

# Financial Analytics (PA): CPT Analysis

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🔒 This is a contracted feature. Contact [solutions@officepracticum.com](mailto:solutions@officepracticum.com) to learn about implementing this in your Practice.

Version 21.3

**Path: Tools tab > Reporting button > Financial Analytics > CPT Analysis**

## When to Use this Report

Use this dashboard to review Charges, Payments, and Adjustments at the CPT level. You can see your Gross Collection Rate and Net Collection Rate for the CPT Category or individual CPT codes. You can compare your E&M CPT codes against all your CPT codes used.

## Qualifications/Best Practices

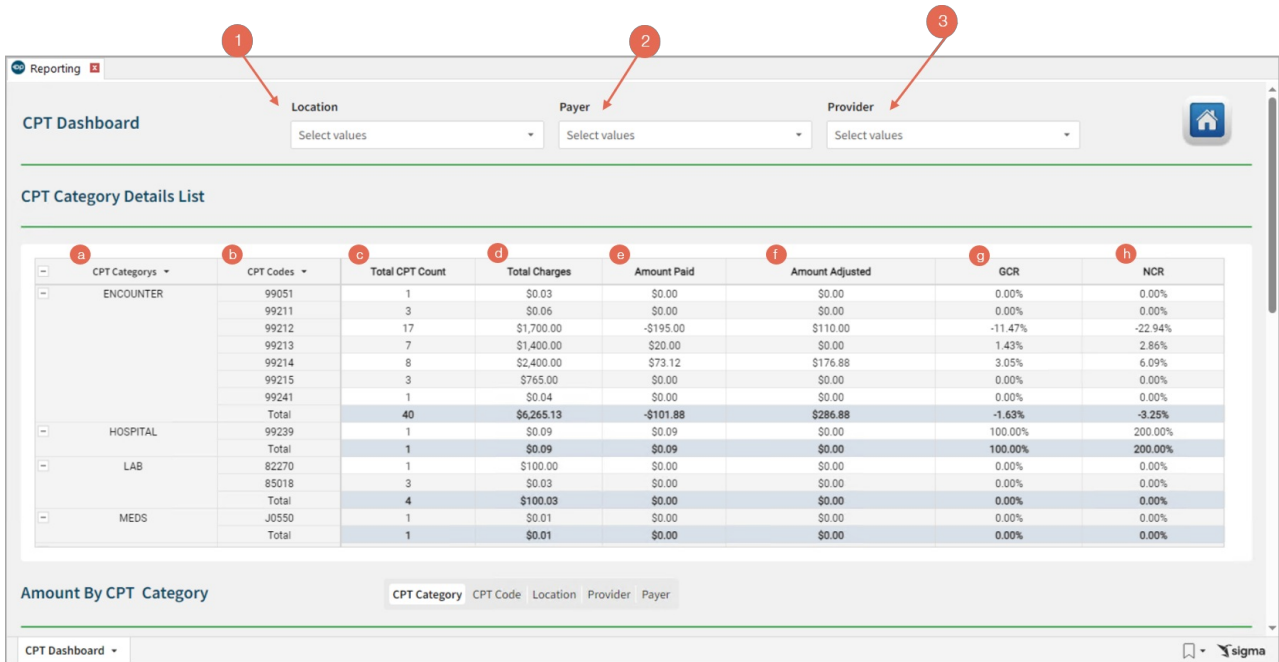
CPT Codes must be tied to a Category. If you don't see a commonly used CPT code in this report, check that it is assigned to a Category.

## About CPT Analysis

- [CPT Category Details List](#)
- [CPT Analysis Overview](#)

## CPT Category Details List

This dashboard shows the Total Charges, Amount Paid, Amount Adjusted, GCR and NCR for the CPT Category and for each individual CPT Code.



**CPT Dashboard**

Location: Select values | Payer: Select values | Provider: Select values

**CPT Category Details List**


CPT Categories	CPT Codes	Total CPT Count	Total Charges	Amount Paid	Amount Adjusted	GCR	NCR
ENCOUNTER	99051	1	\$0.03	\$0.00	\$0.00	0.00%	0.00%
	99211	3	\$0.06	\$0.00	\$0.00	0.00%	0.00%
	99212	17	\$1,700.00	-\$195.00	\$110.00	-11.47%	-22.94%
	99213	7	\$1,400.00	\$20.00	\$0.00	1.43%	2.86%
	99214	8	\$2,400.00	\$73.12	\$176.88	3.05%	6.09%
	99215	3	\$765.00	\$0.00	\$0.00	0.00%	0.00%
	99241	1	\$0.04	\$0.00	\$0.00	0.00%	0.00%
	<b>Total</b>		<b>40</b>	<b>\$6,265.13</b>	<b>-\$101.88</b>	<b>\$286.88</b>	<b>-1.63%</b>
HOSPITAL	99239	1	\$0.09	\$0.09	\$0.00	100.00%	200.00%
	<b>Total</b>	<b>1</b>	<b>\$0.09</b>	<b>\$0.09</b>	<b>\$0.00</b>	<b>100.00%</b>	<b>200.00%</b>
LAB	82270	1	\$100.00	\$0.00	\$0.00	0.00%	0.00%
	85018	3	\$0.03	\$0.00	\$0.00	0.00%	0.00%
	<b>Total</b>	<b>4</b>	<b>\$100.03</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.00%</b>	<b>0.00%</b>
MEDS	J0550	1	\$0.01	\$0.00	\$0.00	0.00%	0.00%
	<b>Total</b>	<b>1</b>	<b>\$0.01</b>	<b>\$0.00</b>	<b>\$0.00</b>	<b>0.00%</b>	<b>0.00%</b>

**Amount By CPT Category**

CPT Category | CPT Code | Location | Provider | Payer

Number	Section	Description
1	Location	Use this filter to select the Location(s) where the services were performed.
2	Payer	Use this filter to select the Payer(s) associated with the claim.
3	Provider	Use this filter to select the Provider(s) who performed the service for the appointments.
a	CPT Category	This column lists the CPT Category for the codes. Expand or minimize each section by clicking the plus or minus sign next to each category.
b	CPT Code	This column shows the CPT codes within the category, with a line for the Totals at the bottom of each CPT Category section.
c	Total CPT Count	This column shows the total number of the specified CPT code included in the report.
d	Total Charges	This column shows the total charges associated with the specified CPT code.
e	Amount Paid	This column shows the total amount paid for the CPT Code.
f	Amount Adjusted	This column shows the total amount adjusted for the CPT Code.
g	GCR	
h	NCR	

## CPT Analysis Overview

Each tile is defaulted to show the last 3 months (default filter selected above). You can click the filter icon  within each tile to filter differently, or change the dashboard view by selecting the filters at the top of the report.

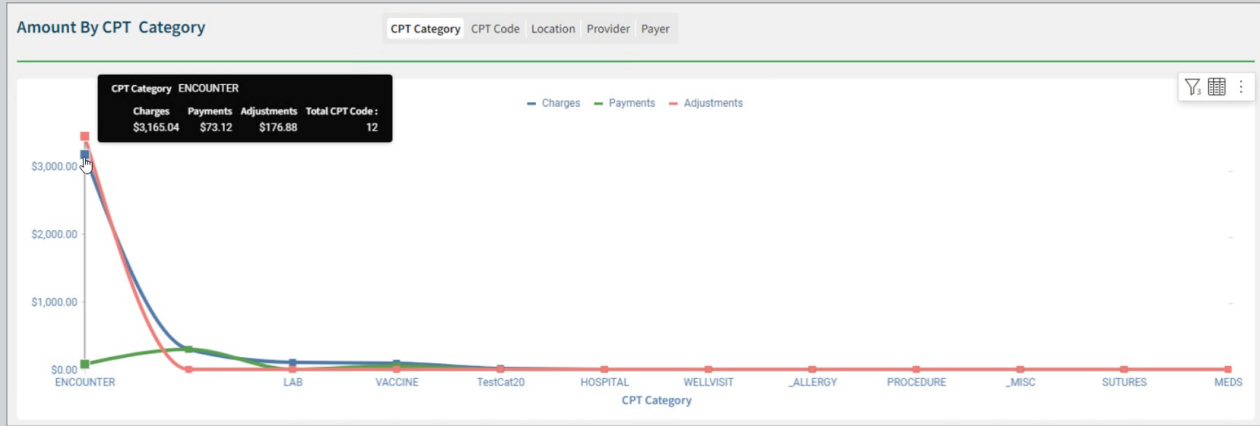
### Amount by CPT Category

**Type of report:** Line graph

**Displays:** The volume of the charges, payments, and adjustments by CPT Category

**Details:** Hover over each point on the graph to see the CPT Category, and the total Charges, Payments, Adjustments and CPT code.

**Views:** View by CPT Category, CPT Code, Location, Provider or Payer.

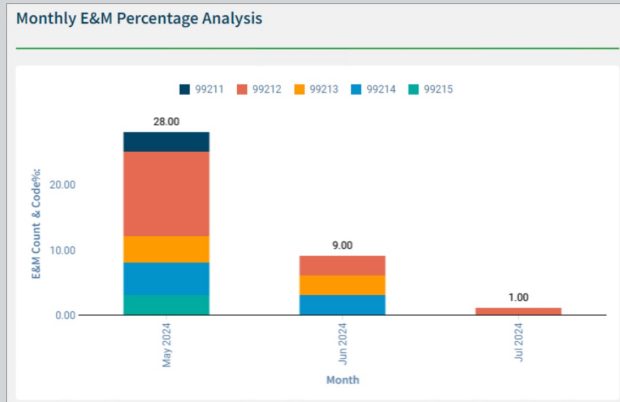


**Monthly E&M Percentage Analysis**

**Type of report:** Bar-graph

**Displays:** Compare your E&M CPT Codes against all your CPT codes.

**Details:** Hover over each section to see the specific amount per CPT Code for that month.



**Top 10 CPT Codes in Last 6 Months**

**Type of report:** Bar-graph

**Displays:** Shows the top 10 used CPT Codes.

