

MU: Correct Assignment of Plans to Medicaid or non-Medicaid Status

Last Modified on 09/13/2023 2:30 pm EDT

• This is step **3** of **7** for configuring a report to indicate volume count as listed in **MU: Introduction to Determining Medicaid Volume using the OP Software**.

You should determine if you need to change the status of a plan. If you need to change the status of a plan, go t**Billing >** Payers. From there you will want to setup your payers correctly. Be sure to perform the following:

- 1. Select the Claims/Routing tab.
- 2. Click the Claim Type dropdown.
- 3. Select MC for Medicaid plans and set to another status for non-Medicaid plans.

Insurance Paye	r Details						-			×
Basic Information	laims/Routing	Cont	racts							
National Payor ID:]		Includ	de ID(s)	Include '	Taxor	nom
Claim Payor ID:			Billin	g loop:	Pract	ice NPI	only		~	
Real-time ID:			ifi	EPSDT:	Pract	ice NPI	only		~	
Claim type:		~	Rende	er loop:	Provid	der NPI	lonly		~	
Claim format:	Professional		if EPSDT:		Same as non-EPSDT				~	
	O Institution	nal	CLM12 Exclude				CMS-	1500:	$\mathbf{\nabla}$	
			EPSDT	Group						
			Accepts	ICD-10		as of:	10/1/20	15	~	
Claim transmission (primary): Claim transmission (secondary): Claim adjudication (835): Claim adjudication (835):		Corres Defaul Standa Defaul	pondent t ard HCFA t		tercha	nge ID		Product Product Product Product	tion/Te tion tion tion	est > >
Eligibility & benefits (270/271):		Defaul	t					Produc	tion	ŧ
Referrals & pre-auth (278):		Defaul	t	~				Produc	tion	7
Send eligibility as:										1
Primary ID for eligibility:						~				1
Secondary ID (if necessary):		~								1
Service Type Code for eligibility:		30 ~								
		Alv	vays send	d deper	ident e	ligibility	y as gua	antor		
						Sa	ive	Can	cel	
				-		_		-	-	

If you need to change your insurance plan claim types, be sure to rerun the **Confirm Medicaid Designation of Plans in OP is Correct** until all the classification is correct.

When you have completed correcting the status of a plan, proceed to the next step indicated in thentroduction.

