Customize Patient Home Page in the OP Portal

Last Modified on 09/17/2024 10:39 am EDT

About

Widgets can be created and customized in the OP Portal to enhance the patient/parent experience and customize your portal.

You can rearrange the widgets on the Home Page, and add new custom widgets.

Customize Patient/Parent Home Page

To rearrange the widgets on the OP Portal:

1. From the navigation menu, click **Settings** > **Custom Widgets**.
2. Rearrange the widgets, or add or remove visibility of widgets by dragging and dropping to the Active or Inactive column, for each available section:
   - **Home Custom Widgets**: The main widget boxes on the home page.
   - **Mini Custom Widgets**: The three bar widgets at the top of the home page.
   - **MR Mini Widgets**: The bar widgets on the right side of the Medical Records page.
   - **MR Widgets**: The main widget boxes on the Medical Records page.
3. When finished, click **Save**.

To add a new widget on the parent's home page:

1. From the navigation menu on the left, click **Settings**.
2. Click **Custom Widgets**.
3. Click **Add New**.
4. Edit the widget accordingly.
5. Click **Save**.
6. The widget will appear on the parent/patient home page.

You can create a mini widget from any of the content available on the left-hand side of the portal navigation:

1. Navigate to the **page** you want to create a mini widget from by clicking on it.
2. Copy the path in the URL beginning with **/panel/...**.
3. Navigate to the Custom Mini Widget page: **Settings** > **Custom Mini Widgets**.
4. Click **Add New**.
5. Enter the Mini Widget information:
   1. Right-click and paste the path URL into the **Route** field.
   2. Add the required information:
      - **Icon**
      - **Title** (English and Spanish)
      - **Subtitle** (English and Spanish)
6. Click **Save**.
7. Navigate to **Custom Widgets** and follow the steps to add the Mini Widget to the homepage.