

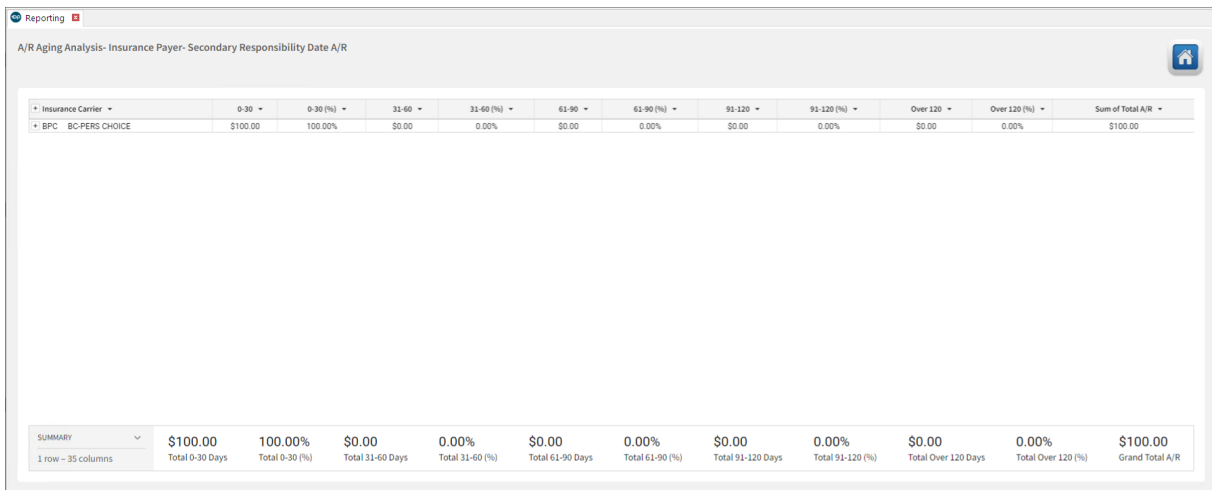
A/R Aging Analysis (New) - Insurance Payer- Secondary Responsibility Date A/R

Last Modified on 05/08/2024 9:28 am EDT

Version 21.3

When to Use this Report

Use this report to displays all outstanding A/R is for when the Secondary Insurance Payer became responsible for a balance due. See patient A/R balances for when a secondary payer became responsible for balances rather than just view the age of the claim.



Insurance Carrier	0-30	0-30 (%)	31-60	31-60 (%)	61-90	61-90 (%)	91-120	91-120 (%)	Over 120	Over 120 (%)	Sum of Total A/R
BPC BC-PERS CHOICE	\$100.00	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$100.00
SUMMARY	\$100.00	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$100.00
1 row - 35 columns	Total 0-30 Days	Total 0-30 (%)	Total 31-60 Days	Total 31-60 (%)	Total 61-90 Days	Total 61-90 (%)	Total 91-120 Days	Total 91-120 (%)	Total Over 120 Days	Total Over 120 (%)	Grand Total A/R

About A/R Aging Analysis - Insurance: Secondary Responsibility Date A/R

Path: Tools > Reporting > A/R Aging Analysis > Insurance: Secondary Responsibility Date A/R

If there are users that wish to see what is in their Accounts Receivable for when a Secondary Insurance Payer became responsible for a balance, they may want to run this report to see how old your outstanding balances may be.



Note: If patient details indicate a balance in a date range bucket that is different from the top row bucket, then the AR_AGING_HISTORY table data is out of date. Re-run the Update function by clicking the **Update** button in the Menu: **Reports > Proof Patient Accounts > Proof Calculations > A/R Data Update Procedures tab.**

A/R Aging Analysis - Insurance: Secondary Responsibility Date A/R

Hover over each of the Summary Tiles, to see specific data. For instructions on how to drill down and expand that information from the Summary Tiles, please see the **Drill Down** section of the [Data Element Tutorial](#).

Payer Columns and Summary Tiles

Insurance Carrier	0-30	0-30 (%)	31-60	31-60 (%)	61-90	61-90 (%)	91-120	91-120 (%)	Over 120	Over 120 (%)	Sum of Total A/R
BPC - BC-PERS CHOICE	\$100.00	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$100.00
SUMMARY	\$100.00	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$100.00
1 row - 35 columns	Total 0-30 Days	Total 0-30 (%)	Total 31-60 Days	Total 31-60 (%)	Total 61-90 Days	Total 61-90 (%)	Total 91-120 Days	Total 91-120 (%)	Total Over 120 Days	Total Over 120 (%)	Grand Total A/R

Number	Section	Description
1	Summary Details	The Summary Details display the total outstanding insurance balances due from the payers over specified periods of time (0 to 30, 31 to 60, etc).
a	Insurance Carrier	The Insurance Carrier column indicates the name of the insurance carrier for each line of the report. <ul style="list-style-type: none"> Clicking the expand (+) button will show patients by the listed insurance carrier. Scroll over to see the individual patient details
b	Insurance Carrier A/R Details	The Insurance Carrier A/R Details columns display the outstanding insurance balances due from each payer over specified periods of time (0 to 30, 31 to 60, etc).
c	Sum of Total A/R	The Sum of Total A/R column shows the total of the outstanding balances due from each payer.

Patient Columns

91-120	91-120 (%)	Over 120	Over 120 (%)	Sum of Total A/R	Patient	0-30 Days	0-30 Days (%)	31-60 Days	31-60 Days (%)	61-90 Days	61-90 Days (%)	91-120 Days	91-120 Days (%)	Over 120 Days	Over 120 Days (%)	Total A/R	
\$0.00	0.00%	\$0.00	0.00%	\$100.00	2030 LAUREN F682AAG 99983723 TWO NEO	\$50.00	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$50.00	
SUMMARY	\$100.00	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$100.00
1 row - 35 columns	Total 0-30 Days	Total 0-30 (%)	Total 31-60 Days	Total 31-60 (%)	Total 61-90 Days	Total 61-90 (%)	Total 91-120 Days	Total 91-120 (%)	Total Over 120 Days	Total Over 120 (%)	Grand Total A/R						

Number	Section	Description
d	Patient	The Patient column displays the patient's first and last name and the patient identifier for the indicated transaction.
e	Patient A/R Details	The Patient A/R Details columns display the outstanding insurance balances due from each payer for that patient over specified periods of time (0 to 30, 31 to 60, etc).
f	Total A/R	The Total A/R column shows the total of the outstanding balances due from each payer for that patient.