

Q3: What You Don't Know Can Hurt Your Patients and Your Practice

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Clinical: Identify Care Gaps with Demographic Analysis/Recall Reports

Care Plan Recalls

-  [Demographic Analysis and Recall: Care Plan Recall](#)
-  [Demographic Analysis and Recall \(DAR\) Run Care Plan Recall Video](#)

Vaccine Status Recalls

-  [Demographic Analysis and Recall: Vaccine Status Recall](#)
-  [Demographic Analysis and Recall \(DAR\) Run Vaccine Status Recall Video](#)

Clinical: Identify Care Gaps by Tracking Referrals

Podcast: Getting From Here to There | Referrals & Transitions of Care

In [this episode of the PediaTrick's Podcast](#), you'll hear BJ Bloom, OP's Clinical Product Director, talk about her experience as a pediatric nurse and the important impact that referrals have on patient care.

Referral and Transition of Care Workflows

From Tracking entries to issuing Referrals, various Referral and Transition of Care workflows can be found [here](#).

Review Referrals by SQL

- [Referral Review SQL](#): This report shows the following information: Patient chart number, First name, Last name, Location, Referral date, Provider to whom the patient was referred, Referral category/type, Dx code(s), Referring Provider, and Status of referral.

Clinical: Leverage Care Plans to Optimize Patient Care

Map Out What You Want to Accomplish With Care Plans

Work through these [5 steps](#) as a Practice team before building Care Plans in OP. When you're ready to start building, click [here](#) for how-to instructions.

Financial: Using Billing Analysis Reports to Track Financials

The most versatile and customizable billing report in OP-- the Billing Transaction Analysis Report offers dozens of different column options to build a report that fits your needs. To explore the Transaction Report and additional Billing Analysis Reports, click [here](#).

Financial: External Resources to Improve Financial Health

- [Key Metrics Inherent to Any Good Practice Budget](#)
- [Five Essential KPIs Pediatric Offices Need to Track](#)
- [AAPC E/M Benchmarking Tool](#)
- [Size and Age-Sex Distribution of Pediatric Practice \(PROS\) Arch Pediatr Adolesc Med](#)
- [AMA Steps Forward: Identifying Optimal Panel Size for PCPs](#)
- [AMA Steps Forward: Building Bridges Between Practicing Physicians and Administrators](#)
- [MGMA](#)
- [SOAPM/AAP](#)
- [HFMA](#)
- [AAP Hassle Factor Form](#)