

A/R Aging Analysis (New) - Insurance Payer-Patient A/R

Last Modified on 05/08/2024 9:26 am EDT

Version 21.3

When to Use this Report

Use this report to display the practice's Patient Accounts Receivable by Insurance Payer.

Insurance Carrier	0-30	0-30 (%)	31-60	31-60 (%)	61-90	61-90 (%)	91-120	91-120 (%)	Over 120	Over 120 (%)	Sum of Total A/R
ACB AMERHEALTH TPA	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$165.00	100.00%	\$165.00
AHM AETNA HMO	\$0.00	0.00%	\$75.17	26.91%	\$0.00	0.00%	\$0.00	0.00%	\$204.18	73.09%	\$279.35
APP AETNA PPO	\$25.20	0.35%	\$70.00	0.99%	\$0.00	0.00%	\$0.00	0.00%	\$7,005.51	98.66%	\$7,100.71
BCD BC-OTHER	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$4,955.05	100.00%	\$4,955.05
BIA INDEPENDENCE AD	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$500.77	100.00%	\$500.77
BKH BC-KHPE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$799.86	100.00%	\$799.86
BPC BC-PERS CHOICE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$2,894.86	100.00%	\$2,894.86
CP CHOICE PLUS2	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$85.00	100.00%	\$85.00
CPP CIGNA PPO TEST1	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$3,126.34	100.00%	\$3,126.34
GOL GOLDEN RULE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$239.08	100.00%	\$239.08
HAI HEALTHAMERICA	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$210.00	100.00%	\$210.00
ME MERITAIN	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$65.72	100.00%	\$65.72
MPP AMERHEALTH PPO	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$70.00	0.00%	-\$70.00
OXF OXFORD HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$159.17	100.00%	\$159.17
PEDS INSURED1	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$25.00	100.00%	\$25.00
RH2 READING HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$123.00	100.00%	\$123.00
SP SELF-PAY UPDATE	\$200.00	0.95%	\$2,900.01	13.81%	\$160.06	0.76%	\$565.08	2.69%	\$17,174.94	81.79%	\$21,000.09
UHC UNITED HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$2,186.07	100.00%	\$2,186.07
UM UMR	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$276.54	100.00%	\$276.54
UNI UNICARE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$5.00	0.00%	-\$5.00
UNK	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$30.00	100.00%	\$30.00
SUMMARY	\$225.20	0.51%	\$3,045.18	6.90%	\$160.06	0.36%	\$565.08	1.28%	\$40,151.09	90.95%	\$44,146.61
21 rows - 35 columns	Total 0-30 Days	Total 0-30 (%)	Total 31-60 Days	Total 31-60 (%)	Total 61-90 Days	Total 61-90 (%)	Total 91-120 Days	Total 91-120 (%)	Total Over 120 Days	Total Over 120 (%)	Grand Total A/R

About A/R Aging Analysis- Insurance: Patient A/R

Path: Tools > Reporting > A/R Aging Analysis > Insurance: Patient A/R

This report allows users to view outstanding Accounts Receivable by Insurance Payer and Patient Balances. When these reports are selected to "Show patient details" they will provide options for you to add billing notes, Stamp (which allows user to date stamp the "last update" field to the current date), go directly to the patient account, and work claims as necessary. It is recommended for you to run the Proof Patient Account A/R Update prior to working A/R.



Note: If patient details indicate a balance in a date range bucket that is different from the top row bucket, then the AR_AGING_HISTORY table data is out of date. Re-run the Update function by clicking the **Update** button in the Menu: **Reports > Proof Patient Accounts > Proof Calculations > A/R Data Update Procedures tab.**

A/R Aging Analysis- Insurance: Patient A/R

Hover over each of the Summary Tiles, to see specific data. For instructions on how to drill down and expand that information from the Summary Tiles, please see the **Drill Down** section of the **Data Element Tutorial**.

Payer Columns and Summary Tiles

Insurance Carrier	0-30	0-30 (%)	31-60	31-60 (%)	61-90	61-90 (%)	91-120	91-120 (%)	Over 120	Over 120 (%)	Sum of Total A/R
ACB AMERIHEALTH TPA	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$165.00	100.00%	\$165.00
AHM AETNA HMO	\$0.00	0.00%	\$75.17	26.91%	\$0.00	0.00%	\$0.00	0.00%	\$204.18	73.09%	\$279.35
APP AETNA PPO	\$25.20	0.35%	\$70.00	0.99%	\$0.00	0.00%	\$0.00	0.00%	\$7,005.51	98.66%	\$7,100.71
BCD BC-OTHER	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$4,955.05	100.00%	\$4,955.05
BIA INDEPENDENCE AD	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$500.77	100.00%	\$500.77
BKH BC-KHPE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$799.86	100.00%	\$799.86
BPC BC-PERS CHOICE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$2,894.86	100.00%	\$2,894.86
CP CHOC PLUS2	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$85.00	100.00%	\$85.00
CPP CIGNA PPO TEST1	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$3,126.34	100.00%	\$3,126.34
GOL GOLDEN RULE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$239.08	100.00%	\$239.08
HM HEALTHAMERICA	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$210.00	100.00%	\$210.00
ME MERITAIN	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$65.72	100.00%	\$65.72
MPP AMERIHEALTH PPO	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$70.00	0.00%	-\$70.00
OXF OXFORD HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$159.17	100.00%	\$159.17
PEDS INSURED1	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$25.00	100.00%	\$25.00
RH2 READING HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$123.00	100.00%	\$123.00
SP SELF-PAY_UPDATE	\$200.00	0.95%	\$2,900.01	13.81%	\$160.06	0.76%	\$565.08	2.69%	\$17,174.94	81.79%	\$21,000.09
LHC UNITED HEALTH	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$2,186.07	100.00%	\$2,186.07
UMR UMR	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$276.54	100.00%	\$276.54
UNI UNICARE	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$5.00	0.00%	-\$5.00
UNK	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$30.00	100.00%	\$30.00
SUMMARY	\$225.20	0.51%	\$3,045.18	6.90%	\$160.06	0.36%	\$565.08	1.28%	\$40,151.09	90.95%	\$44,146.61
21 rows - 35 columns	Total 0-30 Days	Total 0-30 (%)	Total 31-60 Days	Total 31-60 (%)	Total 61-90 Days	Total 61-90 (%)	Total 91-120 Days	Total 91-120 (%)	Total Over 120 Days	Total Over 120 (%)	Grand Total A/R

Number	Section	Description
1	Summary Details	The Summary Details display the total outstanding insurance balances due from the payers over specified periods of time (0 to 30, 31 to 60, etc).
a	Insurance Carrier	The Insurance Carrier column indicates the name of the insurance carrier for each line of the report. <ul style="list-style-type: none"> Clicking the expand (+) button will show patients by the listed insurance carrier. Scroll over to see the individual patient details
b	Insurance Carrier A/R Details	The Insurance Carrier A/R Details columns display the outstanding insurance balances due from each payer over specified periods of time (0 to 30, 31 to 60, etc).
c	Sum of Total A/R	The Sum of Total A/R column shows the total of the outstanding balances due from each payer.

Patient Columns

120	91-120 (%)	Over 120	Over 120 (%)	Sum of Total A/R	Patient	0-30 Days	0-30 Days (%)	31-60 Days	31-60 Days (%)	61-90 Days	61-90 Days (%)	91-120 Days	91-120 Days (%)	Over 120 Days	Over 120 Days (%)	Total A/R
0.00	0.00%	\$165.00	100.00%	\$165.00		\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$15.00	0.00%	-\$15.00
0.00	0.00%	\$204.18	73.09%	\$279.35	2669 CARTER 87030D	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$15.00	0.00%	-\$15.00
					3122 MAKENNA 80503CA0	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	-\$15.00	0.00%	-\$15.00
					339 MATTHEW 768P27E7	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$30.54	100.00%	\$30.54
					3998 MELANIE 9657AD0C	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$142.86	100.00%	\$142.86
					810 EMMA 56423	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$60.78	100.00%	\$60.78
					99983500 ATLAS TEST	\$0.00	0.00%	\$75.17	100.00%	\$0.00	0.00%	\$0.00	0.00%	\$0.00	0.00%	\$75.17
0.00	0.00%	\$7,005.51	98.66%	\$7,100.71												
0.00	0.00%	\$4,955.05	100.00%	\$4,955.05												
0.00	0.00%	\$500.77	100.00%	\$500.77												
0.00	0.00%	\$799.86	100.00%	\$799.86												
0.00	0.00%	\$2,894.86	100.00%	\$2,894.86												
0.00	0.00%	\$85.00	100.00%	\$85.00												
0.00	0.00%	\$3,126.34	100.00%	\$3,126.34												
0.00	0.00%	\$239.08	100.00%	\$239.08												
0.00	0.00%	\$210.00	100.00%	\$210.00												
0.00	0.00%	\$65.72	100.00%	\$65.72												
0.00	0.00%	-\$70.00	0.00%	-\$70.00												
0.00	0.00%	\$159.17	100.00%	\$159.17												
0.00	0.00%	\$25.00	100.00%	\$25.00												
0.00	0.00%	\$123.00	100.00%	\$123.00												
SUMMARY	\$225.20	0.51%	\$3,045.18	6.90%	\$160.06	0.36%	\$565.08	1.28%	\$40,151.09	90.95%	\$44,146.61					
21 rows - 35 columns	Total 0-30 Days	Total 0-30 (%)	Total 31-60 Days	Total 31-60 (%)	Total 61-90 Days	Total 61-90 (%)	Total 91-120 Days	Total 91-120 (%)	Total Over 120 Days	Total Over 120 (%)	Grand Total A/R					

Number	Section	Description
d	Patient	The Patient column displays the patient's first and last name and the patient identifier for the indicated transaction.
e	Patient A/R Details	The Patient A/R Details columns display the outstanding insurance balances due from each payer for that patient over specified periods of time (0 to 30, 31 to 60, etc).
f	Total A/R	The Total A/R column shows the total of the outstanding balances due from each payer for that patient.