

A/R Aging Analysis (New): Insurance Payer - Insurance A/R

Last Modified on 05/08/2024 9:27 am EDT

Version 21.3

When to Use this Report

Use this report to displays all outstanding insurance balances due from the payer.



Insurance Carrier	0-30	0-30 (%)	31-60	31-60 (%)	61-90	61-90 (%)	91-120	91-120 (%)	Over 120	Over 120 (%)	Sum of Total A/R
AAT AATEST	\$255.03	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$255.03
ACB AMERIHEALTH TPA	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$225.00	0.00%	-\$225.00
AHM AETNA HMO	\$0.00	0.00%	\$0.00	0.00%	\$0.04	-0.07%	\$0.00	0.00%	-\$59.00	0.00%	-\$58.96
AMS MYALLSAVER	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$325.00	100.00%	\$325.00
ANJ AMERIHEALTH NJ	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$320.00	100.00%	\$320.00
APP AETNA PPO	\$695.29	1.80%	\$2,714.08	7.03%	\$0.05	0.00%	\$0.00	0.00%	\$35,217.94	91.17%	\$38,627.36
BCO BC-OTHER	\$0.18	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$23,494.42	100.00%	\$23,494.60
BIA INDEPENDENCE AD	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$3,720.00	100.00%	\$3,720.00
BKH BC-KHPE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$27,340.35	100.00%	\$27,340.35
BPC BC-PERS CHOICE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$23,691.95	100.00%	\$23,691.95
CHP KHPE-CHP	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$700.00	100.00%	\$700.00
COR CORESOURCE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$455.00	100.00%	\$455.00
CP CHOICE PLUS2	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$60.00	100.00%	\$60.00
CPP CIGNA PPO TEST1	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$6,058.64	100.00%	\$6,058.64
DEF DEFINITY	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$569.14	0.00%	-\$569.14
GOL GOLDEN RULE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$1,505.00	100.00%	\$1,505.00
GW GREAT-WEST	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$15.00	0.00%	-\$15.00
HM HEALTHAMERICA	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$245.00	100.00%	\$245.00
INTEST INSURANCE TEST	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$29.75	100.00%	\$29.75
ME MERITAIN	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$75.00	100.00%	\$75.00
SUMMARY	\$950.58	0.71%	\$2,584.16	0.71%	-\$29.89	0.00%	-\$64.96	0.00%	\$130,162.84		
31 rows - 35 columns	Total 0-30 Days	Total 0-30 (%)	Total 31-60 Days	Total 31-60 (%)	Total 61-90 Days	Total 61-90 (%)	Total 91-120 Days	Total 91-120 (%)	Total Over 120 Days	Total Over 120 (%)	Total Over 120 Days

About Insurance: Insurance A/R

Path: Tools > Reporting > A/R Aging Analysis > Insurance: Insurance A/R

The Ins. Payer - Ins. A/R report displays the practice's Insurance Accounts Receivable by Insurance Payer. It displays all outstanding insurance balances due from the payer and breaks the balances up by different aging buckets, making it easy to see, in a quick glance, the areas of work in your A/R that need to be addressed. It is recommended for you to run the Proof Patient Account A/R Update prior to working A/R.



Note: If patient details indicate a balance in a date range bucket that is different from the top row bucket, then the AR_AGING_HISTORY table data is out of date. Re-run the **update** function by clicking the **Update** button in the **Billing tab** > **Proof Patient Accounts** > **A/R Data Update Procedures tab**.

A/R Aging Analysis: Insurance: Insurance A/R

Hover over each of the Summary Tiles, to see specific data. For instructions on how to drill down and expand that information from the Summary Tiles, please see the **Drill Down** section of the **Data Element Tutorial**.

Payer Columns and Summary Tiles

Insurance Carrier	0-30	0-30 (%)	31-60	31-60 (%)	61-90	61-90 (%)	91-120	91-120 (%)	Over 120	Over 120 (%)	Sum of Total A/R	Patient							
AAT AATEST	\$255.03	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$255.03	1265 EVAN 606E16D96							
ACB AMERIHEALTH TPA	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$225.00	0.00%	-\$225.00	99983719 MAC MAC							
AHM AETNA HMO	\$0.00	0.00%	\$0.00	0.00%	\$0.04	-0.07%	\$0.00	0.00%	-\$59.00	0.00%	-\$58.96	6496 GABRIELLE E748389							
AMS MYALLSAVER	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$325.00	100.00%	\$325.00	99982784 IGOR TEST							
ANJ AMERIHEALTH NJ	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$320.00	100.00%	\$320.00	99982825 KIM XXXTEST							
APP AETNA PPO	\$695.29	1.80%	\$2,714.08	7.03%	\$0.05	0.00%	\$0.00	0.00%	\$35,217.94	91.17%	\$38,627.36	32040							
SUMMARY											1209 CHRISTOPHER OFD11166								
Total 0-30 Days											\$950.58	0.71%	\$2,584.16	0.71%	-\$29.89	0.00%	-\$64.96	0.00%	\$130,162.84
Total 0-30 (%)																			
Total 31-60 Days																			
Total 31-60 (%)																			
Total 61-90 Days																			
Total 61-90 (%)																			
Total 91-120 Days																			
Total 91-120 (%)																			
Total Over 120 Days																			
Total Over 120 (%)																			

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Number	Section	Description
1	Summary Details	The Summary Details display the total outstanding insurance balances due from the payers over specified periods of time (0 to 30, 31 to 60, etc).
a	Insurance Carrier	The Insurance Carrier column indicates the name of the insurance carrier for each line of the report. <ul style="list-style-type: none"> Clicking the expand (+) button will show patients by the listed insurance carrier. Scroll over to see the individual patient details
b	Insurance Carrier A/R Details	The Insurance Carrier A/R Details columns display the outstanding insurance balances due from each payer over specified periods of time (0 to 30, 31 to 60, etc).
c	Sum of Total A/R	The Sum of Total A/R column shows the total of the outstanding balances due from each payer.

Patient Columns

Total A/R	Patient	0-30 Days	0-30 Days (%)	31-60 Days	31-60 Days (%)	61-90 Days	61-90 Days (%)	91-120 Days	91-120 Days (%)	Over 120 Days	Over 120 Days (%)	Total A/R
\$255.03	1265 EVAN 606E16D96	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$65.00	100.00%	\$65.00
-\$225.00	99983719 MAC MAC	\$0.00	0.00%	\$600.00	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$600.00
-\$58.96	6496 GABRIELLE E748389	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$90.00	100.00%	\$90.00
\$325.00	99982784 IGOR TEST	\$0.00	0.00%	\$0.02	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.02
\$320.00	99982825 KIM XXXTEST	\$0.00	0.00%	\$0.00	0.00%	\$0.04	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.04
38,627.36	32040	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$8.00	100.00%	\$8.00
	1209 CHRISTOPHER OFD11166	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$290.00	100.00%	\$290.00
	99983695 INU INU	\$0.00	0.00%	\$600.00	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$600.00
	6934 BLAKE 56C1	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$805.00	100.00%	\$805.00
	7007 ELLA 2B40D	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$90.00	100.00%	\$90.00
	5005 AVA EE0970	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$135.00	100.00%	\$135.00
	3609 COLE 08669F7E5677E	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$115.00	100.00%	\$115.00
	4389 BRIANNA 9E1C34E3	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$290.00	100.00%	\$290.00
	7526 JESSE PINKMAN	\$85.00	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$85.00
	99983076 INS HELL	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.29	100.00%	\$0.29
SUMMARY												
Total 0-30 Days		\$950.58	0.71%	\$2,584.16	0.71%	-\$29.89	0.00%	-\$64.96	0.00%	\$130,162.84		
Total 0-30 (%)												
Total 31-60 Days												
Total 31-60 (%)												
Total 61-90 Days												
Total 61-90 (%)												
Total 91-120 Days												
Total 91-120 (%)												
Total Over 120 Days												
Total Over 120 (%)												

Number	Section	Description

d	Patient	The Patient column displays the patient's first and last name and the patient identifier for the indicated transaction.
e	Patient A/R Details	The Patient A/R Details columns display the outstanding insurance balances due from each payer for that patient over specified periods of time (0 to 30, 31 to 60, etc).
f	Total A/R	The Total A/R column shows the total of the outstanding balances due from each payer for that patient.