

Add a Diagnosis to Problem List from an Encounter or Well Visit Note

Last Modified on 03/14/2023 4:43 pm EDT



OP sets **all defaults to share all information**. Any individual decisions by Practice-users to restrict information sharing (access, use, or exchange) are the responsibility of the Practice in the implementation of its 21st Century Cures Act Information Blocking policies and procedures for its Practice and patients.

Version 21.0

About

When documenting an Encounter or Well note for a child, you may discover that a patient needs to have their Problem List updated with a diagnosis from the current note.

Add Diagnosis to the Problem List from a Visit

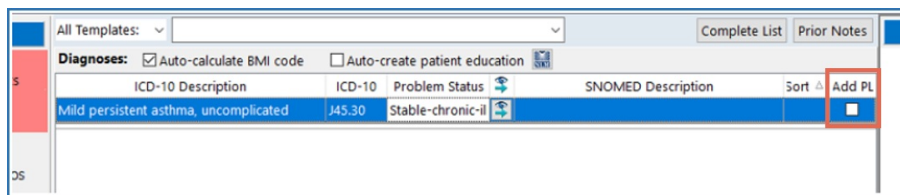
In this example, the user has documented mild persistent asthma in a patient's chart. For accurate medical records, as well as optimal recalls and reports, this should be added to the patient's Problem List.

1. From an open Visit Note, click **Diagnoses**.
2. Add the diagnosis code (ex. J45.30) to the **Diagnosis** list. Fields such as **Problem Status** and **SNOMED Description** are optional.

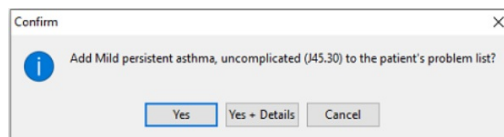


Note: If the patient does not have Medication Allergies, click the **No Med Allergies** button, and click **OK** to confirm. This sets the indicator that the patient does **not** have active Medication Allergies.

3. Select the **Add PL** checkbox on the right side.



4. Next, you'll see a confirmation pop-up, asking you if you want to add the diagnosis to the patient's problem list:



- To quickly add just the diagnosis to the Problem List, click **Yes**. The Problem List will automatically update with the diagnosis code and its description:

Photo / Demographics / Critical Dates:		General Notes:	
NO PHOTO AVAILABLE	Last well visit:	<No data to display>	
	Last sick visit:	12/15/2022	
	Next appt:	None	
	PCP:	Robert J. Berman, MD	
	Primary ins:	SELF PAY	
	Second ins:		
	VFC eligible:	YES	
Pref language:	ENGLISH		
Family:		Problem List: <input type="checkbox"/> show DX EFR: 0	
Name	Role/Reason	Authority	Res?
		Allergies/Reactions:	
		benzoyl peroxide	
		Active Medications: EFR: 0	
		Flovent HFA Aerosol With Adapter 110 mcg/actuation	
		Ventolin HFA HFA Aerosol with Adapter 90 mcg/actuation	
		Immunization Forecast:	
		Recommended Now: DiphtheriaTetanus: HepA: HepatitisB: Hib:	

- Alternatively, to add/edit other pertinent information, like Onset date, Note, etc., click **Yes + Details**. The Problem List window will open, where you can add the desired details, then click **Save**.

Problem List: WILLIAM S. TESTPATIENT (15945)

Note | Chart Review | Audit Trail

Section: General History ROS Sort #: 0

Subsection: PAST MEDICAL HISTORY

Status: Active Tracking Resolved

Onset date: 02/19/2023 Resolution date:

Problem: Mild persistent asthma, uncomplicated

ICD code: Mild persistent asthma, uncomplicated J45.30

Refer/coord:

Symptoms/severity: ...

Quality of life:

Notes:

Visibility: Any staff member

Entered by: (104) Suzanne K M Berman, MD Last updated: 02/19/2023

Note ID: 142512 Save Cancel