

OP Template Sharing Catalog

Last Modified on 09/10/2021 4:21 pm EDT

Version 14.19



Warning: Before importing templates into your OP system, please read the guidelines and warnings for template sharing in the [Warnings: Before You Share Templates](#) article.

About

The Template Catalogs list templates that can be downloaded from the Help Center. Each link in the table takes you to a details page for the template, which includes the step-by-step instructions for downloading the template and the link to the downloadable template file.



Tip: OP strongly recommends that each practice that imports shared templates into their OP system carefully review the contents of those templates and customize those templates before using them in their daily workflows. Failure to do so may result in incorrect data (such as ICD settings in the template) that may be very difficult to correct. **OP is not obligated to fix your templates or your data if you import or share templates and damage either your templates or data in the process.**



Note: If you need a template that is not listed in the below catalogs, please contact Support.


Telehealth Templates

Telehealth Templates have been made available for OP practices to import and use. The templates are all named with TM- in the title to indicate they are useful for Telehealth (Telemedicine). It is important if you import them, that you warn all users when they search by other names, these will be included and should only be used for Telehealth visits. They have abbreviated exams and language in the Plan that are only appropriate when using Telehealth.

Template Name	Template Description	Rev	Date Added
Telehealth Symptom Template Package	This template package includes 14 Symptom Templates that can be used if your practice schedules Telehealth visits and is permitted to schedule appointments using a symptom-driven template, and/or your clinical staff initiates Telehealth visits and begins the visit getting some of the HPI and ROS. To view a list of the included templates, click the link in the Template Name column.	1.0	3/18/2020
Telehealth Diagnosis Template Package	This template package includes 40 Diagnosis Templates to be used by providers to document their visit in the context of the Telehealth visit or afterward. To view a list of the included templates, click the link in the Template Name column.	1.0	3/18/2020
Telehealth Diagnosis Template Package: Additional	This template package includes 23 additional Diagnosis Templates to be used by providers to document their visit in the context of the Telehealth visit or afterward. To view a list of the included templates, click the link in the Template Name column.	1.0	3/27/2020

Telehealth Well Visit Template Package	This template package includes 26 Well Visit Templates to be used by providers to document Well Visits performed via Telehealth.	1.0	4/17/2020
--	--	-----	-----------

Office Visit Templates



Note: To simplify finding the template you are looking for in this table:

- **Filter:** Enter specific key words (or a character string) in the filter bar. As you enter characters in the filter bar, the rows not containing those characters will become hidden. The visible rows display based upon the characters in the row that match the characters in the filter bar. The more characters you enter, the more the table will be filtered. Please only use key words and correct spelling. You can use letters and numbers. **Do not use commas to separate keywords.**
- **Sort:** You can sort A - Z and Z - A by clicking on a column header.

Note: Java must be enabled in order to use the search and sort capability.

Show entries

Filter:

<u>Template Name</u>	<u>Template Description</u>	<u>Rev</u>	<u>Date Added</u>
ASTHMA EXACERBATION: Follow up	This template is used by providers to document a follow up visit for asthma flare. Included on this template are the following standing orders: Update Asthma Action Plan, Pulse Ox, Peak Flow, and schedule a follow up visit in 3 months. Also included is an alternate order to evaluate and teach inhaler use. Medications are available on the Medications tab for prescribing.	1.0	7/24/2018
ASTHMA EXACERBATION: Mild	This template is used by providers to document an asthma flare. Included on this template is the administration of Albuterol neb therapy in the office.	1.0	7/24/2018
ASTHMA EXACERBATION: Moderate	The template is used by providers to document an asthma flare. Included on this template is the administration of Albuterol neb therapy in the office. Orders included are: Nebulizer treatment, pulse ox pre and post treatment, Nebulizer teaching, and repeat of nebulizer therapy. Automatic codes passing to the electronic superbill are for the Nebulizer treatment and teaching and 2 units for the pulse ox.	1.0	7/24/2018
BREASTFEEDING INFANT: Follow up	This template is used by a provider or clinical team to capture information pertinent to the infants breastfeeding habits and identify any areas of concern for the infant and mother. Included on this template are the following orders: HepB Immunization and Breastfeeding Assessment, and Hazelbaker Surveys.	1.0	7/24/2018
BREASTFEEDING INFANT: Initial	This template is used by a provider or clinical team to capture initial information about an infant's breastfeeding habits and identify any areas of concern for the infant and mother. Included on this template are the following orders: Bilirubin, HepB Immunization, and Breastfeeding Assessment and Hazelbaker Surveys.	1.0	7/24/2018

Template Name	Template Description	Rev	Date Added
BREASTFEEDING MOTHER: Follow up	This template is used by providers for follow up Lactation consultation. The template can be used in combination with the BREASTFEEDING INFANT: follow-up template if assessing both mother and child during the visit. Included on this template are the following orders: Edinburgh Post-Partum Depression and Tdap Immunization.	1.0	7/24/2018
BREASTFEEDING MOTHER: Initial	This template is used by providers for the initial Lactation consultation. The template can be used in combination with the BREASTFEEDING INFANT: Initial template if assessing both the mother and child during the visit. Included on this template are the following orders: Edinburgh Post-Partum Depression and Tdap Immunization.	1.0	7/24/2018
ENGORGEMENT	This template would typically be layered onto the Initial or follow up breastfeeding templates if engorgement is noted during the exam.	1.0	7/24/2018
INFANT NOT LATCHING	This template would typically be layered onto the Initial or follow up breastfeeding templates if infant feeding difficulties or noted.	1.0	7/24/2018
LOW MILK SUPPLY	This template would typically be layered onto the Initial or follow up breastfeeding templates when a low milk supply is noted.	1.0	7/24/2018
NIPPLE PAIN	This template would typically be layered onto the Initial or follow up breastfeeding templates. Documents instructions to alleviate nipple pain.	1.0	7/24/2018
SUSPECTED COVID-19 (CORONAVIRUS)	This template is used when a patient is suspected of having COVID-19.	1.0	3/11/2020
TONGUE TIE	This template would typically be layered onto the Initial or follow up breastfeeding templates. The template will document the frenotomy procedure to relieve the symptoms.	1.0	7/24/2018

Showing 1 to 13 of 13 entries

[Previous](#)

[1](#)

[Next](#)

Version 14.10



Warning: Before importing templates into your OP 14 system, please read the guidelines and warnings for template sharing in the [Warnings: Before You Share Templates](#) article.

List of Available Templates

This Template Catalog lists the available templates that can be downloaded from the Help Center. Each link in the table takes you to a details page for the template, which includes an overview of the template, a sample PDF displaying the contents of the template, the step-by-step instructions for downloading the template, and the link to the downloadable template file.



Warning: OP strongly recommends that each practice that imports shared templates into their OP 14 system carefully review the contents of those templates and customize those templates before using them in their daily workflows. Failure to do so may result in incorrect data (such as ICD-9 settings in the template) that may be very difficult to correct. **OP is not obligated to fix your templates or your data if you import or share templates and damage either your templates or data in the process.**

To simplify finding the template you are looking for in this table:



- **Filter:** Enter specific key words (or a character string) in the filter bar. As you enter characters in the filter bar, the rows not containing those characters will become hidden. The visible rows display based upon the characters in the row that match the characters in the filter bar. The more characters you enter, the more the table will be filtered. Please only use key words and correct spelling. You can use letters and numbers. **Do not use commas to separate keywords.**
- **Sort:** You can sort A - Z and Z - A by clicking on a column header.

Note: Java must be enabled in order to use the search and sort capability.

Template Name	Template Description	Rev	Date Added	Source	System/Category
BREASTFEEDING INFANT: Initial	This template is used by a provider or clinical team to capture initial information about an infant's breastfeeding habits and identify any areas of concern for the infant and mother. Included on this template are the following orders: Bilirubin, HepB Immunization, and Breastfeeding Assessment and Hazelbaker Surveys.	1.0	7/24/2018	OP-Customized Templates	Medical
BREASTFEEDING INFANT: Follow up	This template is used by a provider or clinical team to capture information pertinent to the infants breastfeeding habits and identify any areas of concern for the infant and mother. Included on this template are the following orders: HepB Immunization and Breastfeeding Assessment, and Hazelbaker Surveys.	1.0	7/24/2018	OP-Customized Templates	Medical
BREASTFEEDING MOTHER: Initial	This template is used by providers for the initial Lactation consultation. The template can be used in combination with the BREASTFEEDING INFANT: Initial template if assessing both the mother and child during the visit. Included on this template are the following orders: Edinburgh Post-Partum Depression and Tdap Immunization.	1.0	7/24/2018	OP-Customized Templates	Medical
BREASTFEEDING MOTHER: Follow up	This template is used by providers for follow up Lactation consultation. The template can be used in combination with the BREASTFEEDING INFANT: follow up template if assessing both mother and child during the visit. Included on this template are the following orders: Edinburgh Post-Partum Depression and Tdap Immunization.	1.0	7/24/2018	OP-Customized Templates	Medical
ENGORGEMENT	This template would typically be layered onto the Initial or follow up breastfeeding templates if engorgement is noted during	1.0	7/24/2018	OP-Customized Templates	Medical

Template Name	Template Description	Rev	Date Added	Source	System/Category
INFANT NOT LATCHING	the exam. This template would typically be layered onto the Initial or follow up breastfeeding templates if infant feeding difficulties or noted.	1.0	7/24/2018	OP-Customized Templates	Medical
LOW MILK SUPPLY	This template would typically be layered onto the Initial or follow up breastfeeding templates when a low milk supply is noted.	1.0	7/24/2018	OP-Customized Templates	Medical
TONGUE TIE	This template would typically be layered onto the Initial or follow up breastfeeding templates. The template will document the frenotomy procedure to relieve the symptoms.	1.0	7/24/2018	OP-Customized Templates	Medical
NIPPLE PAIN	This template would typically be layered onto the Initial or follow up breastfeeding templates. Documents instructions to alleviate nipple pain.	1.0	7/24/2018	OP-Customized Templates	Medical
ASTHMA EXACERBATION: Follow up	This template is used by providers to document a follow up visit for asthma flare. Included on this template are the following standing orders: Update Asthma Action Plan, Pulse Ox, Peak Flow, and schedule a follow up visit in 3 months. Also included is an alternate order to evaluate and teach inhaler use. Medications are available on the Medications tab for prescribing.	1.0	7/24/2018	OP-Customized Templates	Medical
ASTHMA EXACERBATION: Mild	This template is used by providers to document an asthma flare. Included on this template is the administration of Albuterol neb therapy in the office.	1.0	7/24/2018	OP-Customized Templates	Medical
ASTHMA EXACERBATION: Moderate	The template is used by providers to document an asthma flare. Included on this template is the administration of Albuterol neb therapy in the office. Orders included are: Nebulizer treatment, pulse ox pre and post treatment, Nebulizer teaching, and repeat of nebulizer therapy. Automatic codes passing to the electronic superbill are for the Nebulizer treatment and teaching and 2 units for the pulse ox.	1.0	7/24/2018	OP-Customized Templates	Medical