Office
Practicum

Financial Analytics: AR History

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Version 20.14

☁ This is a contracted feature available to OP Cloud Practices. Contact your Client Account Manager for more information.

Path: Tools tab > Financial Analytics button > AR History

A/R History
Type of report: Bar-graph **Displays**: The historical trend for your A/R showing the Charges, Payments, and Adjustments for each month so that a user can easily identify trends in rising or falling A/R.
📌 **Note**: Because the data only includes the present calendar year plus three prior years, the oldest section of the historical graph will not represent the total A/R but the Charges, Payments, and Adjustments from the charges in that January.
Level: • Months