

Commonly Used Patient Recall SQLs

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About

Patient Recall reports are typically run using the Demographic Analysis/Recall Reports, which identify groups of patients for recall purposes. However, Practices may also choose to run SQLs in Database Viewer to gather this data. Below is a list of commonly used SQL for recall purposes, along side how to gather the same information using the Demographic Analysis/Recall reports. To visit the entire list of SQLs, visit the Clip-and-Save SQL Library.

Common Recall SQLs

Patients who	Via SQL Report	Via Demographic Analysis/Recall Report
are overdue for a Well Visit	SQL: Bright Futures Past Due Recall	After creating a Patient Demographics List, run a Care Plan Recall and select Recall Plan: Bright Futures Preventive and Recall Item: Preventive Encounter to get your list of patients overdue for a Well Visit. Care Plan Recalls can also be used to recall patients who are enrolled in other practice Care Plans.
receive care for Asthma	SQL: Asthma Recall: This SQL lists all patients who have been prescribed Albuterol in the past year.	After creating a Patient Demographics List, run a Clinical Recall and use the Problem drop-down to select the appropriate problems to include in the report. If the recall should also include patients who were prescribed specific medications, select them using the Medication drop-down.
receive care for ADHD	SQL: ADHD Recall: This SQL lists all patients who have been prescribed an ADHD medication in the past year.	
receive care for Depression	SQL: Depression Recall: This SQL lists all patients who have been prescribed a Depression medication in the past year.	
receive care for Anxiety	SQL: Anxiety Recall: This SQL lists all patients who have been prescribed an anxiety medication in the past year.	
had a last previously documented BMI ≥ 95%	SQL: BMI Recall	After creating a Patient Demographics List , run a Clinical Recall and use the Problem drop-down to select the appropriate BMI measurement to include in the report.

After running your recalls, you'll want to reach out to the patients to get them scheduled for visits:

- Visit Clip-and-Save SQL: Quickstart! for information on how to save the SQL(s), export the information, and send messages using PMX.
- Visit **Demographic Analysis and Recall Overview** for information on how to print letters, send messages using <u>PMX</u> and export the information.

