

The \$ED Record

Last Modified on 06/26/2024 1:40 pm EDT

Version 21.3

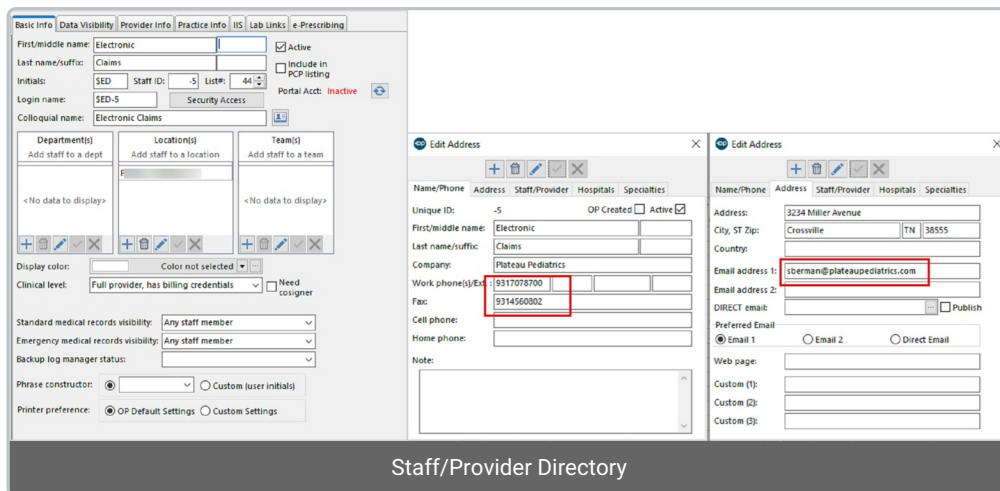
The \$ED Record is a necessary component in e-billing. The \$ED record is required for electronic 837 claims files to successfully pass to your clearinghouse.

This record **MUST** be displayed in both the address book and the staff provider directory.

In the case that someone at the office needs to be contacted regarding electronic claims submission, the \$ED record needs to be in place as a staff member in the Staff Provider directory. At a minimum, the practice should include a phone number, a fax number, and an email address. It is OK, and in fact expected, that this email address belongs to a specific person at your practice, e.g. your billing manager.



Warning: Deleting this record will cause your transmissions to fail.



Version 14.19

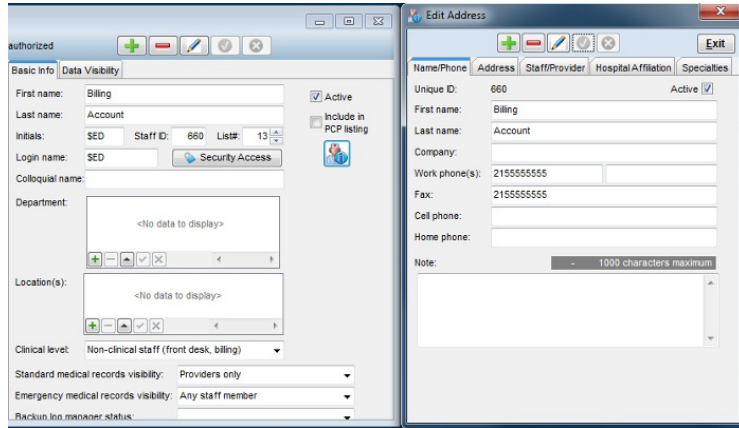
The \$ED Record is a necessary component in e-billing. The \$ED record is required for electronic 837 claims files to successfully pass to your clearinghouse.

This record **MUST** be displayed in both the address book and the staff provider directory.

In the case that someone at the office needs to be contacted regarding electronic claims submission, the \$ED record needs to be in place as a staff member in the Staff Provider directory. In most cases, there will be a duplicate staff member in the directory, however the distinction between the duplicate record will be the initials of the staff member. As seen in the screen shot below "Doctor Test" is listed on the directory two times. The difference is that "Doctor Test's" initials are "DRT" and "\$ED".



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The screenshot displays two overlapping windows from a software application. The primary window, titled 'authorized', has a 'Basic info' tab selected. It contains the following fields and controls:

- First name:** Billing
- Last name:** Account
- Initials:** SED, **Staff ID:** 660, **List#:** 13
- Login name:** SED, with a **Security Access** button
- Colloquial name:** (empty)
- Department:** <no data to display>
- Location(s):** <no data to display>
- Clinical level:** Non-clinical staff (front desk, billing)
- Standard medical records visibility:** Providers only
- Emergency medical records visibility:** Any staff member
- Backup login manager status:** (empty)
- Active:**
- Include in PCP listing:**

The secondary window, titled 'Edit Address', has the 'Name/Phone' tab selected. It contains the following fields:

- Unique ID:** 660, **Active:**
- First name:** Billing
- Last name:** Account
- Company:** (empty)
- Work phone(s):** 2155555555
- Fax:** 2155555555
- Cell phone:** (empty)
- Home phone:** (empty)
- Note:** (empty text area with a 1000 character limit)

Staff Provider Directory