

A/R Aging Analysis: Rendering Provider - Insurance A/R

Last Modified on 05/04/2021 2:38 pm EDT

Version 14.19

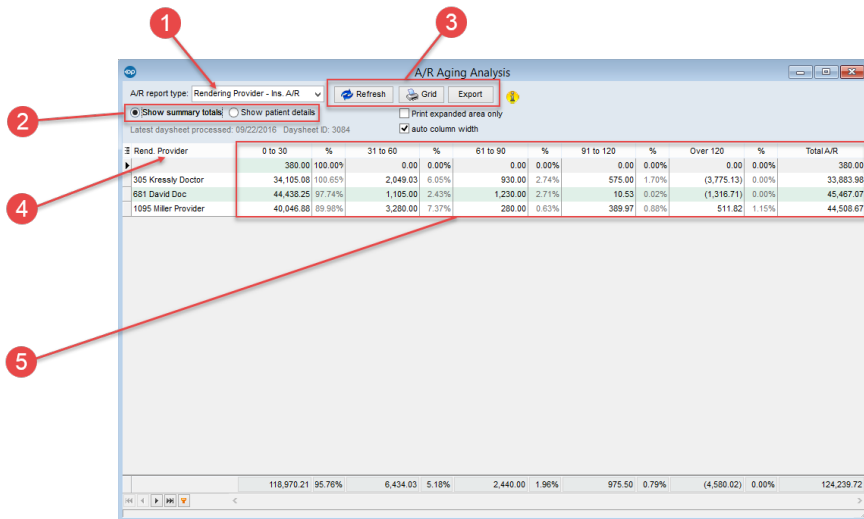
Path: Billing tab > A/R button > A/R Aging Analysis > A/R Report Type drop-down Rendering Provider - Ins. A/R

User Permission: If you do not see this report option, you will need to be provided permission `OP_Rpts_AR` by your practice's administrator.

About

This report displays Insurance Accounts Receivable by Rendering Provider. This allows users to see, in a quick glance, the Insurance A/R that needs to be addressed for individual providers.

Note: It is recommended that you run the Proof Patient Account A/R Update prior to working `A/R Billing tab > Proof Patient Accounts > A/R Data Update Procedures tab`.



A/R Aging Analysis: Rendering Provider - Insurance A/R Map

Number	Section	Description
1	A/R Report Type	Selects the report to display in the A/R Aging Analysis window.
2	Show Totals/Details radio buttons	The radio buttons determine the data that is displayed in the grid: <ul style="list-style-type: none"> Show Summary Totals: The "Show Summary Totals" radio button provides a summary of the insurance carrier totals. Show Patient Details: This radio button is not available for this report.
3	Function	The function buttons are used to print, export, refresh, and set conditions for the information in

	buttons	the A/R Aging Analysis report.
4	Rendering Provider	The Rendering Provider column displays the name of the rendering provider for each line of the report.
5	Rendering Provider Summary Details	Rendering Provider Summary Details displays outstanding Accounts Receivable that are due to the rendering provider from the payers over specified periods of time (0 to 30, 31 to 60, etc).

Version 14.10

When to Use this Report

Users that wish to see what is in their Accounts Receivable by Rendering Provider can use this report to see all outstanding insurance balances that are due. This allows users to see, in a quick glance, the areas of work in their A/R that need to be addressed for individual providers.

About the A/R Aging Analysis: Rendering Provider - Insurance A/R

Path: Reports Menu > A/R Aging Analysis > Rendering Provider - Ins. A/R (A/R Report Type dropdown)

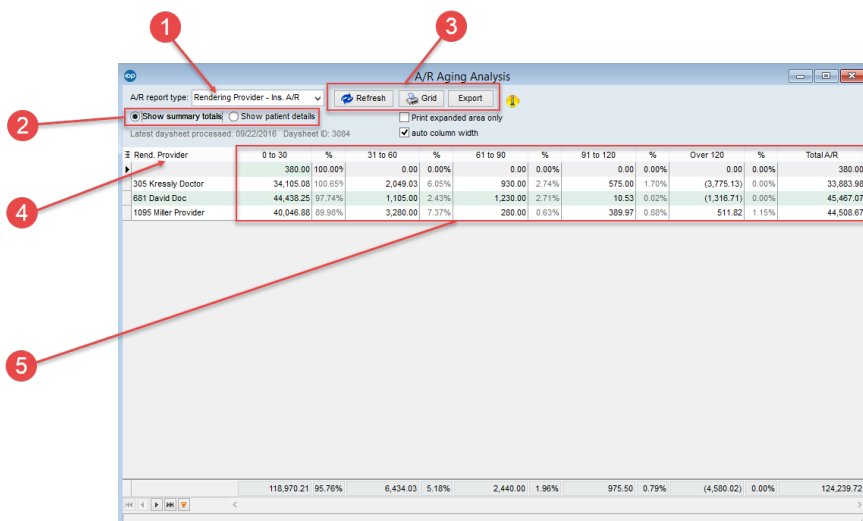


Note: If you do not see this report option, you will need to be provided a permission from the System Administrator under Security Administration. The report permission is: **OP_Rpts_AR**.

This report allows users to view outstanding Accounts Receivable by Rendering Provider-Insurance Balances. It is recommended that you to run the Proof Patient Account A/R Update prior to working A/R.



Note: If patient details indicate a balance in a date range bucket that is different from the top row bucket, then the AR_AGING_HISTORY table data is out of date. Re-run the Update function by clicking the **Update** button in the Menu: **Reports > Proof Patient Accounts > Proof Calculations > A/R Data Update Procedures tab**.



The screenshot shows the 'A/R Aging Analysis' report window. Callout 1 points to the 'A/R report type' dropdown menu. Callout 2 points to the 'Show summary totals' and 'Show patient details' radio buttons. Callout 3 points to the 'Refresh', 'Grid', and 'Export' buttons. Callout 4 points to the 'Render Provider' column header. Callout 5 points to the data table below.

Render Provider	0 to 30	%	31 to 60	%	61 to 90	%	91 to 120	%	Over 120	%	Total A/R
305 Kressly Doctor	380.00	100.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	0.00	0.00%	380.00
681 David Doc	34,105.08	100.65%	2,049.03	6.05%	930.00	2.74%	575.00	1.70%	(3,775.13)	0.00%	33,883.98
1095 Miler Provider	44,438.25	97.74%	1,105.00	2.43%	1,230.00	2.71%	10.53	0.02%	(1,316.71)	0.00%	45,467.07
	40,046.88	89.98%	3,280.00	7.37%	280.00	0.63%	389.97	0.88%	511.82	1.15%	44,508.67
	118,970.21	95.78%	6,434.03	5.18%	2,440.00	1.96%	975.50	0.79%	(4,580.02)	0.00%	124,239.72

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