

# SQL: Balances and Credits with Future Appointments

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## About

This report shows list of patients with either (or both) a nonzero credit (either insurance or patient-side) and a nonzero balance (either insurance or patient-side), along with next scheduled appointment (if any).

A sample image of this SQL report run in the Database Viewer is shown below:

patno	fn	lname	patient_balance	pat_credit	ins_balance	ins_credit	next_appt
11230			0	15	334	0	2/27/2024
12546			0	11	0	0	2/27/2024
13875			15	0	0	0	2/27/2024
14828			0	5	249	0	2/27/2024
15565			15	0	0	0	2/27/2024
16006			0	300	0	0	2/27/2024
17105			0	0	0	190.01	2/27/2024
17130			21.39	0	0	0	2/27/2024
17156			0	0	0	72.95	2/27/2024
17158			6.81	0	0	0	2/27/2024
20294			0	16	0	0	2/27/2024
21046			0	15.74	0	0	2/27/2024
21985			88.24	0	0	0	2/27/2024
21986			42.25	0	0	0	2/27/2024

## Caveats

- Includes all patient statuses, not just active patients.
- If no future appointment is scheduled, the next\_appt field will be blank.

 SQL Code: Firebird

 SQL Code: MySQL