

SQL: Find Individual Line Items Out of Balance

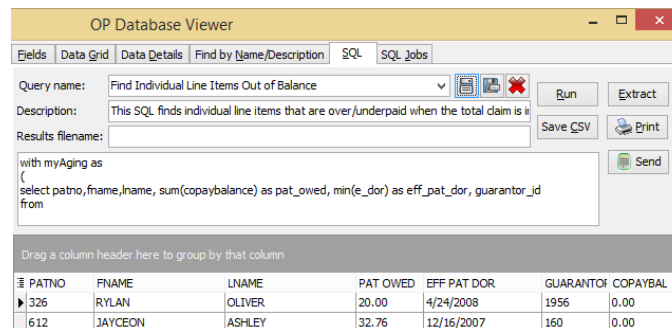
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There are two versions of this SQL: Firebird and MySQL. The MySQL version only applies to clients who are BETA testing MySQL. All other Practices should continue to use the Firebird version of this code. Click to expand and copy the code you need. If you are unsure which code to use, please check with your Practice Administrator.

About

This SQL finds individual line items that are over/underpaid when the total claim is in balance. A practice whose accounts are correct (at least in this way) will get no results when this report is run. This searches all dates in your OP accounts (going back for as long as you've used OP).

A sample image of this SQL report run in the Database Viewer is shown below:



Below are two examples that show Individual Line Items Out of Balance.

Example 1

This example shows a patient balance of 3.11, but there is also an insurance credit of 3.11. Since both items are on the same claim (in fact, the same line item), it indicates that nothing is owed. This patient has no balance according to the front of the chart. However, buried deep in the line items, there is a patient balance. If you correct the claim (essentially removing the 2nd "4" line), everything will be corrected again.

314967	11/12/2014		BBP		60.00		20.52	20.52		39.48
3/9/15 CC in proc's per website. HS 2/13/15 CC sent elec today. initial CC not rec'd call ref#150440004819 AH 12/29/14 Resent via Q as CC. HS 12/8/14 CC sent via Q using 99211 not 99212 AH										
11/12/2014	99211	OFFICE/OUTPATIENT	BBP		60.00	3.11	(3.11)	23.63		
11/26/2014	4	REVERSE PATIENT F	BBP		(30.00)	30.00	(30.00)			
11/26/2014	4	PATIENT RESPONSIE	BBP		3.11	(3.11)	3.11			
03/19/2015	1	ADJUSTMENT	BBP			(39.48)				39.48
03/19/2015	4	PATIENT RESPONSIE	BBP		20.52	(20.52)	20.52			
05/08/2015	2	PATIENT PAID	BBP		(20.52)		20.52			

Example 2

This example shows an item where the patient owes \$10 on the 99213 line item but has a credit of \$10 on the 90772 line item. Overall, the patient doesn't owe anything, but if you run a report for "What was I paid for 99213" you will receive bad results. Back out the patient payment on 90772, reapply it to 99213, and you're good.

168440	02/21/2008		AE9		225.00		10.00	10.00	120.31	94.69
020209 Additional pymt from Aetna of \$62.67 PCT; 1/14/09 ck was sent 1/5/09 #09817-064395462-mvw had improper bundling. 99213 should be -25 not -59-cc sent & rec'd 12/5/08 per Bernie @ Aetna- 99213- should be paid no later than mid jan 09. 12/23/08 mvw										
02/21/2008	99213	OFFICE/OUTPATIENT	AE9		65.00	10.00	10.00			
02/02/2009	1	PAYMENT	AE9			(55.00)			55.00	
02/21/2008	90772	THER/PROPH/DIAG II	AE9		60.00	(10.00)				
11/17/2008	1	PAYMENT	AE9			(24.16)			24.16	
11/18/2008	2	PATIENT PAID	AE9			(10.00)	10.00			
02/02/2009	1	PAYMENT	AE9			(35.84)			34.16	1.68
02/21/2008	J0696	CEFTRIAXONE 500 I	AE9		100.00					
11/17/2008	1	PAYMENT	AE9			(4.66)			4.66	
02/02/2009	1	PAYMENT	AE9			(95.34)			2.33	93.01

The field "invoiceno" is the claim number. You can jump right to it if you enter \${claimnumber} like "\$145384" in the "find a patient field."

 SQL Code: Firebird

 SQL Code: MySQL