

Importing Documents

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Note: This documentation applies to the OP Cloud environment.

To import a document into the OP Cloud:

- 1. Click the Document Mgmt button on the main OP toolbar to access the Document Management window.
- 2. Click the New Document button.
- 3. Select the **Import Documents** button (or the **Import Image Files** button, depending on what you want to import). The File Explorer window appears.
- 4. Navigate to the Network location in the File Explorer window.
- 5. Select tsclient.
- Locate Local Drive folders (C:\, D:\, etc.). The path to your desktop isNetwork > tsclient > C:\ >Users > local username > Desktop.
 - The "local username" will be the Windows username that is currently logged in.







Tip: We recommend that your IT Professional setup a Shared Network folder or drive to make the importing path more accessible. This is applicable when users are able to scan directly to the shared folder.

