

Important Content Update Message

We are currently updating the OP Help Center content for the release of OP 20. We appreciate your patience as we continue to update all of our content. To locate the version of your software, navigate to: **Help tab > About**.

How can I see who scheduled an appointment?

Last Modified on 06/26/2020 3:34 pm EDT

To see who scheduled an appointment:

- 1. Navigate to the Schedule.
- 2. Double-click the appointment to open the Add/Edit Appointment window.
- 3. In the lower-left corner of the Add/Edit Appointment window, you will see the initials of the person who scheduled the appointment in addition to the date and time of scheduling.

Add / Edit Appointment									×
6885 Sex: M DoB: 07/08/20					, TEDDY 14 Age on Appt Date: 3 yrs. 7 mos.				
Monday, February 19, 2018 Search Appt 11:19 TEST, TEDDY [555-555-1008 D:6885] ~EST WELL: a years (default) SJK					Last encounter: Last well visit: 01/16/2016 Language(s): PCP: CORA NOEL Immunization status on appointment date: (marticleastic)				
Appt reason: 3 years (default) Appt type: EST WELL v Location: OPUC v Staff: SLOANE KNOX v Primary/alt phone: 555-555-1008 Confirmed Confirmed status: Confirmed v			Start time: End time: Duration:		Primary Insurance <u>APP AETNA</u> Eff. Last verified: Validate Term:			Validate	
Presenter: Visit status: Room: Payment rovo Billing status: CAM(187410219 203562	d: 918-11:00A	✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓ ✓	PCP Visit Well Visit After Hrs Specialist + Old Bal - Credits	\$0.00 \$0.00 \$0.00 \$0.00	Pat balance: Pat credit: Pat ins bal: Pat ins cred:	\$0.00 \$0.00 \$120.00 \$0.00	Fam balance: Fam credit: Fam ins bal: Fam ins cred:	\$0.00 \$0.00 \$120.00 \$0.00	
-							Save	<u>C</u> ancel	

Note: This information is not displayed if the appointment was Live Scheduled on the Patient Portal.

