

Care Plan Enrollment

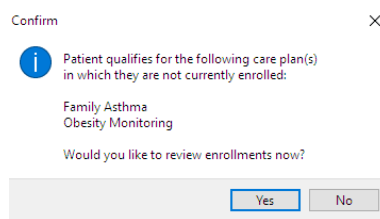
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Version 14.19

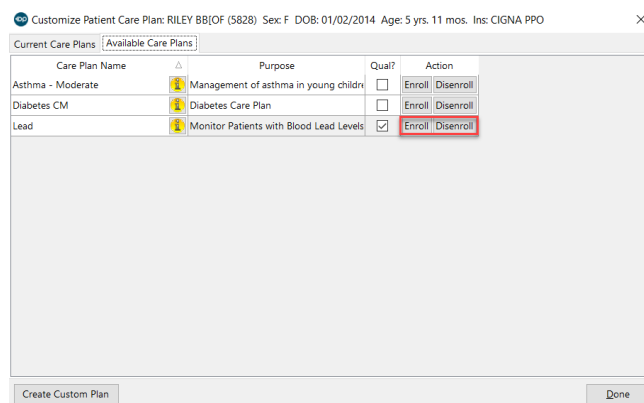
Once you have made a Care Plan active and not auto-enrolling, a pop-up box is displayed when the patient has met the Triggers associated with the Care Plan. OP will prompt the user to make a decision about enrollment when opening the Patient Chart or within a patient visit. While you can choose to not review the Care Plan enrollment initially, until you dis-enroll the patient, OP will continue to prompt for enrollment.

Enroll in a Care Plan when Triggers are Met

1. In the confirmation dialog you are presented with, click **Yes** to review enrollments.



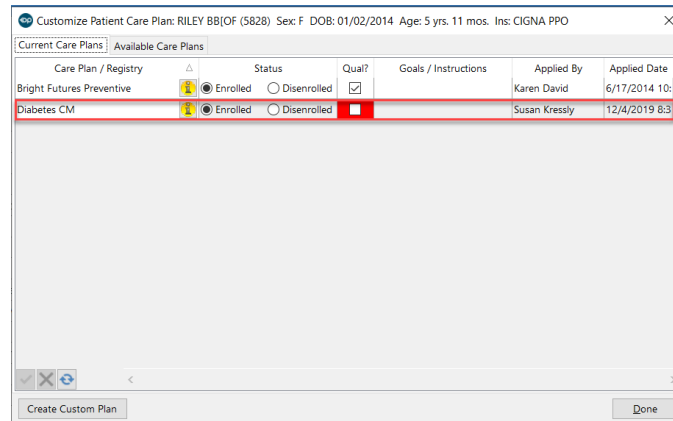
2. From the **Available Care Plans** tab, click the **Enroll** button. If you do not want to enroll the patient click the **Disenroll** button.



3. Click the **Done** button to close the window. The enrolled Care Plan is displayed in **Care Plans** on the Patient Chart.

Dis-enroll from a Care Plan

1. Navigate to **Patient Chart** and search for and select a patient.
2. Click **Care Plans** on the Navigation Panel.
3. Click the **Customize** button.
4. The **Current Care Plans** tab will be selected. The Care Plan the patient no longer qualifies for will have the **Qual?** box highlighted in red.



5. Select the **Disenrolled** radio button in the Status column.
6. Click the **Done** button.

Version 14.10

Once you have made your Care Plans **active**, if they are not set to **Auto-enroll** your patients, you will receive a popup to enroll them once they have met the Triggers associated with their Care Plan. This section describes how to enroll your patients into their respective Care Plans.

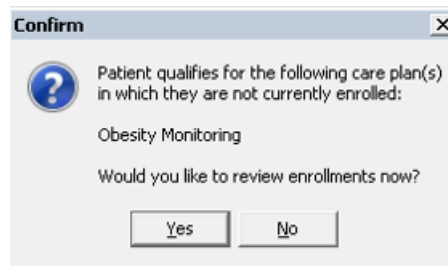
Office Practicum will prompt the user to make a decision about enrollment as soon as the Triggers are met. This could be upon opening the Patient Chart, or within a patient's visit while documenting. While you can choose to not review the Care Plan enrollments initially, until you dis-enroll the patient, Office Practicum will continue to prompt for enrollment.

Enrollments

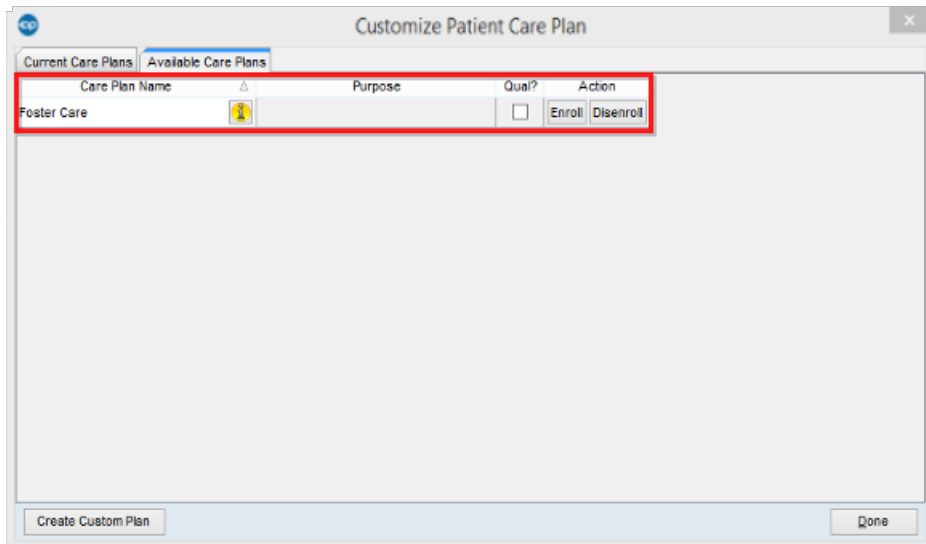
Office Practicum prompts you to review enrollments for a patient if they qualify or no longer qualify for a Care Plan.

When a patient qualifies for a Care Plan:

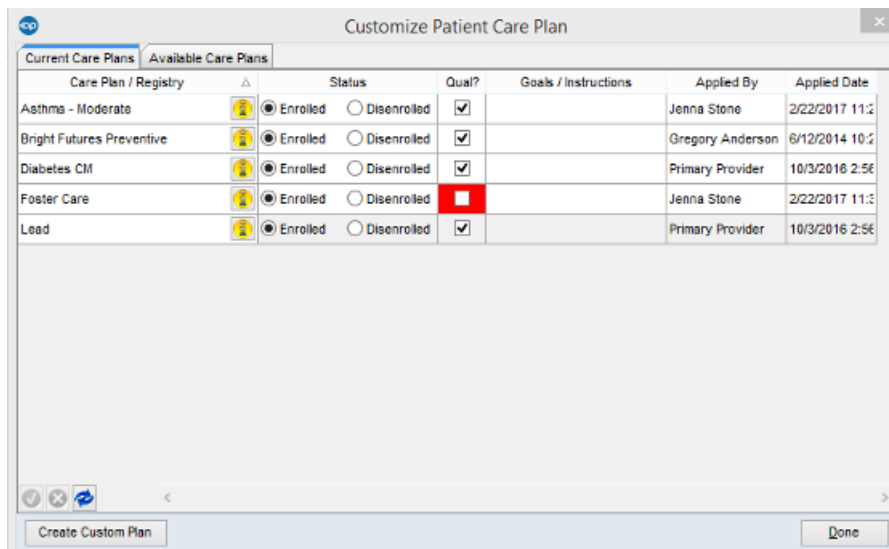
From the Chart or Visit Office Practicum a Confirmation box is displayed.



1. Click the **Yes** button to review enrollments.
2. Click the **Enroll** button to enroll the patient. If you do not want to enroll the patient click the **Disenroll** button.

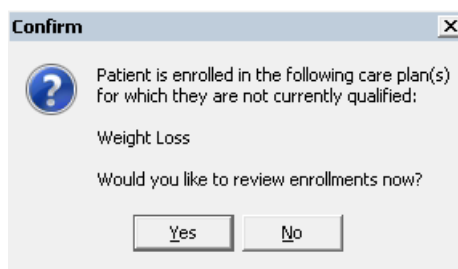


7. After the patient is enrolled, the Care Plan moves to the **Current Care Plans** tab. Click the **Done** button to close the window.

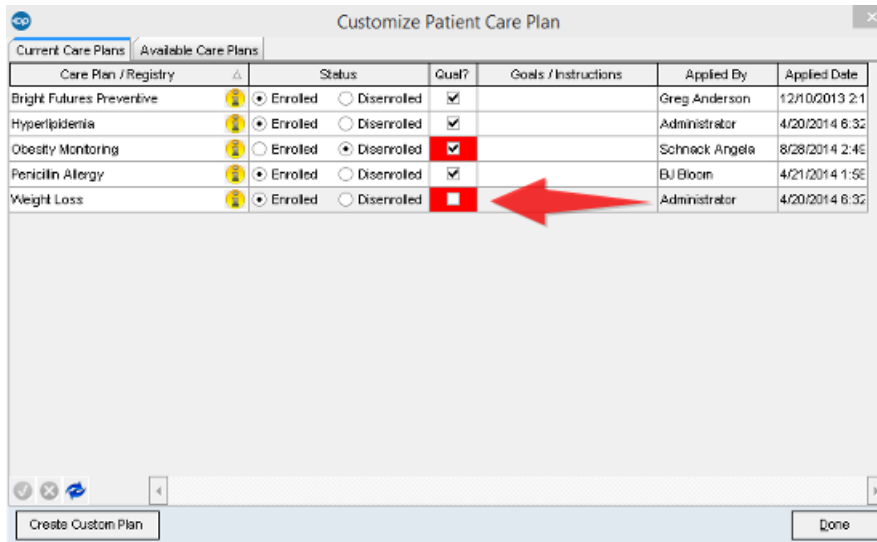


When a patient no longer qualifies for a Care Plan:

1. From the Chart or Visit Office Practicum there is a Confirmation pop-up box to review enrollments. The Care Plan that the patient no longer qualifies for will have the Qual? box highlighted in red.



2. Click the **Yes** button to review enrollments
3. Select the **Disenrolled** radio button.






4. Click the **Done** button.



To view available Care Plans, click the **Available Care Plans** Available Care Plans tab.

Here you can see what Care Plans a patient qualifies for and enroll the patient and/or enroll them in another Care Plan.

Customize Patient Care Plan

Current Care Plans		Available Care Plans		
Care Plan Name		Purpose	Qual?	Action
Asthma - Moderate		Management of asthma in young childrer	<input checked="" type="checkbox"/>	<input type="button" value="Enroll"/> <input type="button" value="Disenroll"/>
Diabetes CM		Diabetes Care Plan	<input type="checkbox"/>	<input type="button" value="Enroll"/> <input type="button" value="Disenroll"/>
Foster Care			<input type="checkbox"/>	<input type="button" value="Enroll"/> <input type="button" value="Disenroll"/>