

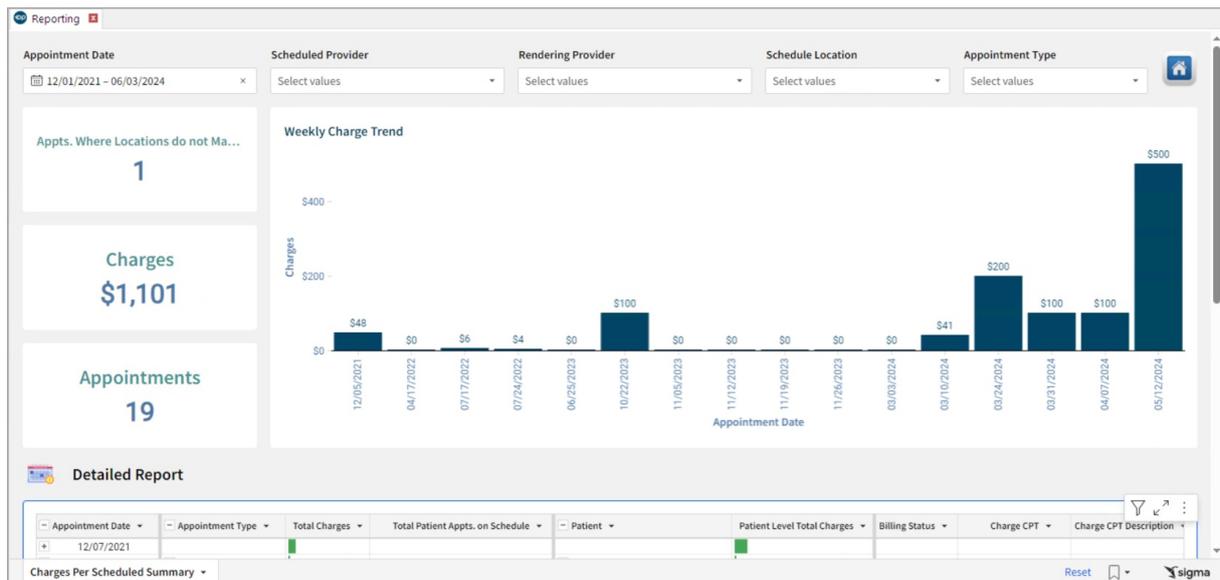
Scheduling Reports: Charges Per Scheduled Appointment

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Version 21.3

When to Use this Report

Use this report to view a summary of appointments scheduled for a specified time frame on your practice's schedule.



About Charges Per Scheduled Appointment

Path: Tools > Reporting > Scheduling Reports > Charges Per Scheduled Appointment

This report allows the user to review practice productivity by comparing charges billed to appointment types. It also serves as an unbilled charges report to help ensure that visits billed are appropriate for the scheduled visits.

Scheduling Reports: Charges Per Scheduled Appointment Map

Hover over each of the Summary Tiles, to see specific data. For instructions on how to drill down and expand that information from the Summary Tiles, please see the **Drill Down** section of the [Data Element Tutorial](#).



Note: All columns in the Detailed Report section will show by default. To hide columns, see the [Visualization](#) section of the [Maximized Elements](#) article.

Filters and Summary Tiles



Number	Section	Description
1	Appointment Date	Use this filter to select the date(s) you wish to search based on the date of the appointment. See the Dates section of the Filter Tutorial article for the different selections.
2	Scheduled Provider	Use this filter to select a provider(s) associated appointments.
3	Rendering Provider	Use this filter to select the provider(s) who performed the service for the appointments.
4	Schedule Location	Use this filter to select the Scheduled Location(s) of the appointments.
5	Appointment Types	Use this filter to select the Appointment Types you wish to pull in this report.
6	Appointments Where Locations Do Not Match	The Appointments Where Locations Do Not Match tile shows the number of appointments where the scheduled location does not match the billing location.
7	Charges	The Charges tile shows the total amount of charges pulled in this report. This is pulled from the Total Charges column.
8	Appointments	The Appointments tile shows the total number of appointments pulled in this report.
9	Weekly Charge Trend	The Weekly Charge Trend bar graph shows the total charges per appointment date per week based on the parameters of the report.

Detailed Report

Detailed Report

a	b	c	d	e	f	g	h	i
Appointment Date	Appointment Type	Total Charges	Total Patient Appts. on Schedule	Patient	Patient Level Total Charges	Billing Status	Charge CPT	Charge CPT Description
12/07/2021								
04/20/2022	N/A	\$0.04	1	99982495 VALOGIC TEST	\$0.04	Superbill Exists	99212	OFFICE/OUTPATIENT VISIT, EST
07/20/2022	SOA WELL VISIT	\$6.25	1	99982720 TESTO THANOS	\$6.25	Completed	99244	OFFICE CONSULTATION
07/28/2022	TEST SICK NEW	\$4.25	1	99982756 ASHLEY TEST	\$4.25	Completed	85018	HEMOGLOBIN
						Completed	99212	OFFICE/OUTPATIENT VISIT, EST
06/29/2023								
10/25/2023	EST SICK VISIT	\$100.00	1	99983382 TEST MAX	\$100.00	Completed	99212	OFFICE/OUTPATIENT VISIT, EST
10/26/2023	EST SICK VISIT	\$0.03	1	99983377 TEST RESY	\$0.03	Completed	90672	FLU VACCINE NASAL FLUMIST QL
11/09/2023								
11/16/2023	BH, EST	\$0.03	1	99982495 VALOGIC TEST	\$0.03	Completed	92552	PURE TONE AUDIOMETRY, AIR
11/20/2023	EST SICK VISIT	\$0.10	1	7419 BOBBY TABLES	\$0.10	Completed	24640	TREAT ELBOW DISLOCATION
11/27/2023	TST SICK VISIT	\$0.04	1	99983073 CLINICAL XXXTEST	\$0.04	Completed	99212	OFFICE/OUTPATIENT VISIT, EST
03/06/2024	TEST BH EST	\$0.01	1	99983033 EMILJ JOHNSON	\$0.01	Completed	83655	ASSAY OF LEAD
03/15/2024	TEST IMMUNIZATI	\$41.00	1	99983701 DR DR	\$41.00	Completed	90480	ADMN SARSCOV2 VACC 1 DOSE
						Completed	0072A	ADM SARSCOV2 10MCG TRS-SUCR
						Completed	90480	ADMN SARSCOV2 VACC 1 DOSE
						Completed	0072A	ADM SARSCOV2 10MCG TRS-SUCR

Detailed Report

j	k	l	m	n	o	p	
Charge CPT Description	Charges	Rendering Provider	Superbill CPT	Superbill CPT Description	Superbill Transaction ID #	Schedule Location	Charges Location
OFFICE/OUTPATIENT VISIT, EST	\$0.04	2035 REED FOWLER	null	null	null	23 Main Office - Horsham Pediatrics	23 Main Office - Horsham Pediatrics
OFFICE CONSULTATION	\$6.25	107 Demo Doctor, MD	null	null	null	1 Main Office	1 Main Office
HEMOGLOBIN	\$0.75	2035 REED FOWLER	null	null	null	23 Main Office - Horsham Pediatrics	23 Main Office - Horsham Pediatrics
OFFICE/OUTPATIENT VISIT, EST	\$3.50	2035 REED FOWLER	null	null	null	23 Main Office - Horsham Pediatrics	23 Main Office - Horsham Pediatrics
OFFICE/OUTPATIENT VISIT, EST	\$100.00	2035 REED FOWLER	null	null	null	18 Satellite Location	18 Satellite Location
VACCINE NASAL FLUMIST QUADRIVALENT	\$0.03	2035 REED FOWLER	null	null	null	1 Main Office	1 Main Office
PURE TONE AUDIOMETRY, AIR	\$0.03	2035 REED FOWLER	null	null	null	13 Anon Peds	13 Anon Peds
TREAT ELBOW DISLOCATION	\$0.10	2035 REED FOWLER	null	null	null	1 Main Office	1 Main Office
OFFICE/OUTPATIENT VISIT, EST	\$0.04	2035 REED FOWLER	null	null	null	23 Main Office - Horsham Pediatrics	23 Main Office - Horsham Pediatrics
ASSAY OF LEAD	\$0.01	2035 REED FOWLER	null	null	null	18 Satellite Location	18 Satellite Location
ADMN SARSCOV2 VACC 1 DOSE	\$30.00	2035 REED FOWLER	null	null	null	1 Main Office	1 Main Office
SARSCOV2 10MCG TRS-SUCR 2	\$11.00	2035 REED FOWLER	null	null	null	1 Main Office	1 Main Office
ADMN SARSCOV2 VACC 1 DOSE	\$0.00	2035 REED FOWLER	null	null	null	1 Main Office	1 Main Office
SARSCOV2 10MCG TRS-SUCR 2	\$0.00	2035 REED FOWLER	null	null	null	1 Main Office	1 Main Office

Number	Section	Description
a	Appointment Date	The Appointment Date column lists the date of the appointments in groups. You can minimize the individual appointment dates to refine the search.
b	Appointment Type	The Appointment Type column lists the appointment type as set in OP. You can minimize the individual appointment types to refine the search.
c	Total Charges	The Total Charges column displays the total amount of charges for the combined services rendered for that patient.
d	Total Patient Appts. on Schedule	This column shows the total number of appointments on the schedule for this patient.
e	Patient	The Patient column displays the full name and patient ID of the patient associated with the appointment. You can minimize the patient to refine the search.
f	Patient Level Total Charges	This column shows the total amount of patient owed charges for the combined services rendered.
g	Billing Status	The Billing Status column displays the Billing Status associated with the appointment, as seen on the Tracking Screen (Superbill Exists, etc).
h	Charge CPT	The Charge CPT code column lists the medical code for the visit on the date of service with the associated charge.
i	Charge CPT Description	This column lists the description of the CPT code for the visit on the date of service with the associated charge.
j	Charges	The Charges column shows the amount of charges for the individual service (Charge CPT column).
k	Rendering Provider	The Rendering Provider column lists the name of the Provider who performed the service.
l	Superbill CPT	The CPT code that is on the superbill.

m	Superbill CPT Description	The description of the CPT code that is on the superbill.
n	Superbill Transaction ID#	The OP assigned transaction number that is associated with the superbill.
o	Schedule Location	The location where the appointment was scheduled.
o	Charges Location	The location of the charges entered for that appointment/specific CPT Code.