

How can I sort referrals with multiple scanned documents attached to show latest to oldest?

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When reviewing the list of referrals for a patient, the Referrals/Trans tab will always display the date order from most recent to oldest. Below is instruction on how to change the order from the oldest to the most recent date.

- 1. From the patient chart, click the Referrals/Trans tab.
- 2. Click the Date column to change the sort order.



Note: Response to a Referral or a Tracking Entry cannot be sorted in the Referrals/Trans tab when attached to a referral.

To view scanned documents attached to a referral and change the date order, follow the instruction below.

- 1. From the patient chart, click the Referrals/Trans tab.
- 2. Click the Scanned Records tab.
- 3. Click the **Date** column to change the sort order.

