (Pe	nicillin)	Updated	by					~
Sample - Demograph (Preventive Female 4	ics i0+)			Triggers				
Sample - Lab value		Grouping Rules	Item Name	Condit	ion	Value(s)	Sort 🛆	
(Hyperlipidemia)		*	Click here to add a new trigger					
Sample - Med by nam	ne (albuterol)							
Sample - Payer								
Sample - Vital sign (F Thrive)	Failure to			<no data="" displa<="" td="" to=""><td>v></td><td></td><td></td><td></td></no>	v>			
Test nutrition								
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			Ac	tions (if all trigger cond	ditions are m	et)		
			Ac tem Name Click here to add a	tions (if all trigger cond Action Type	ditions are m Sort △	et)		

3. Enter the Name of the new Care Plan in the Care Plan/Registry field.

	Care Plan/Registry
*	
	Asthma - Moderate
	Bright Futures Preventive
	Chlamydia Screening
	Diabetes CM
	Down Syndrome Health Supervision
	Employee Health/OSHA
	Family Asthma





4. Enter **Text** in or use the **Drop-Down Menu** for each of the Fields for the Care Plan Definition, Triggers, and Actions.

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Care Plans/Registries	Care Plan Items	Care Plan Item Types	CQM Lists					
Care Plan/Re	gistry			Definition				
*		Purpose					^	
Asthma - Moderate		Patient goal stateme	nt SNOMED					
Bright Futures Preve	ntive	Active	as of					
Chlamydia Screening		Auto-enroll	Contrary valid (days)				90	
Diabetes CM		View privacy	Enroll privacy	Any staff member	Providers on	ilv		
Down Syndrome Hea	lith	Bibliographic citation	1			·		
Supervision		Developed by						
Employee Health/OSP		Funding source						
Incident To		URL						
Lead		Released	Revised					
Obesity Monitoring		Created on	by					
Sample - Allerov (Per	aicillin)	Updated	by				~	
Sample - Demograph	ics		Triggers					
Sample - Lab value		Grouping Rules	Item Name	Condition	n Value	e(s) Sort 🛆	5	
Sample - Med by nan	e (albuterol)	*			ngger			
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Sample - Vital sign (F Thrive)	ailure to			chio data to dienlaus				
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		+-/00	\$ <				>	
		Actions (if all trigger conditions are met)						
			Item Name	Action Type	Sort 🛆			
		*	Click here to add a	new action				
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- 5. Add **Triggers** to create your Patient Group.
- 6. Add **Actions** to add and/or suppress on your patient's Care Plan once all conditions are met for the Triggers assigned to the Care Plan.
- 7. Click the Green Checkmark button in the lower left corner to save your work.



