

# SQL: Patient Balances, Aged with Patient Status, Guarantor, PCP, and Next Appt

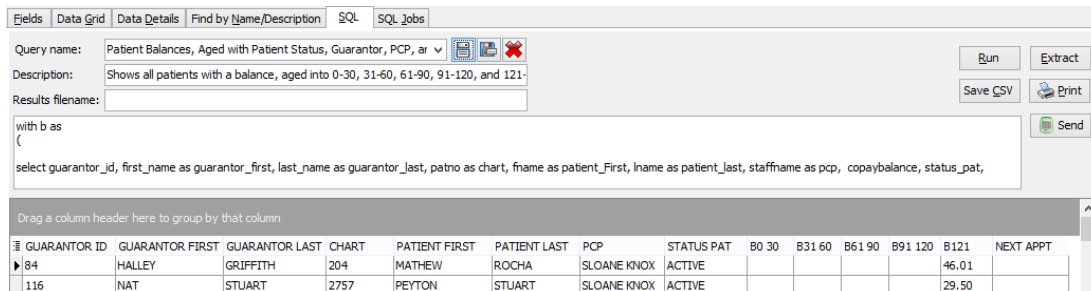
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**i** There are **two versions** of this SQL: Firebird and MySQL. **The MySQL version only applies to clients who have migrated to MySQL..** All other Practices should continue to use the Firebird version of this code. Click to expand and copy the code you need. If you are unsure which code to use, please check with your Practice Administrator.

## About

This report shows all patients with a balance, aged into 0-30, 31-60, 61-90, 91-120, and 121+ day buckets. This report also shows guarantor ID and name, patient status PCP, and the next appointment scheduled (if applicable).

A sample image of this SQL report run in the Database Viewer is shown below:



The screenshot shows a Database Viewer window with a tab labeled 'SQL'. The 'Query name' is 'Patient Balances, Aged with Patient Status, Guarantor, PCP, ar'. The 'Description' is 'Shows all patients with a balance, aged into 0-30, 31-60, 61-90, 91-120, and 121+'. The 'Results filename' is empty. The SQL query is as follows:

```
with b as
(
select guarantor_id, first_name as guarantor_first, last_name as guarantor_last, patno as chart, fname as patient_first, lname as patient_last, staffname as pcp, copaybalance, status_pat,
```

The results table has the following columns: GUARANTOR ID, GUARANTOR FIRST, GUARANTOR LAST, CHART, PATIENT FIRST, PATIENT LAST, PCP, STATUS PAT, B0 30, B31 60, B61 90, B91 120, B121, and NEXT APPT. The data is as follows:

GUARANTOR ID	GUARANTOR FIRST	GUARANTOR LAST	CHART	PATIENT FIRST	PATIENT LAST	PCP	STATUS PAT	B0 30	B31 60	B61 90	B91 120	B121	NEXT APPT
84	HALLEY	GRIFFITH	204	MATHEW	ROCHA	SLOANE KNOX	ACTIVE					46.01	
116	NAT	STUART	2757	PEYTON	STUART	SLOANE KNOX	ACTIVE					29.50	

## Caveats

- "Aging" is defined as how many days between the run date and patient responsibility date. Patient responsibility date is defined as the date on which the insurance company adjudicated the claim and sent a balance to patient responsibility.
- This report may take 30-45 seconds to execute if you have a large practice and/or many open balances.

**+** SQL Code: Firebird

**+** SQL Code: MySQL