

Important Content Update Message

We are currently updating the OP Help Center content for OP 20. We appreciate your patience as we continue to make these updates. To locate the version of your software, navigate to: **Help tab > About**.

# Complete a Patient's Risk Assessment

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Version 20.10

## Overview

Risk Assessment questions and answers can be used in practice Care Plans and as values for Patient Centered Medical Home (PCMH). When a Risk Factor is an eligible Social Determinant of Health and considered pertinent to an Encounter visit, it is used in the calculation of MDM. If a Risk Factor has not been selected as a Social Determinant of Health in the Risk Assessments Editor, the Risk Factor will be included in the Visit Note Summary but will not count towards MDM. For more information, view the **Risk Assessments and Responses** article. In addition, there are certain Risk factors that display based on the child's age.

#### Complete the Risk Assessment

- 1. From an open Visit Note, click Risk Assess in the Window Navigation panel.
- 2. If there are no changes or additions to the current Risk Factors, click the Mark Reviewed button.
- 3. If there are changes or additions to the current Risk Factors, follow the steps below:
  - a. Status: Click into the Status field, select an optionfrom the drop-down menu.
  - b. Notes: Enter notes or comments as needed.
  - c. **Pert**: Click the checkbox if the Risk Factor is relevant to the visit as a social determinant of health. Selecting the checkbox will be used in the MDM coding calculation for Encounters.

Risk Assessment	Mark Reviewed Show all risk factors	exp	and grid				
Current Risk Factors Review	Log						
Risk Factor	Status		Notes	Pert	PL	Created By	Status Date
Second hand smoke	Current exposure	~				Cindy Malek	01/16/2020 ~
Lead exposure	Unknown					Cindy Malek	01/16/2020
Tuberculosis	Unknown					Cindy Malek	01/16/2020
Oral health	Unknown					Cindy Malek	01/16/2020
Food Insecurity	Unknown/Not Performed					Cindy Malek	01/16/2020
Health Literacy	Unknown/Not Performed					Cindy Malek	01/16/2020
Housing Insecurity	Positive Screen for Housing Insecurity					Cindy Malek	11/30/2020

**Note**: In order for a selected Risk Factor to count towards MDM coding, the Risk Factor must be set up as a Social Determinant of Health in Risk Assessments.

- d. PL: Click the buttonto add the Risk Factor to the Problem List.
- e. Created By: Displays the name of the current logged in user.
- f. Status Date: Displays the current date. Date updates when a change is made to the status.
- 4. To update a Risk Factor that is not currently displaying for a child due to their current age (i.e. Smoking Status prior to the age of 13), select the **show all risk factors** checkbox.

Version 20.8

### **Overview**

Risk Assessment questions and answers can be used in practice Care Plans and as values for Patient Centered Medical Home (PCMH). While Risk Factors are typically assessed during a Well Visit, the Risk Assess section of the Patient Chart is also available during the charting of an Encounter. Risk factors display based on the child's age.





#### Complete the Risk Assessment

- 1. From an open Visit Note, click Risk Assessment in the Window Navigation panel.
- 2. If there are no change or additions to the current Risk Factors, click the Mark Reviewed button.
- 3. If there are changes or additions to the current Risk Factors, follow the steps below:
  - a. Status: Select an option from the drop-down menu.
  - b. Notes: Enter notes or comments as needed.
  - c.  $\ensuremath{\,\text{PL}}$  : Click the  $\ensuremath{\text{Button}}$  to add a positive status to the Problem List.
  - d. Created By: Displays the name of the current logged in user.
  - e. Status Date: Displays the current date. Date updates when a change is made to the status.
- 4. Show all risk factors: To update a Risk Factor that is not currently displaying for a child due to their current age (i.e. Smoking Status prior to the age of 13), select the **checkbox** to see a list of all Risk Factors in OP.

Well Visit: TUCKE	R DELANEY (4945) Sex: M D	OB: 10/12/2013 Age DOV: 5 y	rs. 9 mos	Ins: CIGNA PPO			
					🗌 Flag as i	ncomplete	
No privacy restrictions	Risk Assessmen	nt Mark Reviewed	w all risk factors	expand	grid		
Include	Current Risk Factors	Review Log					
confidential	Risk Factor	Status		Notes	F	L Created By	Status Date
ENCOUNTER	Smoking status	Unknown if ever smoked	~		t	BROOKLYN JOHNSTON	06/24/2015 ~
Summary Visit Info	Second hand smoke	No exposure at home				SAWYER SHORT	04/03/2019
Interval Hx	Lead exposure	No exposure				SAWYER SHORT	04/03/2019
Problem List	Tuberculosis	Unknown				SAWYER SHORT	04/03/2019
Allergies Medications	Oral health	Low risk		Goes to dentist months	every six	SAWYER SHORT	04/03/2019
Immunizations History	Food Insecurity	Positive Screening for Foo Insecurity	d			CORA NOEL	04/09/2019
Risk Assess	Health Literacy	Unknown/Not Performed				DEMO DOCTOR	05/04/2018
Surveys Vitals/Growth	Functional status assessment	Unknown (not assessed)				DEMO DOCTOR	05/04/2018
Development	Cognitive status assessment	Unknown (not assessed)				DEMO DOCTOR	05/04/2018
Detail Exam	Adult depression assessment	Unknown				DEMO DOCTOR	05/04/2018
Graphic AG/Counseling Diag Tests	Adolescent depression assessment	Unknown				DEMO DOCTOR	05/04/2018
Referrals/TOC		<					2

