

Important Content Update Message

We are currently updating the OP Help Center content for OP 20. We appreciate your patience as we continue to make these updates. To locate the version of your software, navigate to: **Help tab > About**

Well Visit: Document Anticipatory Guidance (AG) and Counseling

Last Modified on 10/20/2020 11:29 am EDT

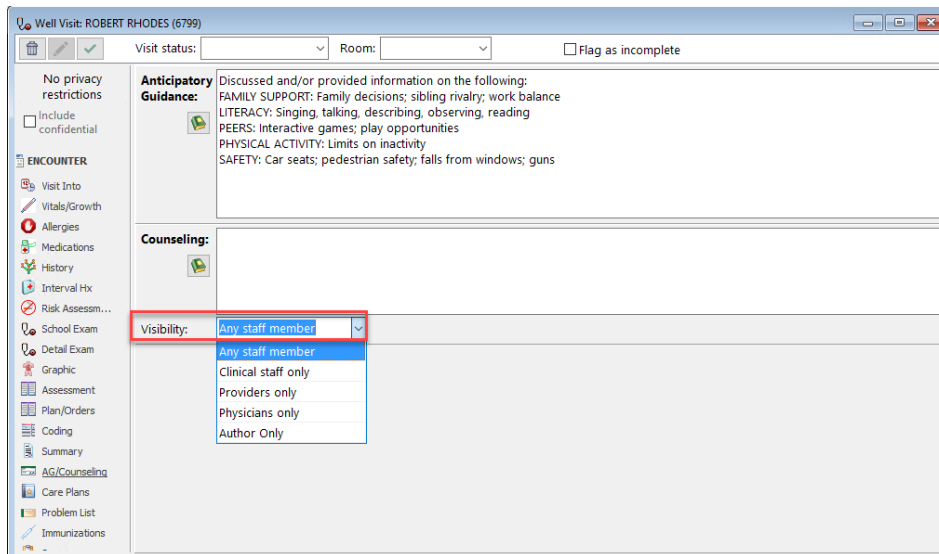
Version 14.19

Overview

The AG/Counseling section of the Well Visit is where Anticipatory Guidance and Counseling are documented.

Document AG and Counseling

1. From within a Well Visit Note, click **AG/Counseling** in the Window Navigation panel.
2. Click into the **Anticipatory Guidance** text box and make changes, as needed.
3. Click into the **Counseling** text box and add information, as needed.
4. Verify that the **Visibility Level** is set properly for the counseling information.



The screenshot shows a software window titled "Well Visit: ROBERT RHODES (6799)". The window has a navigation pane on the left with various medical history categories. The main content area is divided into sections: "Anticipatory Guidance" with a text box containing information on family support, literacy, peers, physical activity, and safety; "Counseling" with an empty text box; and "Visibility" with a dropdown menu. The dropdown menu is open, showing the following options: "Any staff member" (highlighted), "Any staff member", "Clinical staff only", "Providers only", "Physicians only", and "Author Only".

Version 14.10

Overview

This section will introduce users to the section of the Preventive Exam used to document Anticipatory Guidance and Counseling. The user will be guided through the fields to easily review and document the information.

1. Click the **AG/Counseling** button.
2. The anticipatory guidance and counseling window displays.

Visit date: 12/13/2012 Rec# 19531 Flag as incomplete

Well Visit Note Editor Care Plans Prior Well Visits Templates

Visit Info Interval Hx Problem List Allergy/Rxn Med Review History Risk Assess Surveys Vital Signs Development Detailed Exam School Exam Graphic **AQ/Counseling** Diag Tests Assess/Plan Coding Summary Addenda

Anticipatory Guidance: Discussed and/or provided information on the following:
 SCHOOL READINESS: Structured learning experiences; opportunities to socialize with other children; fears; friends; fluency
 PERSONAL HABITS: Daily routines that promote health
 TELEVISION/MEDIA: Limits on viewing; promotion of physical activity and safe play
 COMMUNITY INVOLVEMENT: Activities outside the home; community projects; educational programs; relating to peers and adults; domestic violence
 SAFETY: Belt positioning booster seats; supervision; outdoor safety; guns

Counseling:

Visibility: Any staff member

5035 LIBBY TEST [F] [DOB:09/07/2008 Age DOV:4 yrs. 3 mos.] SELF-PAY

3. Click into the **Anticipatory Guidance** text box and make changes as needed per patient.
4. Click into the **Counseling** text box and add information if applicable.
5. Verify that the **Visibility Level** is set properly for the counseling information.

Visit date: 12/13/2012 Rec# 19531 Flag as incomplete EXIT

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Anticipatory Guidance: Discussed and/or provided information on the following:
 SCHOOL READINESS: Structured learning experiences; opportunities to socialize with other children; fears; friends; fluency
 PERSONAL HABITS: Daily routines that promote health
 TELEVISION/MEDIA: Limits on viewing; promotion of physical activity and safe play
 COMMUNITY INVOLVEMENT: Activities outside the home; community projects; educational programs; relating to peers and adults; domestic violence
 SAFETY: Belt positioning booster seats; supervision; outdoor safety; guns

Counseling:

Visibility: **Any staff member** (dropdown menu open showing: Any staff member, Clinical staff only, Providers only, Physicians only, Author Only)

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