

Standard Reports: Reimbursement per Visit

Last Modified on 05/23/2019 11:55 am EDT

Version 14.19

When to Use this Report


Use this report to view the reimbursement values per visit to ensure that you are keeping track of your reimbursements for your practice.

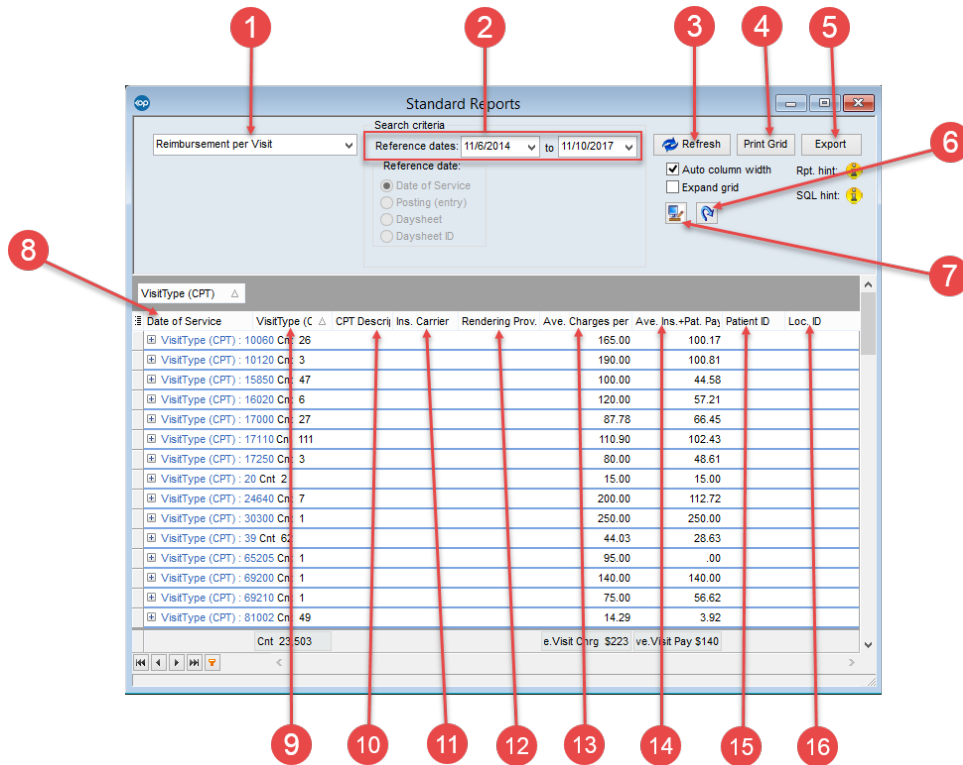
About Reimbursement per Visit

Path: Reports menu > Standard Reports > Choose a Report dropdown > Reimbursement per Visit

This report shows all transactions for a patient visit that are on the daysheet. The patient visit is defined as all transactions for the selected patient on the specified/given date.

OP uses the CPT code with the highest number to represent the type of visit or reason for the visit.

Note: More columns are available in the data grid than shown in the map below. The map only describes the columns displayed in the map. To see the total list of columns, select the column selection icon in the upper-left area of the grid ().



Reimbursement per Visit Map

Number	Section	Description
1	Choose a report	<p>The Choose a report dropdown selects one of the six available reports to display in the standard reports grid. These reports include:</p> <ul style="list-style-type: none"> • Transactions for check number • Financial Summary • Charges per scheduled appointment • Unbilled charges for scheduled appointments • Reimbursement per visit • Scheduled appointments • Compare allowable to payment
2	Reference dates (range)	The Reference Dates set the start and end date for the displayed report's date range. Reports that meet the criteria and fall within the selected date range will appear in the standard reports grid.
3	Refresh button	The Refresh button refreshes the data in the standard reports grid.
		The Print Grid button prints or exports the standard reports grid as it appears. You can print a paper or PDF copy of the report. The report will open in Print Preview mode. In Print Preview mode, you can

4	Print Grid button	choose to print the report or export to PDF. If you export to PDF, you will be given some options regarding how you would like to save the image. Remember, that when saving practice sensitive information or any kind of PHI outside of Office Practicum, you should consider who has access to the information you are saving. You can add a password to the PDF you are saving by going to the Security tab, checking the box that says "Enabled," and Adding a User Password (or you can choose to protect your data in some other way within your own network).
5	Export button	The Export button exports the data shown in the standard reports grid as an .xls or .csv file.
6	Reset Preferences button	The Reset Preferences button resets the default window and grid preferences.
7	Preferences button	The Preferences button saves the window and grid preferences.
8	Date of Service	The Date of Service column lists the date of service for the indicated transaction.
9	Visit Type (CPT)	The Visit Type (CPT) column lists the CPT code for the visit on the date of service.
10	CPT Description	The CPT Description describes the CPT code provided in the Visit Type (CPT) column.
11	Insurance Carrier	The Insurance Carrier column indicates the primary insurance carrier that was used for the patient on the selected date of service.
12	Rendering Provider	The Rendering Provider column lists the practitioner who rendered the service to the patient on the date of service.
13	Average Charges per Visit	The Average Charges per Visit column lists the total charges for the visit of that CPT code.
14	Average Insurance + Patient Pay per Visit	The Average Insurance + Patient Pay per Visit column indicates the average insurance payment with the patient pay per visit based on the CPT code selected.
15	Patient ID	The Patient ID column displays the patient identifier for the indicated transaction.
16	Location ID	The Location column displays the location ID for the visit. This is useful for practices that have multiple locations.

When to Use this Report


Use this report to view the reimbursement values per visit to ensure that you are keeping track of your reimbursements for your practice.

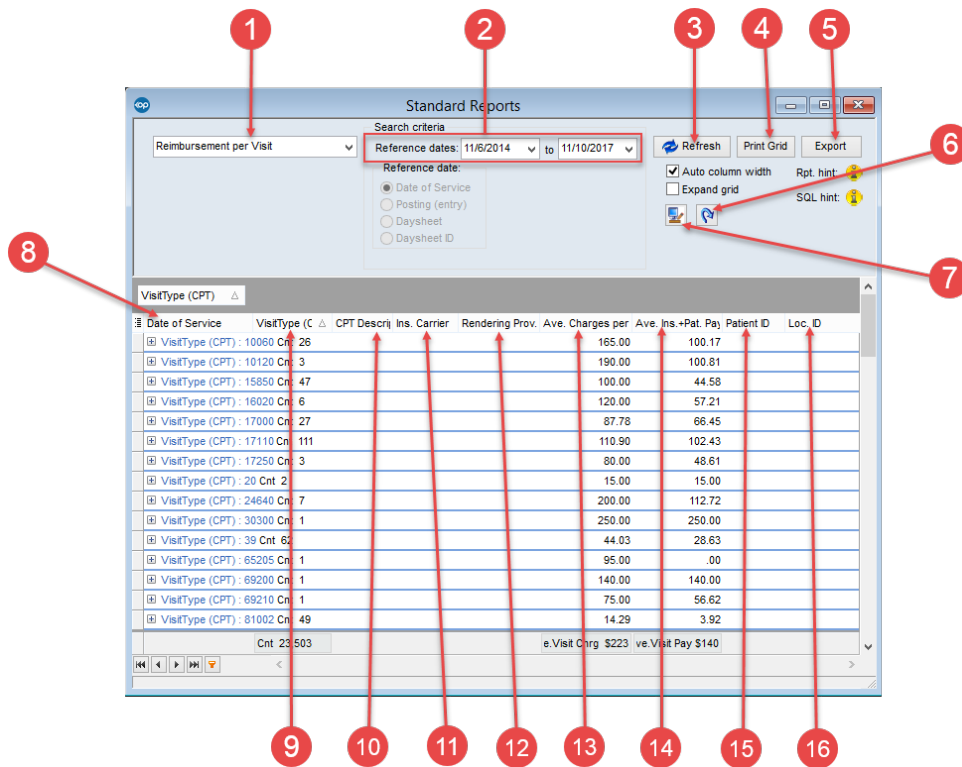
About Reimbursement per Visit

Path: Reports menu > Standard Reports > Choose a Report dropdown > Reimbursement per Visit

This report shows all transactions for a patient visit that are on the daysheet. The patient visit is defined as all transactions for the selected patient on the specified/given date.

OP uses the CPT code with the highest number to represent the type of visit or reason for the visit.

Note: More columns are available in the data grid than shown in the map below. The map only describes the columns displayed in the map. To see the total list of columns, select the column selection icon in the upper-left area of the grid ().



Date of Service	VisitType (CPT)	CPT Descr	Ins. Carrier	Rendering Prov.	Ave. Charges per	Ave. Ins. +Pat. Pay	Patient ID	Loc. ID
10060 Cnt 26	10060	Cnt 26			165.00	100.17		
10120 Cnt 3	10120	Cnt 3			190.00	100.81		
15850 Cnt 47	15850	Cnt 47			100.00	44.58		
16020 Cnt 6	16020	Cnt 6			120.00	57.21		
17000 Cnt 27	17000	Cnt 27			87.78	66.45		
17110 Cnt 111	17110	Cnt 111			110.90	102.43		
17250 Cnt 3	17250	Cnt 3			80.00	48.61		
20 Cnt 2	20	Cnt 2			15.00	15.00		
24640 Cnt 7	24640	Cnt 7			200.00	112.72		
30300 Cnt 1	30300	Cnt 1			250.00	250.00		
39 Cnt 62	39	Cnt 62			44.03	28.63		
65205 Cnt 1	65205	Cnt 1			95.00	.00		
69200 Cnt 1	69200	Cnt 1			140.00	140.00		
69210 Cnt 1	69210	Cnt 1			75.00	56.62		
81002 Cnt 49	81002	Cnt 49			14.29	3.92		
Cnt 23 503					e.Visit Chrg \$223	ve.Visit Pay \$140		

Reimbursement per Visit Map

Number	Section	Description
1	Choose a report	<p>The Choose a report dropdown selects one of the six available reports to display in the standard reports grid. These reports include:</p> <ul style="list-style-type: none"> • Transactions for check number • Financial Summary • Charges per scheduled appointment • Unbilled charges for scheduled appointments • Reimbursement per visit • Scheduled appointments • Compare allowable to payment
2	Reference dates (range)	<p>The Reference Dates set the start and end date for the displayed report's date range. Reports that meet the criteria and fall within the selected date range will appear in the standard reports grid.</p>
3	Refresh button	<p>The Refresh button refreshes the data in the standard reports grid.</p>
4	Print Grid button	<p>The Print Grid button prints or exports the standard reports grid as it appears. You can print a paper or PDF copy of the report. The report will open in Print Preview mode. In Print Preview mode, you can choose to print the report or export to PDF. If you export to PDF, you will be given some options regarding how you would like to save the image. Remember, that when saving practice sensitive information or any kind of PHI outside of Office Practicum, you should consider who has access to the information you are saving. You can add a password to the PDF you are saving by going to the Security tab, checking the box that says "Enabled," and Adding a User Password (or you can choose to protect your data in some other way within your own network).</p>
5	Export button	<p>The Export button exports the data shown in the standard reports grid as an .xls or .csv file.</p>
6	Reset Preferences button	<p>The Reset Preferences button resets the default window and grid preferences.</p>
7	Preferences button	<p>The Preferences button saves the window and grid preferences.</p>
8	Date of Service	<p>The Date of Service column lists the date of service for the indicated</p>

		transaction.
9	Visit Type (CPT)	The Visit Type (CPT) column lists the CPT code for the visit on the date of service.
10	CPT Description	The CPT Description describes the CPT code provided in the Visit Type (CPT) column.
11	Insurance Carrier	The Insurance Carrier column indicates the primary insurance carrier that was used for the patient on the selected date of service.
12	Rendering Provider	The Rendering Provider column lists the practitioner who rendered the service to the patient on the date of service.
13	Average Charges per Visit	The Average Charges per Visit column lists the total charges for the visit of that CPT code.
14	Average Insurance + Patient Pay per Visit	The Average Insurance + Patient Pay per Visit column indicates the average insurance payment with the patient pay per visit based on the CPT code selected.
15	Patient ID	The Patient ID column displays the patient identifier for the indicated transaction.
16	Location ID	The Location column displays the location ID for the visit. This is useful for practices that have multiple locations.