

Well Visit: Visit Information

Last Modified on 09/22/2021 12:28 pm EDT

Version 14.19

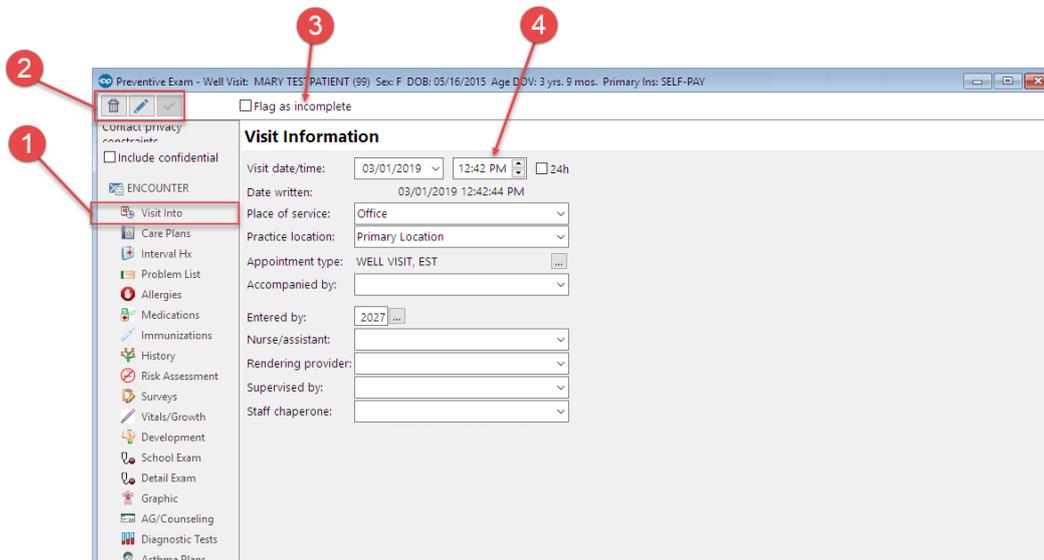


This window map article points out some of the important aspects of the window you're working with in OP but is not intended to be instructional. To learn about topics related to using this window, see the **Related Articles** section at the bottom of this page.

About Well Visit: Visit Information

Path: Clinical, Practice Management, or Billing tab > Patient Chart button > Well Visits > New or Open Note button > Visit Info

The Visit Info window displays the details of the visit such as time, date, place, type, nurse, provider, supervised, patient location, and length of visit. Telehealth information is entered in this tab.



Well Visit: Visit Information Map

Number	Section	Description
1	Visit Info button	The Visit Info button accesses the Visit Information window in the patient's Well Visit Note.
2	Well Visit Function buttons	The function buttons delete an entire Well Visit Note, edit a Well Visit Note, or save a Well Visit Note.
3	Flag as Incomplete checkbox	The Flag as Incomplete checkbox marks the Well Visit Note as unfinished.
4	Visit Information	The Visit Information details include the visit date/time, place of service, appointment type, and staff information.

Version 14.10

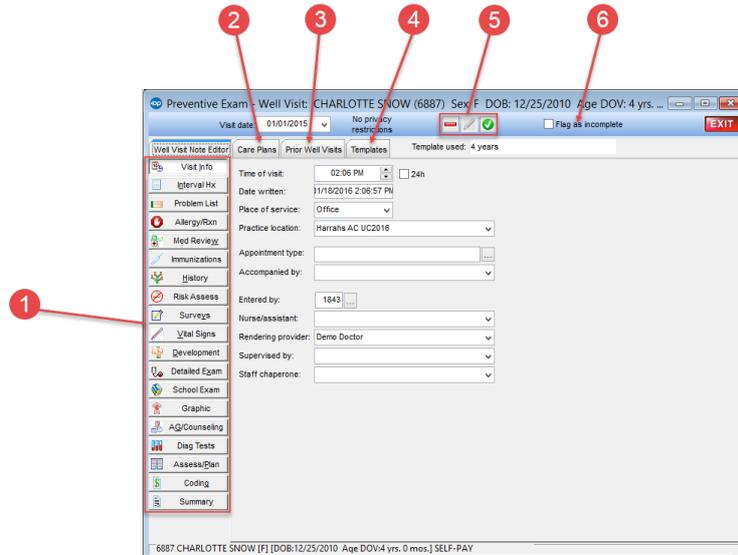
About Preventive Exam: Visit Info Tab

Path: Smart Toolbar > Chart button > Well Visits tab > Open Note > Visit Info tab

Path: Smart Toolbar > Schedule Button > Well Visit tab > Edit button > Visit Info tab

The Preventive Exam window charts a patient well-visit exam. The Preventive Exam window helps to code and complete a preventive encounter visit. The preventive exam note encompasses both narrative and comprehensive formats. It also allows you to customize the layout of the note. The note is added to the patient chart.

The Visit Info window displays the details of the visit such as time, date, place, type, nurse, provider, supervised, patient location, and length of visit.



Preventive Exam: Visit Info Tab Map

Number	Section	Description
1	Well Visit Note Editor tab	<p>The Well Visit Note Editor documents the patient preventive exam. The Well Visit Note Editor contains the following tabs:</p> <ul style="list-style-type: none"> • Visit Info • Interval Hx • Problem List • Allergy/Rxn • Med Review • Immunizations • History • Risk Assess • Surveys • Vital Signs • Development • Detailed Exam • School Exam • Graphic • AG/Counseling • Diag Tests • Assess/Plan • Coding • Summary

2	Care Plans tab	The Care Plans tab lists, prints, and manages care plans for a patient's health maintenance schedule.
3	Prior Well Visits tab	The Prior Well Visits tab lists the previous preventive exam notes.
4	Templates tab	The Templates tab lists the templates that are created, edited, and reviewed in the Well Visit Template Editor . Templates are pre-written scenarios you can use in a well visit to document common pediatric diagnoses. Templates include detailed descriptions for the usual pertinent positive and negative findings of a wide variety of illnesses, with a standard assessment, plan and ICD-10 coding. Included with your installation of Office Practicum are Pediatric specific templates.
5	Function buttons	The Function buttons delete an entire well visit note, edit a well visit note, or save an well visit note.
6	Flag as Incomplete checkbox	The Flag as Incomplete checkbox will mark a well visit as unfinished.