

# Financial Analytics (PA): CPT Analysis

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I This is a contracted feature. Contact solutions@officepracticum.com to learn about implementing this in your Practice.

#### Version 21.3

## Path: Tools tab > Reporting button > Financial Analytics > CPT Analysis

# When to Use this Report

Use this dashboard to review Charges, Payments, and Adjustments at the CPT level. You can see your Gross Collection Rate and Net Collection Rate for the CPT Category or individual CPT codes. You can compare your E&M CPT codes against all your CPT codes used.

#### **Qualifications/Best Practices**

CPT Codes must be tied to a Category. If you don't see a commonly used CPT code in this report, check that it is assigned to a Category.

# **About CPT Analysis**

- CPT Category Details List
- CPT Analysis Overview

## **CPT Category Details List**

This dashboard shows the Total Charges, Amount Paid, Amount Adjusted, GCR and NCR for the CPT Category and for each individual CPT Code.





r Dashboard Select values		Payer     Select values		Provider Select values		Â
t						
CPT Codes 👻	C Total CPT Count	d Total Charges	e Amount Paid	Amount Adjusted	GCR	h NCR
99051	1	\$0.03	\$0.00	\$0.00	0.00%	0.00%
99211	3	\$0.06	\$0.00	\$0.00	0.00%	0.00%
99212	17	\$1,700.00	-\$195.00	\$110.00	-11.47%	-22.94%
99213	7	\$1,400.00	\$20.00	\$0.00	1.43%	2.86%
99214	8	\$2,400.00	\$73.12	\$176.88	3.05%	6.09%
99215	3	\$765.00	\$0.00	\$0.00	0.00%	0.00%
99241	1	\$0.04	\$0.00	\$0.00	0.00%	0.00%
Total	40	\$6,265.13	-\$101.88	\$286.88	-1.63%	-3.25%
99239	1	\$0.09	\$0.09	\$0.00	100.00%	200.00%
Total	1	\$0.09	\$0.09	\$0.00	100.00%	200.00%
82270	1	\$100.00	\$0.00	\$0.00	0.00%	0.00%
85018	3	\$0.03	\$0.00	\$0.00	0.00%	0.00%
Total	4	\$100.03	\$0.00	\$0.00	0.00%	0.00%
	1	\$0.01	\$0.00	\$0.00	0.00%	0.00%
J0550				44.44		
	Location Select vi      CPT Codes      90051 99211 99212 99213 99214 99215 99241 Total 99229 Total 82270 88018	Location Select values CPT Codes - 00051 99051 1 99051 1 99212 17 99212 17 99213 7 99214 8 99215 3 99214 1 1 1 99215 3 99214 1 1 90215 3 99214 1 1 1 90215 3 90215 1 1 90215 3 90215 1 1 1 90215 3 90215 1 1 90215 3 90215 1 1 90215 3 90215 1 1 90215 3 90215 1 1 90215 3 90215 1 1 90215 3 90215 3 90215 1 1 90215 3 90215 1 1 90215 3 90215 1 1 1 90215 3 90215 1 1 1 90215 3 90215 1 1 1 1 90215 3 90215 1 1 1 1 90215 3 90215 1 1 1 1 1 90215 3 90215 3 90215 1 1 1 1 1 1 1 90215 3 90215 3 90215 1 1 1 1 1 1 1 1 1 1 1 1 1	Location         Payer           Select values         Select           Select values         Select           CPT Codes -         Total CPT Count           99051         1           99051         1           99051         1           99212         17           99213         7           99214         8           99215         3           99216         3           99217         1           99218         3           99219         1           99219         3           99210         1           99213         7           99214         1           99215         3           99216         3           99217         1           99218         3           99219         3           1         \$0.04           99239         1           1         \$0.09           70tal         1           \$2270         1           85018         3           90308         50.03	Location         Payer           Select values         Select values           Select values         Select values           CPT Codes -         Total CPT Count           Total CPT Count         Total Charges           99051         1           99051         50.00           99212         17           99213         7           99214         8           92215         3           9765.00         50.00           99215         3           9765.00         50.00           99215         3           9765.00         50.00           99214         8.004           99229         1           50.09         50.09           99229         1           99290         1           1         \$0.09           99229         1           50.09         \$0.09           Total         1           \$0.09         \$0.09           \$0.09         \$0.09           \$0.09         \$0.09           \$0.09         \$0.09           \$0.03         \$0.00	Location         Payer         Provider           Select values         Select values         Select values         Select values           Select values         Select values         Select values         Select values           CPT Codes -         Total CPT Count         Total Charges         Amount Paid         Amount Adjusted           99051         1         S0.03         S0.00         S0.00           99212         17         S1,700.00         -S195.00         S110.00           99213         7         S1,400.00         S20.00         S0.00           99214         8         S2,400.00         S73.12         S176.88           99215         3         S765.00         S0.00         S0.00           99214         8         S2,400.99         S0.00         S0.00           99215         3         S765.00         S0.00         S0.00           99214         1         S0.04         S0.00         S0.00           99215         3         S765.00         S0.00         S0.00           99229         1         S0.09         S0.00         S0.00           99215         3         S0.09         S0.00         S0.00           99229 </td <td>Location         Payer         Provider           Select values         Select</td>	Location         Payer         Provider           Select values         Select

Number	Section	Description			
1	Location	Use this filter to select the Location(s) where the services were performed.			
2	Payer	Use this filter to select the Payer(s) associated with the claim.			
3	Provider	Use this filter to select the Provider(s) who performed the service for the appointments.			
а	CPT Category	This column lists the CPT Category for the codes. Expand or minimize each section by clicking the plus or minus sign next to each category.			
b	CPT Code	This column shows the CPT codes within the category, with a line for the Totals at the bottom of each CPT Category section.			
С	Total CPT Count	This column shows the total number of the specified CPT code included in the report.			
d	Total Charges	This column shows the total charges associated with the specified CPT code.			
е	Amount Paid	This column shows the total amount paid for the CPT Code.			
f	Amount Adjusted	This column shows the total amount adjusted for the CPT Code.			

### **CPT Analysis Overview**

Each tile is defaulted to show the last 3 months (default filter selected above). You can click the filter icor  $\overline{Y_{i} e^{\pi}}$  within each tile to filter differently, or change the dashboard view by selecting the filters at the top of the report.

#### Amount by CPT Category

Type of report Line graph

**Displays**: The volume of the charges, payments, and adjustments by CPT Category

**Details**: Hover over each point on the graph to see the CPT Category, and the total Charges, Payments, Adjustments and CPT code.

Views: View by CPT Category, CPT Code, Location, Provider or Payer.









