A/R Aging Analysis (New): Insurance Payer - Insurance A/R

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Version 21.3

When to Use this Report

Use this report to displays all outstanding insurance balances due from the payer.

About Insurance: Insurance A/R

Path: Tools > Reporting > A/R Aging Analysis > Insurance: Insurance A/R

The Ins. Payer - Ins. A/R report displays the practice's Insurance Accounts Receivable by Insurance Payer. It displays all outstanding insurance balances due from the payer and breaks the balances up by different aging buckets, making it easy to see, in a quick glance, the areas of work in your A/R that need to be addressed. It is recommended for you to run the Proof Patient Account A/R Update prior to working A/R.

> **Note**: If patient details indicate a balance in a date range bucket that is different from the top row bucket, then the AR_AGING_HISTORY table data is out of date. Re-run the **update** function by clicking the **Update** button in the **Billing tab > Proof Patient Accounts > A/R Data Update Procedures tab**.
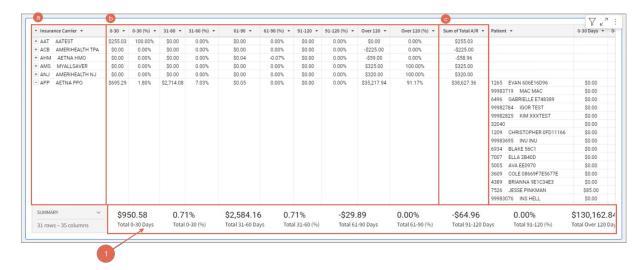
A/R Aging Analysis: Insurance: Insurance A/R

Hover over each of the Summary Tiles, to see specific data. For instructions on how to drill down and expand that information from the Summary Tiles, please see the **Drill Down** section of the Data Element Tutorial.
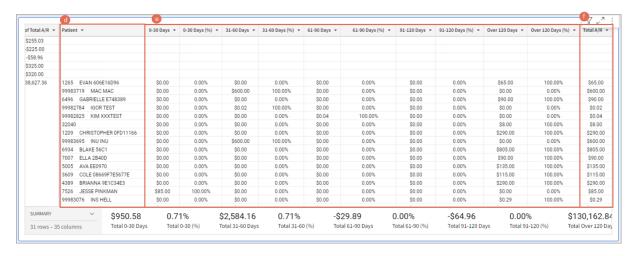
Payer Columns and Summary Tiles

Number	Section	Description
1	Summary Details	The **Summary Details** display the total outstanding insurance balances due from the payers over specified periods of time (0 to 30, 31 to 60, etc).
a	Insurance Carrier	The **Insurance Carrier** column indicates the name of the insurance carrier for each line of the report. • Clicking the expand (+) button will show patients by the listed insurance carrier. Scroll over to see the individual patient details
b	Insurance Carrier A/R Details	The **Insurance Carrier A/R Details** columns display the outstanding insurance balances due from each payer over specified periods of time (0 to 30, 31 to 60, etc).
c	Sum of Total A/R	The **Sum of Total A/R** column shows the total of the outstanding balances due from each payer.

Patient Columns

Number	Section	Description

d	Patient	The **Patient** column displays the patient's first and last name and the patient identifier for the indicated transaction.
e	Patient A/R Details	The **Patient A/R Details** columns display the outstanding insurance balances due from each payer for that patient over specified periods of time (0 to 30, 31 to 60, etc).
f	Total A/R	The **Total A/R** column shows the total of the outstanding balances due from each payer for that patient.