

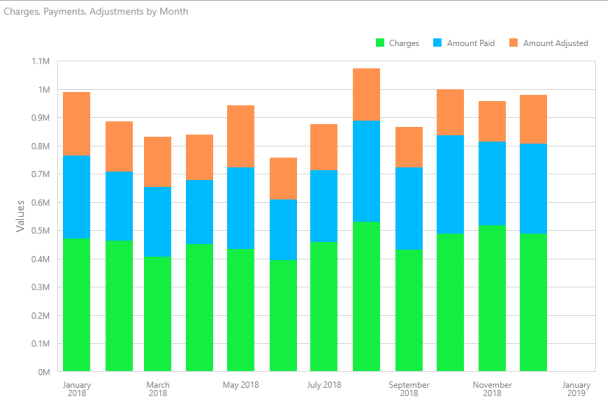
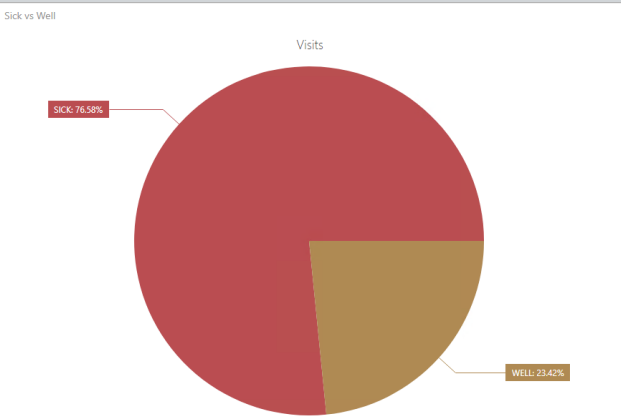
# Financial Analytics: Practice Summary

Last Modified on 06/22/2022 7:22 am EDT

Version 20.16

☁ This is a contracted feature available to OP Cloud Practices. Contact your Client Account Manager for more information.

**Path: Tools tab > Financial Analytics button > Practice Summary**

Charges, Payments, and Adjustments by Month	Sick vs Well
<p><b>Type of report</b> Bar-graph</p> <p><b>Displays:</b> All Charges, Payments, and Adjustments for the date range and filters selected</p> <p><b>Uses:</b> Posting Date</p> <p><b>Levels:</b></p> <ul style="list-style-type: none"> <li>• Month(s)</li> <li>• Month - Payer(s)</li> <li>• Month- Payer - Provider(s)</li> <li>• Month - Payer - Provider - CPT Code(s)</li> </ul>	<p><b>Type of report</b> Pie chart</p> <p><b>Displays:</b> Sick charges (CPTs 99201-99205 and 99211-99215) and Well charges (CPTs 99381-99389-99391-99395)</p> <p><b>Levels:</b></p> <ul style="list-style-type: none"> <li>• % of Sick / % of Well</li> <li>• [Sick or Well] - Years</li> <li>• [Sick or Well] - Year - Month(s)</li> <li>• [Sick or Well] - Year - Month - Payer(s)</li> <li>• [Sick or Well] - Year - Month - Payer - Provider(s)</li> </ul>
<p>Charges, Payments, Adjustments by Month</p> 	<p>Sick vs Well</p> 

Version 20.13

This content is intended for use by OP RCM Clients only.

**Path: Tools tab > Financial Dashboards button > Practice Summary**

Charges, Payments, and Adjustments by Month	Sick vs Well
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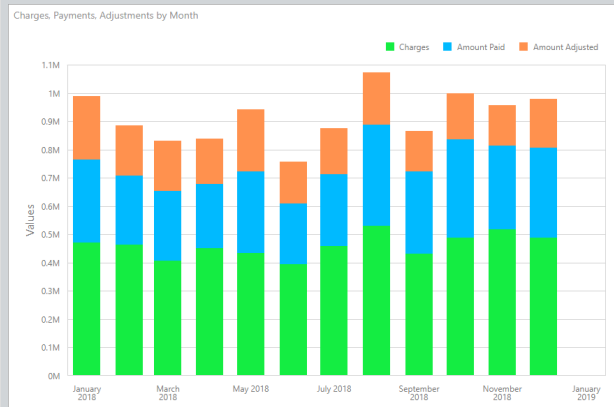
**Type of report** Bar-graph

**Displays:** All Charges, Payments, and Adjustments for the date range and filters selected

**Uses:** Posting Date

**Levels:**

- Month(s)
- Month - Payer(s)
- Month- Payer - Provider(s)



**Type of report** Pie chart

**Displays:** Sick charges (CPTs 99201-99205 and 99211-99215) and Well charges (CPTs 99381-99389-99391-99395)

**Levels:**

- % of Sick / % of Well
- [Sick or Well] - Years
- [Sick or Well] - Year - Month(s)
- [Sick or Well] - Year - Month - Payer(s)
- [Sick or Well] - Year - Month - Payer - Provider(s)

