

A/R Aging Analysis (New) - Insurance Payer- Patient Responsibility Date A/R

Last Modified on 05/08/2024 9:30 am EDT

Version 21.3

When to Use this Report

Use this report to displays Accounts Receivable for dates when a patient became responsible for a balance.

Insurance Carrier	0-30	0-30 (%)	31-60	31-60 (%)	61-90	61-90 (%)	91-120	91-120 (%)	Over 120	Over 120 (%)	Sum of Total A/R
ACB AMERHEALTH TPA	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$165.00	100.00%	\$165.00
AHM AETNA HMO	\$75.17	24.30%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$234.18	75.70%	\$309.35
AFP AETNA PPO	\$95.20	1.33%	\$205.00	2.87%	\$0.00	0.00%	\$0.00	0.00%	\$6,840.51	95.80%	\$7,140.71
BCD BC-OTHER	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$5,077.05	100.00%	\$5,077.05
BIA INDEPENDENCE AD	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$500.77	100.00%	\$500.77
BKH BC-KHPE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$821.86	100.00%	\$821.86
BPC BC-PERS CHOICE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$2,956.42	100.00%	\$2,956.42
CP CHOICE PLUS2	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$85.00	100.00%	\$85.00
CPP CIGNA PPO TEST1	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$3,126.34	100.00%	\$3,126.34
GOL GOLDEN RULE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$239.08	100.00%	\$239.08
HAI HEALTHAMERICA	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$210.00	100.00%	\$210.00
ME MERITAIN	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$65.72	100.00%	\$65.72
MPP AMERHEALTH PPO	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$70.00	0.00%	-\$70.00
OXF OXFORD HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$159.17	100.00%	\$159.17
PEDS INSURED1	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$25.00	100.00%	\$25.00
RH2 READING HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$123.00	100.00%	\$123.00
SP SELF-PAY-UPDATE	\$1,480.40	6.69%	\$2,800.00	13.85%	\$160.00	0.76%	\$65.00	0.31%	\$16,409.69	78.39%	\$20,935.09
UNC UNITED HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$2,329.20	100.00%	\$2,329.20
UM UMIR	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$276.54	100.00%	\$276.54
UNI UNICARE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00
UNK	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$30.00	100.00%	\$30.00
SUMMARY	\$1,570.77	3.53%	\$3,105.00	6.98%	\$160.00	0.36%	\$65.00	0.15%	\$39,604.53	88.99%	\$44,505.30
21 rows - 35 columns	Total 0-30 Days	Total 0-30 (%)	Total 31-60 Days	Total 31-60 (%)	Total 61-90 Days	Total 61-90 (%)	Total 91-120 Days	Total 91-120 (%)	Total Over 120 Days	Total Over 120 (%)	Grand Total A/R

Qualifications

NA

About A/R Aging Analysis - Insurance: Patient Responsibility Date A/R

Path: Tools > Reporting > A/R Aging Analysis > Insurance: Patient Responsibility Date A/R

This report shows users what is in their Accounts Receivable for dates when a patient became responsible for a balance. You may want to run this report to see how old your outstanding balances may be.



Note: If patient details indicate a balance in a date range bucket that is different from the top row bucket, then the AR_AGING_HISTORY table data is out of date. Re-run the Update function by clicking the **Update** button in the Menu: **Reports > Proof Patient Accounts > Proof Calculations > A/R Data Update Procedures tab.**

A/R Aging Analysis: Insurance: Patient Responsibility Date A/R

Hover over each of the Summary Tiles, to see specific data. For instructions on how to drill down and expand that information from the Summary Tiles, please see the **Drill Down** section of the [Data Element Tutorial](#).

Payer Columns and Summary Tiles

Insurance Carrier	0-30	0-30 (%)	31-60	31-60 (%)	61-90	61-90 (%)	91-120	91-120 (%)	Over 120	Over 120 (%)	Sum of Total A/R
ACB AMERHEALTH TPA	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$165.00	100.00%	\$165.00
AHM AETNA HMO	\$75.17	24.30%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$234.18	75.70%	\$309.35
APP AETNA PPO	\$95.20	1.33%	\$205.00	2.87%	\$0.00	0.00%	\$0.00	0.00%	\$6,840.51	95.80%	\$7,140.71
BCO BC-OTHER	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$5,077.05	100.00%	\$5,077.05
BIA INDEPENDENCE AD	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$500.77	100.00%	\$500.77
BKH BC-KHPE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$821.86	100.00%	\$821.86
BPC BC-PERS CHOICE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$2,956.42	100.00%	\$2,956.42
CP CHOICE PLUS2	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$85.00	100.00%	\$85.00
CPP CIGNA PPO TEST1	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$3,126.34	100.00%	\$3,126.34
GOL GOLDEN RULE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$239.08	100.00%	\$239.08
HM HEALTHAMERICA	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$210.00	100.00%	\$210.00
HE HERITAIN	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$65.72	100.00%	\$65.72
MPP AMERHEALTH PPO	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$70.00	0.00%	-\$70.00
OXF OXFORD HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$159.17	100.00%	\$159.17
PEDS INSURED1	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$25.00	100.00%	\$25.00
RH2 READING HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$123.00	100.00%	\$123.00
SP SELF-PAY_UPDATE	\$1,400.40	6.69%	\$2,900.00	13.85%	\$160.00	0.76%	\$65.00	0.31%	\$16,409.69	78.38%	\$20,935.09
LHC UNITED HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$2,329.20	100.00%	\$2,329.20
UM UM	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$276.54	100.00%	\$276.54
UNI UNICARE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00
UNK	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$30.00	100.00%	\$30.00
SUMMARY	\$1,570.77	3.53%	\$3,105.00	6.98%	\$160.00	0.36%	\$65.00	0.15%	\$39,604.53	88.99%	\$44,505.30
21 rows - 35 columns	Total 0-30 Days	Total 0-30 (%)	Total 31-60 Days	Total 31-60 (%)	Total 61-90 Days	Total 61-90 (%)	Total 91-120 Days	Total 91-120 (%)	Total Over 120 Days	Total Over 120 (%)	Grand Total A/R

Number	Section	Description
1	Summary Details	The Summary Details display the total outstanding insurance balances due from the payers over specified periods of time (0 to 30, 31 to 60, etc).
a	Insurance Carrier	The Insurance Carrier column indicates the name of the insurance carrier for each line of the report. <ul style="list-style-type: none"> Clicking the expand (+) button will show patients by the listed insurance carrier. Scroll over to see the individual patient details
b	Insurance Carrier A/R Details	The Insurance Carrier A/R Details columns display the outstanding insurance balances due from each payer over specified periods of time (0 to 30, 31 to 60, etc).
c	Sum of Total A/R	The Sum of Total A/R column shows the total of the outstanding balances due from each payer.

Patient Columns

120	91-120 (%)	Over 120	Over 120 (%)	Sum of Total A/R	Patient	0-30 Days	0-30 Days (%)	31-60 Days	31-60 Days (%)	61-90 Days	61-90 Days (%)	91-120 Days	91-120 Days (%)	Over 120 Days	Over 120 Days (%)	Total A/R
0.00	0.00%	\$165.00	100.00%	\$165.00	4820 JACK AA7C48	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$10.00	100.00%	\$10.00
0.00	0.00%	\$234.18	75.70%	\$309.35	4820 DANVY JA7C48	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$155.80	100.00%	\$155.80
0.00	0.00%				2669 CARTER 87020D	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00
0.00	0.00%				3122 MAKENNA 8D503CA0	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00
0.00	0.00%				339 MATTHEW 76B927E7	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$30.54	100.00%	\$30.54
0.00	0.00%				3998 MELANIE 9667A0C	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$142.86	100.00%	\$142.86
0.00	0.00%				810 EMMA 56429	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$60.78	100.00%	\$60.78
0.00	0.00%				99983500 ATLAS TEST	\$75.17	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$75.17
0.00	0.00%	\$6,840.51	95.80%	\$7,140.71												
0.00	0.00%	\$5,077.05	100.00%	\$5,077.05												
0.00	0.00%	\$500.77	100.00%	\$500.77												
0.00	0.00%	\$821.86	100.00%	\$821.86												
0.00	0.00%	\$2,956.42	100.00%	\$2,956.42												
0.00	0.00%	\$85.00	100.00%	\$85.00												
0.00	0.00%	\$3,126.34	100.00%	\$3,126.34												
0.00	0.00%	\$239.08	100.00%	\$239.08												
0.00	0.00%	\$210.00	100.00%	\$210.00												
0.00	0.00%	\$65.72	100.00%	\$65.72												
0.00	0.00%	-\$70.00	0.00%	-\$70.00												
0.00	0.00%	\$159.17	100.00%	\$159.17												
0.00	0.00%	\$25.00	100.00%	\$25.00												
SUMMARY	\$1,570.77	3.53%	\$3,105.00	6.98%	\$160.00	0.36%	\$65.00	0.15%	\$39,604.53	88.99%	\$44,505.30					
21 rows - 35 columns	Total 0-30 Days	Total 0-30 (%)	Total 31-60 Days	Total 31-60 (%)	Total 61-90 Days	Total 61-90 (%)	Total 91-120 Days	Total 91-120 (%)	Total Over 120 Days	Total Over 120 (%)	Grand Total A/R					

Number	Section	Description
d	Patient	The Patient column displays the patient's first and last name and the patient identifier for the indicated transaction.
e	Patient A/R Details	The Patient A/R Details columns display the outstanding insurance balances due from each payer for that patient over specified periods of time (0 to 30, 31 to 60, etc).

f	Total A/R	The Total A/R column shows the total of the outstanding balances due from each payer for that patient.
---	-----------	---