Clip-and-Save SQL Library

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About

The Clip-and-Save SQL Library provides a list of SQL queries that you can copy and paste into OP Database Viewer. The Database Viewer accesses the same database as the OP software. If you run a query that filters a lot of data, your database could become sluggish and affect your users. It is recommended to run large queries during hours when users are not running the OP software. When applying a SQL Query from the Clip-and-Save SQL Library, you may need a basic understanding of how to create an SQL query. To learn how to create an SQL query, see our **Clip-and-Save SQL: Quickstart!** article. For brief instructions and an animated image on how to quickly clip and save SQL code, click **here.** If you are looking for Meaningful Use (MU) related SQLs for determining Medicaid volume, click **here.**

Any SQL reports that are not included in this library may be considered customized SQL reports. Customized SQL reports may need to be created/altered to meet specific needs, which could then include an additional charge. For questions on customized SQL reports, please contact **OP Support**.

⊙	**Warning**: Access to Database Viewer is permission-based. A staff member who has access to the Database Viewer can theoretically run any report that contains any data. This includes data concerning medications, diagnoses, lab results, and other sensitive areas of a patient's chart. Therefore, your practice should limit Database Viewer/SQL access only to individuals at your practice who would normally have access to this information. See Providing Access in **OP Database Viewer Basics** for more information.

📌	**Note**: If you have not gone live with all the elements in the OP software or use a different scheduling or practice management system, the reports created by the Clip-and-Save SQLs may not function as intended after they are run in the OP Database Viewer.

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💡	**Tip:** Java must be enabled in order to use the search and sort capability.To quickly find the form you want in this table: • **Filter**: Enter specific keywords (or a character string) in the filter bar. As you enter characters in the filter bar, the rows not containing those characters will become hidden. The visible rows display based upon the characters in the row that match the characters in the filter bar. The more characters you enter, the more the table will be filtered. Please only use keywords and correct spelling. You can use letters and numbers. **Do not use commas to separate keywords**. • **Sort**: You can sort A - Z and Z - A by clicking on a column header.

Show [50▾] entries

Filter: [   ]

SQL Title	Description	Category

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Accounts Receivable for Dates of Service	This report shows the CURRENT aging for a set of PAST date of service transactions that you specify.	Financial
Accounts Receivable for Dates of Service, By Insurance	This report shows the CURRENT aging for a set of PAST date of service transactions that you specify. Similar to "Accounts Receivable for Dates of Service" but breaks out by insurance.	Financial
Accounts with No Guarantor	This report looks at all patient charts who do not have a guarantor assigned. It also lists if they have a balance and the status of the account.	Financial
Active Patients with F Category Diagnoses	This report shows any active patient with an "F" category diagnosis, Mental, Behavioral, and Neurodevelopmental disorders.	Medical
Active Patients with Non-Medication Allergies	This report shows all active patients with active-non medication allergies, along with detail about the allergy.	Schedule
Active Patients with Obesity	This SQL shows all active patients with BMI greater than the 95th percentile for age.	Medical
Active Patients with PCP and Medical Home	This report shows all active patients with the PCP and Medical Home that is selected in the Basic Information of their patient chart. Blank fields indicate that the patient chart does not contain the information.	Chart
Address Book with Specialty	This report shows active entries in the Address Book with specialty name.	Front Desk
ADHD Recall	This SQL will show all active patients of your practice for whom you have prescribed an ADHD medication in the past year and do not have a future follow up appointment on the schedule.	Chart
Ages (In Months for Patients < 1) of Patients Seen Between Dates	This report lists all patients seen between the two dates that you specify. It also lists their age on the date of service, where patients less than one year old are aged in months.	Chart
Ages and CPTs of Patients Seen between Dates	This report shows patient chart number, first & last name, date of service, DOB, age, and billed CPT code.	Financial
Ages of Patients Seen Between Dates	This report lists all patients seen between the two dates that you specify. It also lists their age on the date of service.	Chart
All Accounts with Credits with Patient Name	This SQL shows all patients with nonzero patient or insurance credits. You can apply a filter in the dropdown to exclude whatever it is you don't want to see. It also includes patient name columns.	Financial
All Accounts with Credits without Patient Name	This SQL shows all patients with nonzero patient or insurance credits. You can apply a filter in the dropdown to exclude whatever it is you don't want to see.	Financial
All Surveys for Dates	This report shows all surveys and status and results by date.	Chart

SQL Title	Description	Category
Anticipated Payment	This report will estimate what your payments will be in light of severely reducing your charges. The SQL can be used for SBA loans to substantiate decreased future payment for present and past work.	Financial
Anxiety Recall	This SQL will show all active patients of your practice for whom you have prescribed an Anxiety medication in the past year and do not have a future follow up appointment on the schedule.	Chart
Appointment Waiting Time	This reports indicates the elapsed time spent in all statuses for all appointments between two dates that you specify.	Schedule
Appointments Scheduled by Staff Member for Period	This report shows all appointments scheduled, and by which staff member, for a period between two specified dates.	Schedule
ASQ Survey Count by Age 3	This report shows the total number of surveys with a certain name, done before a certain age, for all active patients between a certain age range.	Medical
Assigned Staff Permissions	This report is intended to provide you with a list of assigned staff permissions. You will be able to see at a glance which permissions are assigned to which staff members. Further, you will be able to tell if the user was assigned the permission as an individual, group, or both.	Practice Management
Asthma (Persistent) on Problem List	This report identifies active patients with a coded diagnosis of persistent asthma on their problem list (either active or inactive problem status).	Medical
Asthma Action Plan- Last Written or Updated	How many of your patients with asthma in their problem list have had an asthma action plan written/updated in the last _____ months/years? This SQL is intended to answer that question. The date in "most_recent_AAP" will be the date the last asthma action plan was written/updated, and blank if the patient has never had one.	Medical
Asthma Recall	This SQL will show all active patients, with no future appointment scheduled, for whom any Albuterol medication (such as "Albuterol" or "Ventolin" or "Proventil" or "Proair") was prescribed in the past year.	Chart
Average Well Visit Payment by Ins Carrier (Without Vaccines)	This report lists the average payment for well visit by insurance carrier based on the date range you specify.	Financial
Balances and Credits with Future Appointments	This report shows list of patients with either (or both) a nonzero credit (either insurance or patient-side) and a nonzero balance, along with next scheduled appointment (if any).	Financial
Balances with Credit Cards on File	This report looks for all patients with balances who also have an active credit card on file (stored in the CC_ON_FILE table).	Financial
Basic A/R for Open Claims for Dates	This report shows all open claims (either insurance-side or patient-side) with a date of service between the dates you specify. It also assigns an aging bucket of <30, 31-60, 61-90, 91-120, and 121+.	Financial
Beyfortus Doses Given Overview	This shows all Beyfortus doses your office has administered, whether they were first or second season doses, the total volume given documented, the number of Beyfortus product units billed on a claim, the admin code used, and the number of admin units billed on a claim.	Medical

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Beyfortus Population Evaluation	This SQL analyses patient records of all ACTIVE patients < 8 months old and lists their Beyfortus ("Babymab") status as "due" or "ok." It also lists their current VFC status, most recent weight (in kg), and whether the baby qualifies for 50 mg or 100 mg based on the most recent weight.	Medical
Billed Diagnosis Review By Dates	This report shows all billed diagnoses for active patients between the two dates you specify.	Medical
Billed Encounters by Insurance and Provider	This report looks at all the completed appointments on the schedule, finds the associated billed insurance, and counts the total number of encounters.	Financial
BMI and ZCode for All Active Patients	This report shows all active patients who have ever had a BMI computed. It lists the most recent date of BMI computation, age at computation, BMI, BMI percentile (for under 18 years old), and appropriate ICD-10 Z code for that BMI.	Medical
BMI Recall	This report will pull all active patients when their last BMI was >=95%. It also shows the age at which their BMI was done, the date, and their last sick and well encounter.	Chart
Bright Futures Past Due Recall	This SQL shows patients who are overdue for Well Visits per Bright Futures guidelines.	Medical
Charges and Payments with Notes	This report shows all CPTs and charges, payments and adjustments, claim notes and adjustment codes, diagnoses, and age of patient at the time of service for a date of service range that you specify.	Financial
Childhood Immunization (Combo 10)	This report looks for active patients who are (on the run date of the report) between the ages of 1.8 years (that is 21.6 months) and not yet 2 years and looks to see whether they pass or fail.	Medical
Claim Statuses	This report lets you see all claim statuses that took effect in a given date range you specify.	Financial
Claims Out to Secondary Insurance	This report shows claims which are "out" to a secondary insurance, along with primary and secondary insurance responsibility dates and aging days (i.e. the elapsed time from the secondary insurance responsibility date to today).	Financial
Compare Cost to Payment by CPT	This report shows the practice-entered cost of a CPT code (e.g labs or vaccines) and total payment for that CPT code for a date range you specify.	Financial
Compare Prior Year to Current Year Week-by-Week Visit Counts	This SQL will show a comparison of prior year to current year week-by-week well and sick visits.	Productivity
Confirm Medicaid Designation of Plans in OP is Correct	This query provides an estimated total number of encounters during the selected period for all active Medicaid plans (and only active Medicaid plans).	MU
Contacts and Associated Patient Charts	This report locates all Contacts in your system and the patient chart(s) they're associated with. This can be useful for evaluating whether you might have duplicate Contacts that need to be merged using the Merge Contacts feature.	Chart
Contacts and Contact Information of Active Patients	This report shows all active patients plus the name of their contacts #1 and #2 (if they have them), along with the preferred method of contact for each of those contacts for reminder, recall, medical, and billing.	Chart

SQL Title	Description	Category
Contracts Module Review	This report shows what contracted/expected payments you have from each of your payers.	Financial
COVID Vaccine Status	COVID vaccine status for all active patients at the Practice.	Medical
CPT Frequency of Dates	This report shows CPT codes with frequency for a given time period.	Financial
CPT Utilization by Payer	This report shows the frequency and total units billed for each CPT by insurance.	Financial
Decreased Payment for Sick with Well	The report identifies total payments for the sick visit code of a sick-and-well visit and compares it to the contract amount for the sick visit. This can be used as a way to identify carriers who reduce payment for a sick visit when combined with a well visit.	Financial
Default Appointment Types per Patient	This report shows active patients, their default sick and well appointment types, and all future scheduled appointments.	Chart

Showing 1 to 50 of 201 entries