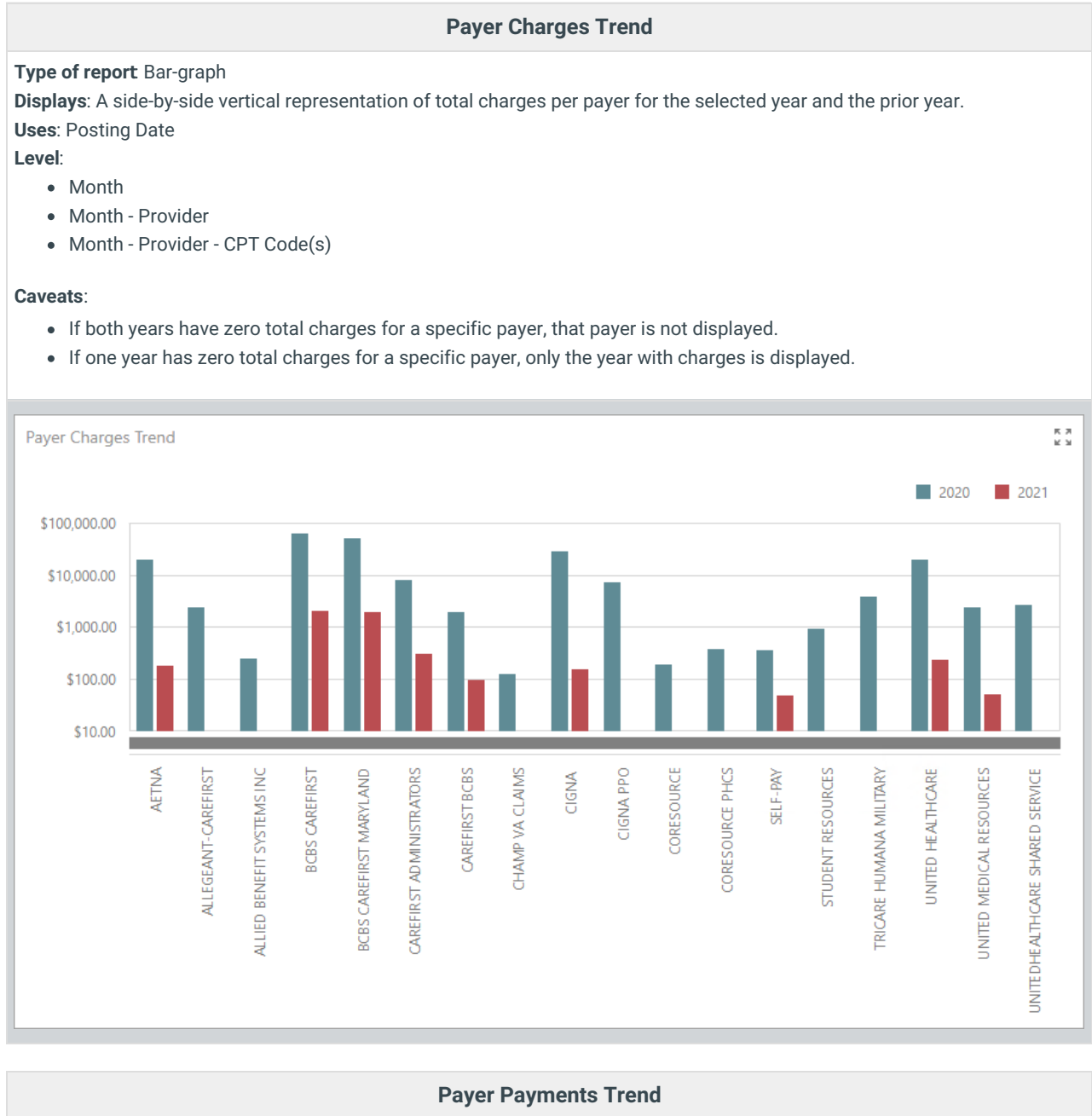# Financial Analytics: Trends

Last Modified on 06/22/2022 7:22 am EDT

Version 20.16

☁ This is a contracted feature available to OP Cloud Practices. Contact your Client Account Manager for more information.

Path: Tools tab > Financial Analytics button > Trends

Payer Charges and Payer Payments Trends

Payer Charges Trend

Type of report Bar-graph
Displays: A side-by-side vertical representation of total charges per payer for the selected year and the prior year.
Uses: Posting Date
Level:

- Month
- Month - Provider
- Month - Provider - CPT Code(s)

Caveats:

- If both years have zero total charges for a specific payer, that payer is not displayed.
- If one year has zero total charges for a specific payer, only the year with charges is displayed.

Payer Payments Trend

Type of report: Bar-graph

Displays: A side-by-side vertical representation of total payments per payer for the selected year and the prior year.
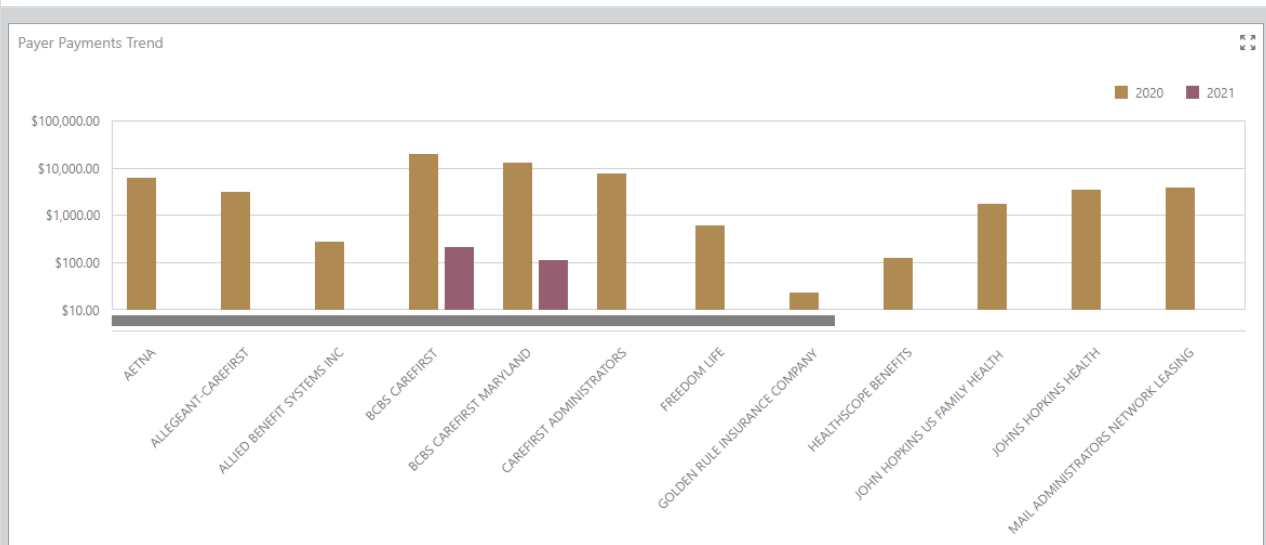
Uses: Posting Date

Level:

- Month
- Month - Provider
- Month - Provider - CPT Code(s)

Caveats:

- If both years have zero total payments for a specific payer, that payer is not displayed.
- If one year has zero total payments for a specific payer, only the year with payments is displayed.

Payer Payments Trend

Provider Charges and Payments Trends

Provider Charges Trend

Type of report: Bar-graph

Displays: A side-by-side vertical representation of total charges per provider for the selected year and the prior year.
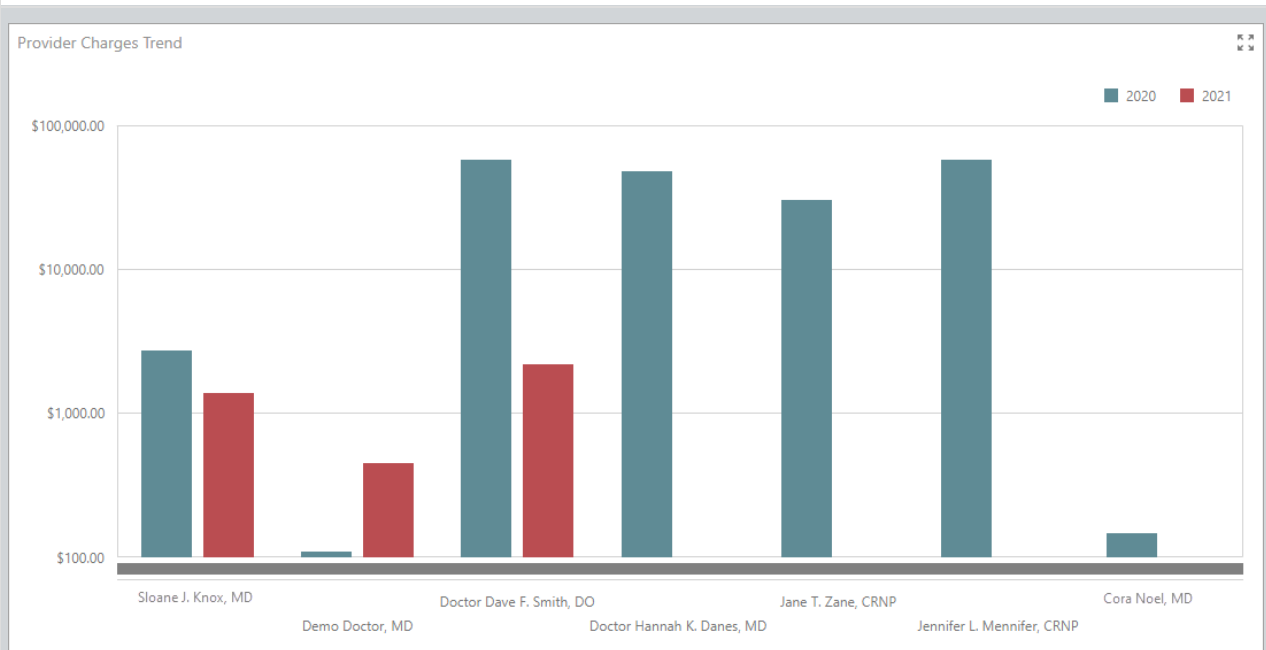
Uses: Posting Date

Level:

- Month
- Month - Payer
- Month - Payer - CPT Code(s)

Caveats:

- If both years have zero total charges for a specific provider, that provider is not displayed.
- If one year has zero total charges for a specific provider, only the year with charges is displayed.

Provider Charges Trend

Provider Payments Trend

Type of report: Bar-graph

Displays: A side-by-side vertical representation of total payments per payer for the selected year and the prior year.
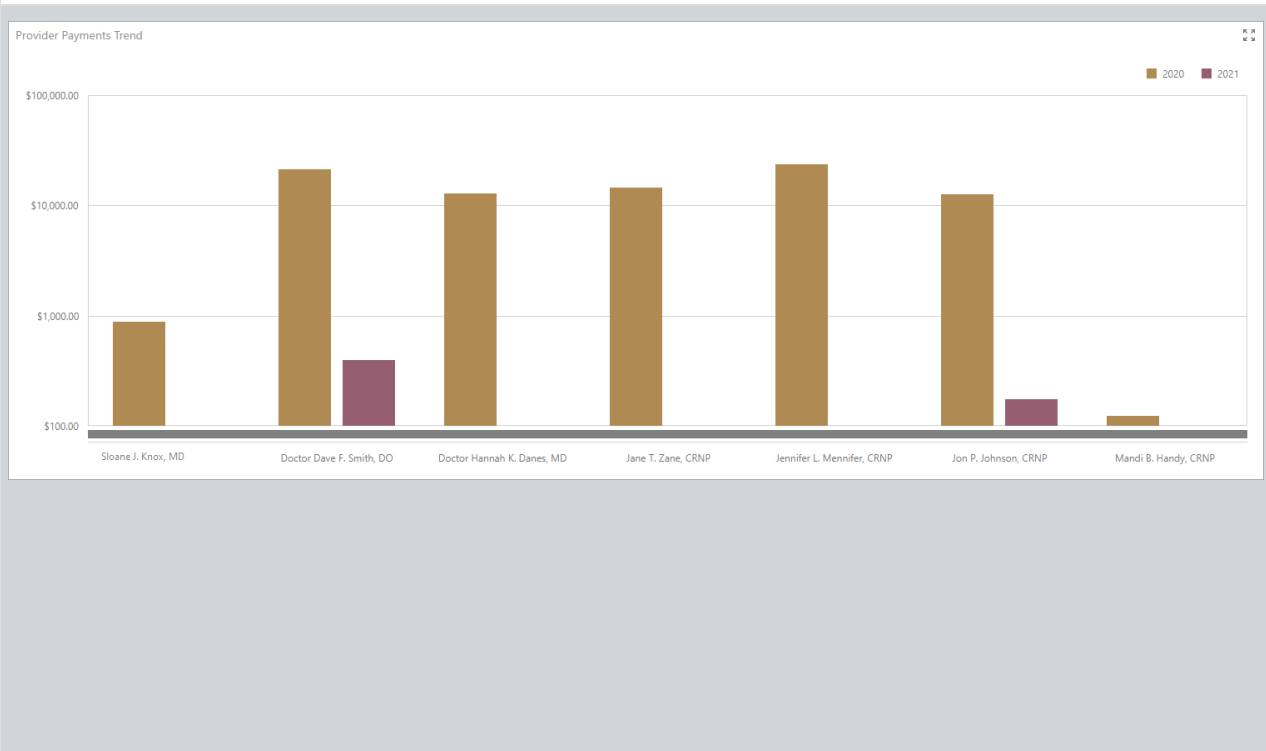
Uses: Posting Date

Levels:

- Month
- Month - Payer
- Month - Payer - CPT Code(s)

Caveats:

- If both years have zero total payments for a specific payer, that payer is not displayed.
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Provider Payments Trend

CPT Charges and Payments Trends

The CPT Charges and Payments Trend dashboards display CPT information by pre-set CPT categories. The CPT categorization is as follows:

- **New Encounters**: 99201-99205
- **Established Encounters**: 99211-99215
- **New Well Visits**: 99381-99385
- **Established Well Visits**: 99391-99395
- **Vaccines**: 90476-90479, 9048%, 9049%, 905%, 906%, 9070%, 9071%, 9072%, 9073%, 9074%, 9075%, or 9130%
- **Vaccine Administrations**: 90460-90474, 0001A-0002A, 0011A-0012A, 0021A-0022A, or 0031A
- **Laboratory**: 80049-89399
- **Hospital Charges**: 99460-99463, 99238-99239, 99221-99223, 99231-99233, 99477-99480, or 99468
- **Procedures**: 0xxxx-6xxxx, 92550-92588, 99173-99177, 961xx, or 94760
- **Surveys**: 96110, 96127, 96160, 96161

CPT Charges Trend

Type of report Bar-graph

Displays: A side-by-side vertical representation of total charges per CPT category for the selected year and the prior year.
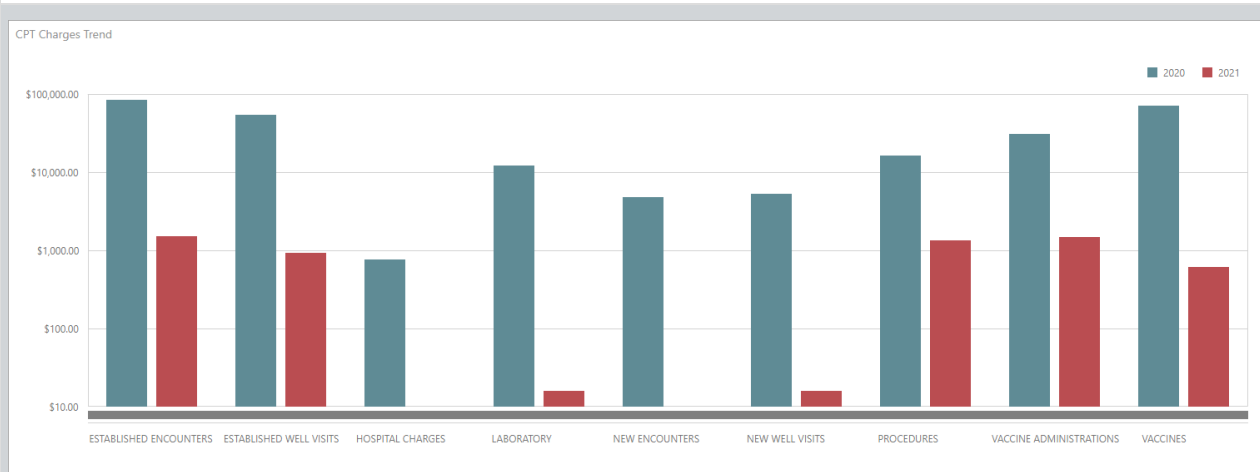
Uses: Posting Date

Level:
- Month
- Month - Payer

Caveats:
- If both years have zero total charges for a specific CPT category, that category is not displayed.
- If one year has zero total charges for a specific CPT category, only the category with CPT charges is displayed.

CPT Charges Trend

■ 2020 ■ 2021

| $100,000.00 |
| $10,000.00 |
| $1,000.00 |
| $100.00 |
| $10.00 |

ESTABLISHED ENCOUNTERS ESTABLISHED WELL VISITS HOSPITAL CHARGES LABORATORY NEW ENCOUNTERS NEW WELL VISITS PROCEDURES VACCINE ADMINISTRATIONS VACCINES

CPT Payments Trend

Type of report Bar-graph

Displays: A side-by-side vertical representation of total CPT payments per CPT category for the selected year and the prior year.
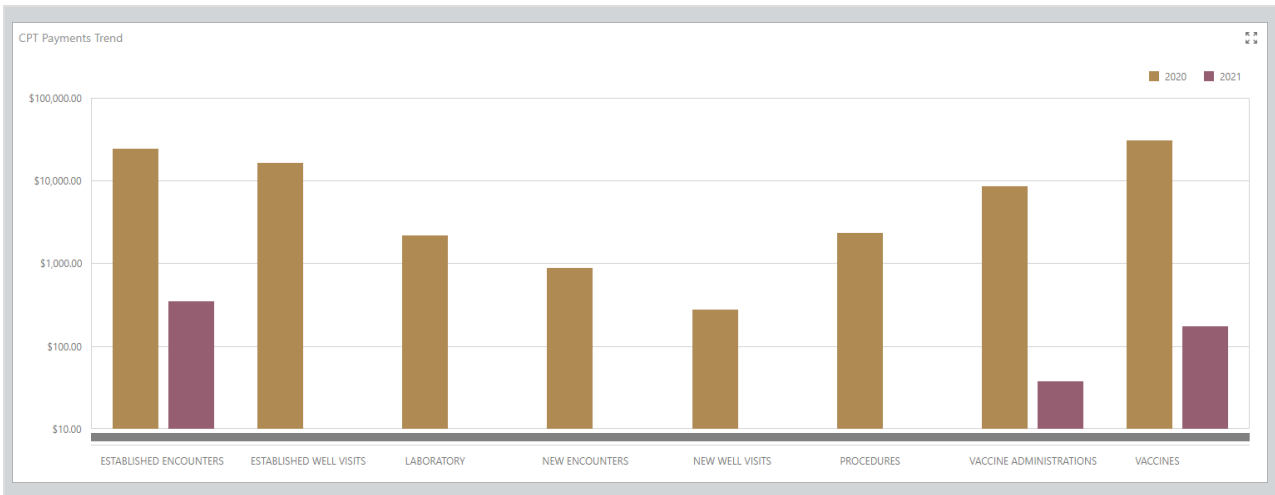
Uses: Posting Date

Level:
- Month
- Month - Payer

Caveats:
- If both years have zero total CPT payments for a specific category, that category is not displayed.
- If one year has zero total CPT payments for a specific category, only the category with CPT payments is displayed.

Version 20.13

Path: Tools tab > Financial Dashboards button > Trends

Payer Charges and Payer Payments Trends

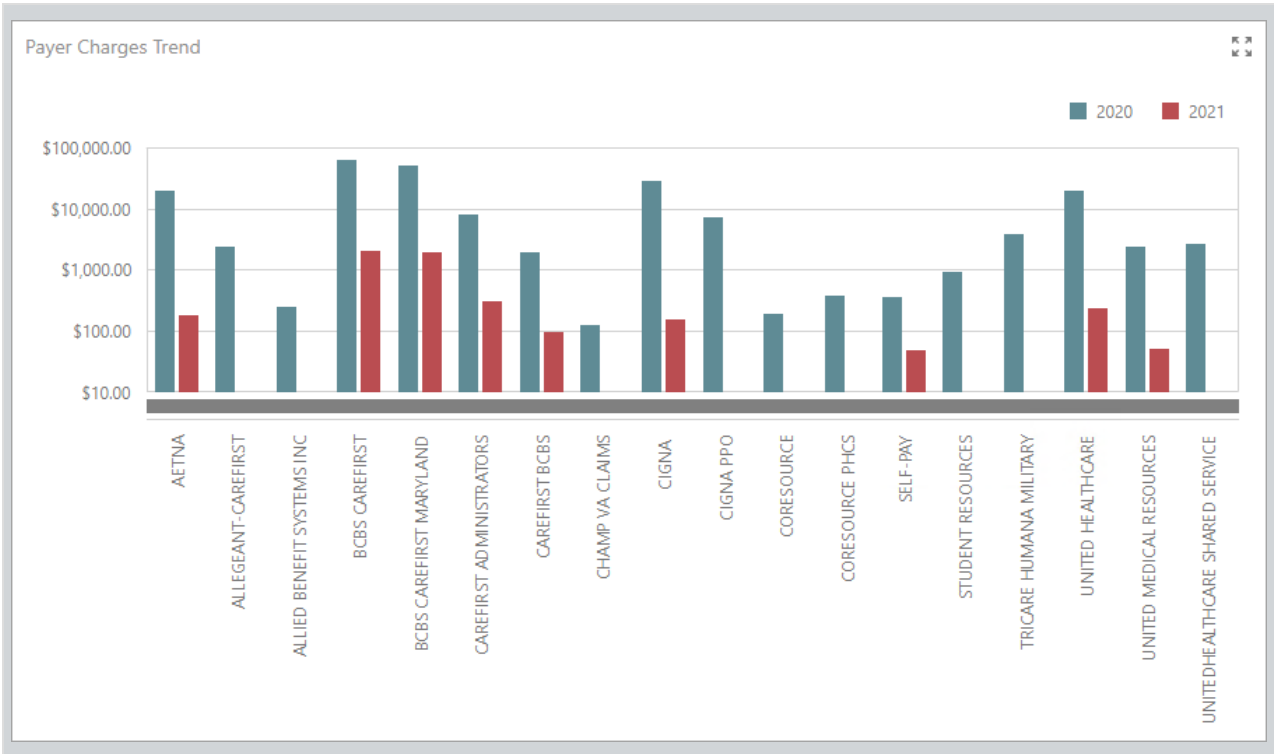| Payer Charges Trend |
| --- |
| **Type of report**: Bar-graph
Displays: A side-by-side vertical representation of total charges per payer for the selected year and the prior year.
Uses: Posting Date
Level:
• Month
• Month - Provider

Caveats:
• If both years have zero total charges for a specific payer, that payer is not displayed.
• If one year has zero total charges for a specific payer, only the year with charges is displayed. |

Payer Charges Trend

Payer Payments Trend

Type of report Bar-graph

Displays: A side-by-side vertical representation of total payments per payer for the selected year and the prior year.
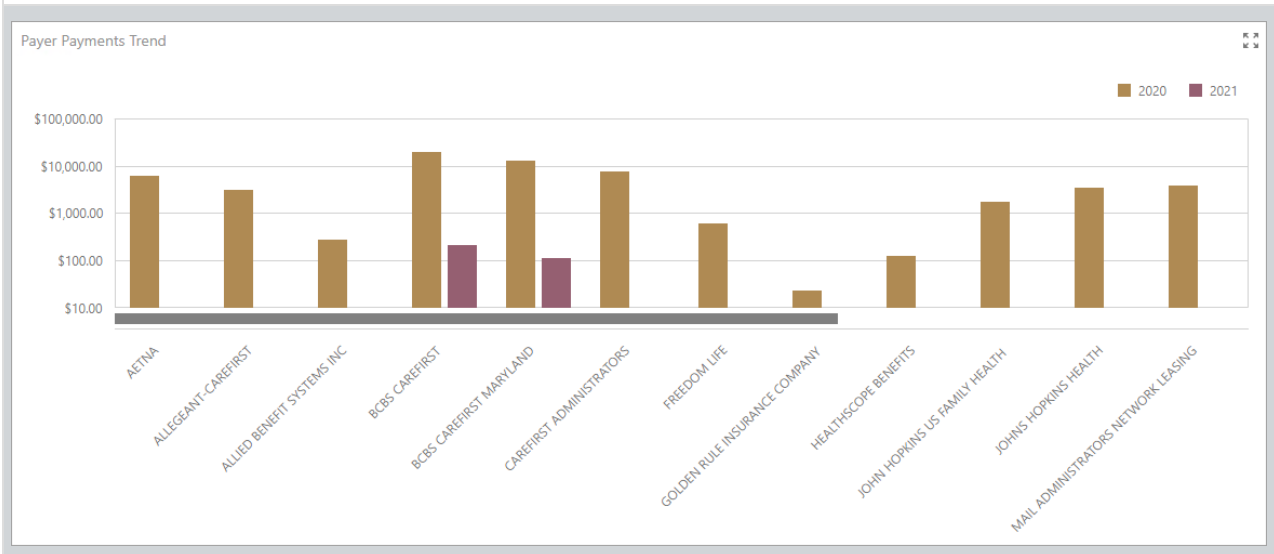
Uses: Posting Date

Level:

- Month
- Month - Provider

Caveats:

- If both years have zero total payments for a specific payer, that payer is not displayed.
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Payer Payments Trend

Provider Charges and Payments Trends

Provider Charges Trend

Type of report: Bar-graph
Displays: A side-by-side vertical representation of total charges per provider for the selected year and the prior year.
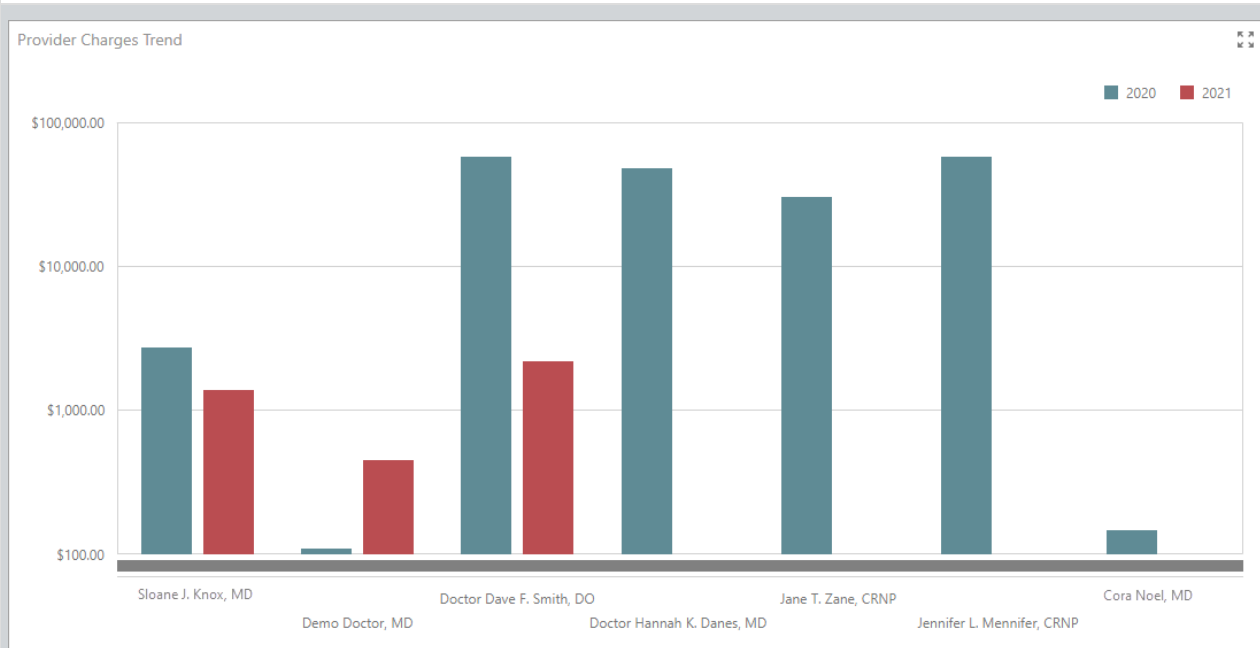**Uses**: Posting Date
Level:

- Month
- Month - Payer

Caveats:

- If both years have zero total charges for a specific provider, that provider is not displayed.
- If one year has zero total charges for a specific provider, only the year with charges is displayed.

Provider Charges Trend

Provider Payments Trend

Type of report: Bar-graph

Displays: A side-by-side vertical representation of total payments per payer for the selected year and the prior year.
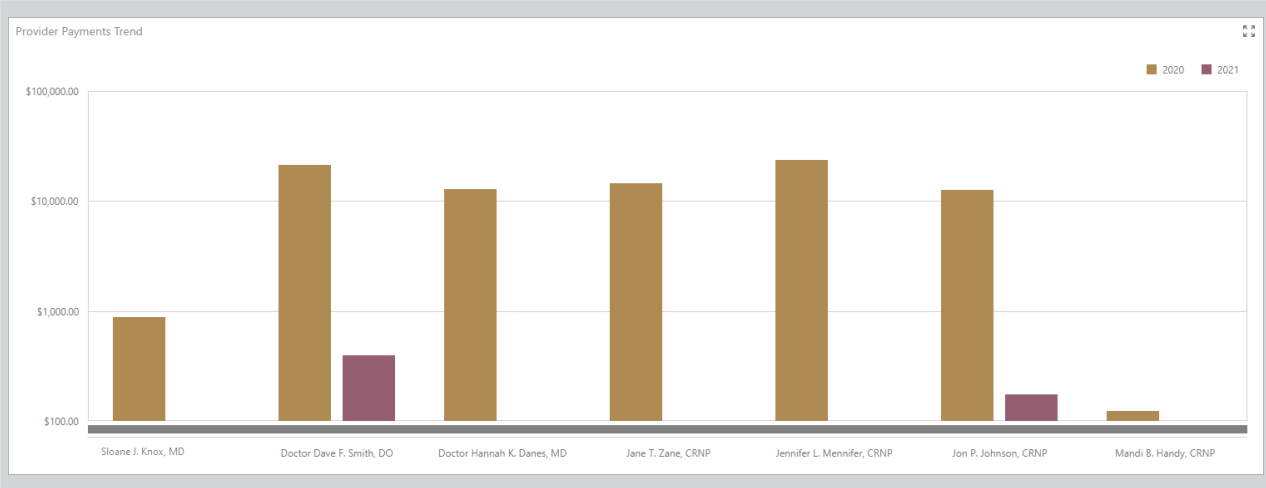
Uses: Posting Date

Levels:

- Month
- Month - Payer

Caveats:

- If both years have zero total payments for a specific payer, that payer is not displayed.
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Provider Payments Trend

CPT Charges and Payments Trends

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- **Surveys**: 96110, 96127, 96160, 96161

CPT Charges Trend

Type of report: Bar-graph

Displays: A side-by-side vertical representation of total charges per CPT category for the selected year and the prior year.
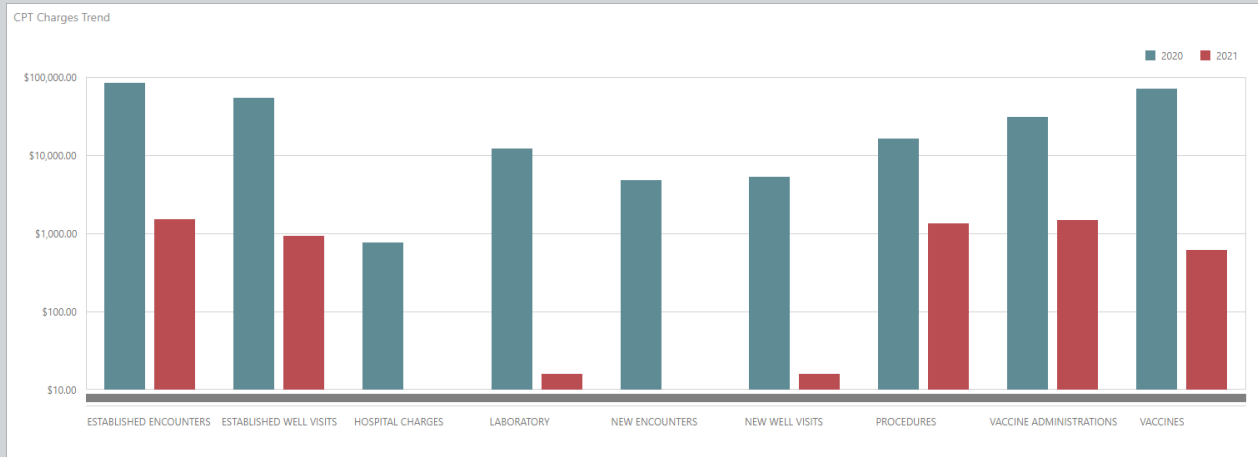
Uses: Posting Date

Level:

- Month
- Month - Payer

Caveats:

- If both years have zero total charges for a specific CPT category, that category is not displayed.
- If one year has zero total charges for a specific CPT category, only the category with CPT charges is displayed.

CPT Charges Trend

CPT Payments Trend

Type of report: Bar-graph

Displays: A side-by-side vertical representation of total CPT payments per CPT category for the selected year and the prior year.

Uses: Posting Date

Level:

- Month
- Month - Payer

Caveats:

- If both years have zero total CPT payments for a specific category, that category is not displayed.
- If one year has zero total CPT payments for a specific category, only the category with CPT payments is displayed.

CPT Payments Trend