

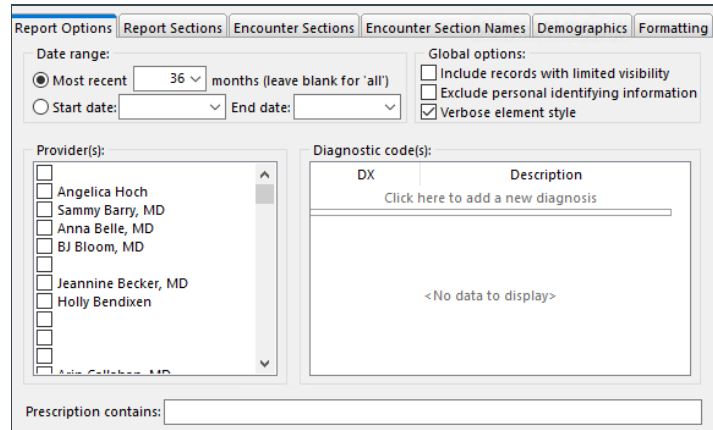
# Event Chronology: Report Options Tab

Last Modified on 03/19/2024 12:50 pm EDT


Version 21.3

## Report Options

The Report Options tab is used to set default criteria for running the report. This includes the fields listed below.



## Details

<p><b>Date Range</b></p>	<ul style="list-style-type: none"> <li>• <b>Most Recent:</b> Change the date range of the report by clicking the dropdown arrow in <b>Most recent months</b>. A calculator appears. Using the calculator number pad, enter the number of months. To produce a report not specific to a number of months, remove the number in the Most Recent field.</li> <li>• <b>Start Date:</b> The date information can be changed when running the report. Typically a start and end date would be entered when running the report.</li> </ul>
<p><b>Providers</b></p>	<p>The Providers field provides a list of checkboxes next to provider names. Click the checkbox next to the provider in the list if the report is specific to a provider or providers in the practice.</p>
<p><b>Global options</b></p>	<p>The Global Options field group provides checkboxes to determine visibility and PHI identifying information.</p> <ul style="list-style-type: none"> <li>• Click the <b>Include Records with limited visibility</b> checkbox to include records with visibility restriction.</li> <li>• Click the <b>Exclude personal identifying information</b> checkbox to exclude PHI. <ul style="list-style-type: none"> <li>◦ <i>Note:</i> When this option is selected, the patient name and any PHI will be represented as <b>[WITHHELD]</b>.</li> </ul> </li> <li>• Click the <b>Verbose element style</b> checkbox to include all elements for any history (medical, social, etc). If this box is not checked, only the history entered today will be included.</li> </ul>
<p><b>Diagnostic code(s)</b></p>	<p>The Diagnostic Code field is where you can enter Diagnostic Codes. Click into the DX field to add a diagnosis code, and then type the code and press Enter. If the diagnosis code is unknown, you can search by clicking the <b>Ellipse</b> button  and press Enter. To add a group of diagnosis codes, enter a portion of the code and add the % symbol. For example, enter F90% to include all ADHD codes.</p>

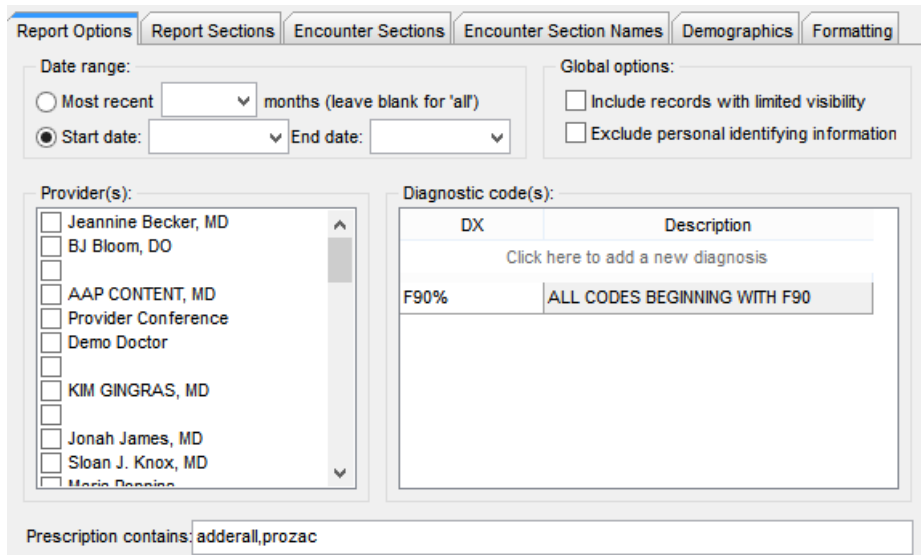
**Prescription contains**

The Prescription Contains field allows you to type a portion of the medication name into the field to include patients prescribed any form of the entered medication. If adding multiple medications, place a comma followed by the next medication name.


Version 14.19

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## Details

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