

Important Content Update Message

We are currently updating the OP Help Center content for OP 20. We appreciate your patience as we continue to make these updates. To locate the version of your software, navigate to: **Help tab > About**.

View Prior Notes While Charting a Visit

Last Modified on 10/21/2020 3:38 pm EDT

Version 20.7

Overview

There are several ways to view prior Well and Encounter Notes while charting a visit. These methods include using the:

Prior Notes Button

The Prior Notes button from within a visit note (Well Visit or Encounter) can be used to see the prior same type of note.

• When charting a Well Visit, the Prior Notes button in theInterval Hx can be used to see prior Well Visit notes.



• When charting an Encounter, the Prior Notes button in the CC/HPI/ROS can be used to see prior Encounter notes.

🤄 Patient Encounter: MARIAH BROWN (5687) Sex F DOB: 02/19/2014 Age DOV: 5 yrs. 5 mos. Ins: UNITED HEALTH									
	Flag as incomplete								
No privacy	All templates: V	Complete List Prior Notes							
Include confidential	CC: 🔊	Ŷ							
ENCOUNTER (B) Visit Info (CC/HPI/ROS	HPI: Fever: Location: Timing/onset: Duration/pattern: Severity: Quality: V V V V V V V Image: Severity: V V V V V V Image: Severity: V <td< th=""><th>~</th></td<>	~							

Event Chronology

While in an Encounter or Well Visit note, the **Medical Records** button located in the **Clinical** tab may be accessed to view a patients' Event Chronology.





9			Log	ged In: CINDY DODSON (1874	ICAM) on cindy.	nilano Patient: MARIAH BROWN (5687) Sec F				
CLINICAL P	RACTICE MANAGEMENT	BILLING ADMIN TOOLS	PERSONALIZE HELP							
Schedule View	t Tasks Send Message	Address Superbill Document Book Mgmt	Medical School/Camp Forms	Encounter Templates Care Well Visit Templates Pha Medication Favorites Phra Customize	rmacies Inses	Diagnosis Codes Procedure (CPT) Codes Reference Data				
	Vel: MARIAH BRON		+							
confidential	al Medical Records: MARIALI DROMMI (5597). See E. DOB: 02/19/2014. April Surg. Sprot. Jac. INITED HEALTH									
MESSAGES	No privacy Madical Bacanda Court Paint Conditionary CDA Court and									
C Phone 3	restrictions	Wieulcal Records	Zearch Enne Sen	d Messages CDA	1 SHOW CCK UIA	iog				
Dortal	Confidential	Basic Search Criteria:								
External		Patient(s); O All O One				ude private records (EFR)				
Need Action	ENCOUNTER	Report criteria: -Event Chronology, ALL Y Edit Include invalidated								
🔊 Instant	B Visit Info	Report dates: O All Latest	12 v months O	~ to	🗠 🗌 Reb	uild notes				
CLINICAL	Interval Hx	Automated Controls Collegia Cold V	Gaus Lateral View Lines	/record: 1 ~ Select All	Clear All	Record Content				
Encounters	Problem List	Advanceu search onternal ond view Lateral view Advanceu Search Onternal Ond View Lateral view Advanceu Search Onternal Ond View Lateral view								
Q Well Visits	Allergies	Growth Chart 07/03/201	9 5 yrs, 4 mos, Weight	content initialy by the	SLOAN	ora conten				
Received 3	Terrenizatione	Fincounter 07/02/201	9 5 vrs, 4 mos, Patient	E	Pat	ient Demographics				
🔢 Reviewed 💶	History	Surveys 06/14/201	9 5 yrs. 3 mos. Lead So	reening	THEO Nar	e: MARIAH BROWN				
💷 Referrals 🕐	Surveys	Problem List 06/13/201	9 5 yrs. 3 mos. Eczema,	Onset L20.9 Ecze	THEO Lar	guage: ENGLISH, UKRAINIAN				
Documents	/ Vitals/Growth	Problem List 06/13/201	9 5 yrs. 3 mos. Gastroes	ophageal K21.9 GE r	THEO ' Rad	e: Unknown hicity: Unknown				
🤣 Surveys	4 Development	Problem List 06/13/201	9 5 yrs. 3 mos. SEASON	AL J30.9 Aller	THEO	t Information				
R e-Prescribing	Qo School Exam	Problem List 06/13/201	9 5 yrs. 3 mos. MODERA	TE J45.31 Mil	THEO ' Dat	e/time: 07/02/2019 @ 03:26 pm				
🚡 Refil Requests	🖓 Detail Exam	Growth Chart 06/13/201	9 5 yrs. 3 mos. Weight		THEO 1 Loc	ation: Primary Location				
BILLING	😤 Graphic	Diagnostic 06/13/201	a 5 ure 3 mas 06/13/20	19	THEO Ch	ef Complaint				
🔠 Claims 🕕	AG/Counseling	Entries: 31			✓ Sor	e throat				
🛃 Superbills 😕	Diag Tests	HI I F HH (2) <			> 104	V				
🬳 Rejections 💿	Referrals/TOC	Patient's DOB: 02/19/2014 Re	gistration date: 08/09/201	3 1.92 seconds	13					
	EE Assessment									

Tabbed Interface

The tabbed interface can be used to organize the patient chart and encounter notes in tabs so that they can be easily toggled to. To do this, navigate to the Personalize tab and select the **Use tabbed interface** checkbox. If the patient chart and Encounter Note were already opened, they will automatically populate in tabs. If not, you may continue by opening each.



Patient Chart Window

Even if the Tabbed Interface is not enabled, the patient chart may still be left open while in an Encounter or Well Visit note. That way, the user can flip back and forth between independent windows.

📁 Chart: MARIAH BROWN	N (5687)										
	Encou	nters New Note	Open No	ote	Dates:	ast 5 Years 📿) Past 10 Years ○ All				
No privacy	I Date	Progress Note			Primary DX	Prov	rider Ar	ie on Date			
restrictions		🛛 🖉 🖉 🖉 🖓 🖓	WN (5687)								×
Include confidential	• 07/02,						∏ Flag as	incomplete	1		
CLINICAL		No privacy	Template u	used: 5	-6 years (default)				Complete List	Prior No	otes
E Clinical Overview		restrictions	Interval	E.6.400	r woll wight					-	
Care Plans		Include	History:	Parenta	l concerns: none						
Encounters		Recent injury/illness: none									
Q. Well Visits		ENCOUNTER	Special health care needs: none Visits to other health care providers/facilities: none Changes/stressors in family or home: none								
Referrals/TOC		🕒 Visit Info									
📑 Problem List		Interval Hx Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interact appropriately with health care Observation of parent-child interaction: normal (parent and child interaction: normal (parent and									~
🕐 Allergies											_
F Medications											
/ Immunizations		Medications Detailed ROS Freeform ROS									
🐝 History		🥖 Immunizations	zations E Conf / Deny Question / Symptom Comment							\$	^
🖉 Vitals/Growth		🐳 History	story E Well Visit; School-age								
Diagnostic Tests		🖏 Surveys 🛛 1	P	ert	attends school in appropriate	grade for age					
🖏 Surveys		🖉 Vitals/Growth			is academically successful at so	chool without					
4 Development		4 Development	P	ert	learning concerns						
Asthma Plans		🖓 School Exam		ort	is socially successful in school	and					
🦉 General Notes		🖓 Detail Exam		en	community environment						
DEMOGRAPHICS		😤 Graphic	P	ert	is involved in school/communit	ty activities					
Basic Information	1	Diag Tests	P	ert	diet is well balanced with appr calcium and protein intake	opriate					
		Referrals/TOC	P	ert	brushes teeth and receives reg care	gular dental					
		Assessment	L								~
	Plan/Orders		Custom qu	estion:	~			Add			





