

Financial Analytics (PA): Payer Analysis

Last Modified on 08/22/2024 4:00 pm EDT

🔒 This is a contracted feature. Contact solutions@officepracticum.com to learn about implementing this in your Practice.

Version 21.3

Path: Tools tab > Reporting button > Financial Analytics > Payer Analysis

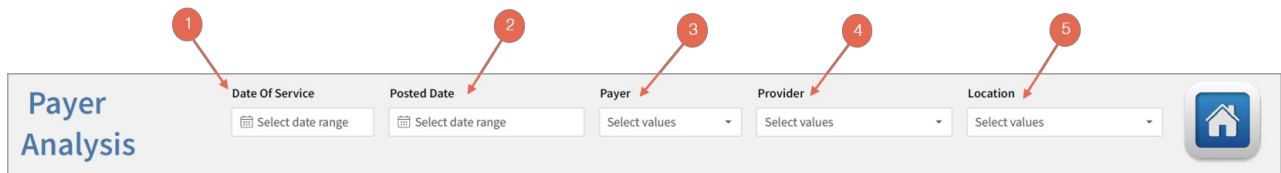
When to Use this Report

Use this dashboard to get a comprehensive overview of financial metrics by Payer, CPT Category, and CPT code. It provides detailed breakdowns of charges, payments, and adjustments, enabling providers to identify trends and optimize revenue cycle management.

The dashboard also includes payer mix analysis and the number of patients per payer, offering valuable insights into revenue distribution and patient volume, helping providers make informed decisions for better financial performance. Excludes Self Payer Payer and patient payment and adjustments.

About Payer Analysis

Payer Analysis Summary Filters



Number	Section	Description
1	Provider	Use this filter to select a provider(s) associated patients with outstanding balances.
2	Location	Use this filter to select the Location(s) of the patients with outstanding balances.
3	Bucket	Use this filter to select the A/R Aging bucket you wish to view.

Payer Analysis Dashboards Overview

Payer Charges, Payments, & Adjustments	
Type of report:	Summary Detailed Report
Displays:	This will show The charges, payments and adjustments at the payer level..
Details:	<ul style="list-style-type: none"> • Expand to see the specific CPT codes.



Payer Charges, Payments, & Adjustments

(These values exclude Self Pay Payer)

Payer	CPT Category	CPT Code	Total Charges	Total Payments	Total Adjustments
ACS BENEFIT/COMPASS	Total		\$1,408.00	\$222.00	\$83.00
ADMINISTRATIVE CONCEPTS	Total		\$484.99	\$280.00	\$0.00
AETNA	Total		\$148,351.23	\$70,726.00	\$39,379.10
ALL SAVERS INS CO	Total		\$4,392.00	\$2,019.94	\$661.75
ALLIED BENEFITS SERVICES	Total		\$330.99	\$75.00	\$0.00
AMERICAN PLAN ADMIN	Total		\$314.99	\$0.00	\$0.00
AMFIRST INSURANCE CO	Total		\$105.00	\$72.52	\$1.40
ANTHEM BCBS	Total		\$517.00	\$129.36	\$302.19
ASR HEALTH BENEFITS	Total		\$4,209.01	\$2,183.04	\$494.99
BCBS CAREFIRST MARYLAND	Total		\$587,989.79	\$409,250.37	\$41,206.11
BCBS OF NC	Total		\$211,199.78	\$140,261.00	\$15,520.21
BENEFIT ADMIN SYSTEMS	Total		\$350.02	\$267.90	\$35.49
BENEFIT PLAN ADMINISTRATORS	Total		\$863.00	\$597.97	\$245.03
BIND BENEFITS/UC	Total		\$12,128.05	\$5,438.52	\$1,859.29
BLUE CROSS BLUE SHIELD- STATE EMPLOY	Total		\$591.96	\$195.99	\$5.99
CENTURY/WEB TPA	Total		\$159.00	\$0.00	\$0.00
CHAMPVA	Total		\$1,950.00	\$732.82	\$333.28
CHRISTIAN CARE MEDICAL	Total		\$3,228.10	\$48.37	\$876.49

Charges, Payments & Adjustments by Payer

Type of report: Bar-graph

Displays: This will show a visual format of the charges, payments, and adjustments for each payer.

Details: Hover over each of Charges, Payments and Adjustments bars to view specific details.

of Claims Per Payer

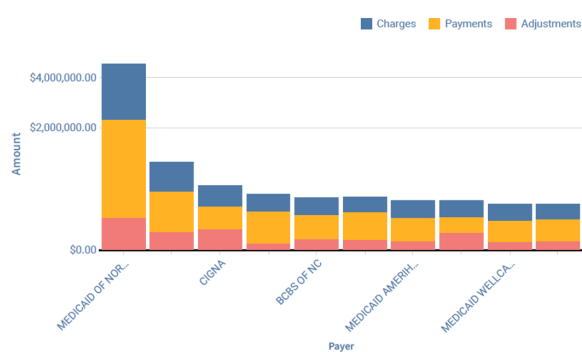
Type of report: Bar Graph

Displays: This will show a claim count for each payer.

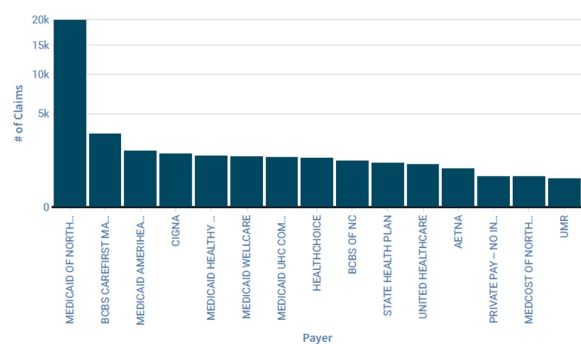
Details: Hover over each of the bars for specific number of claims.



Charges, Payments, & Adjustments by Payer



of Claims Per Payer



Payer Mix

Type of report: Bar Graph

Displays: This will show the top 20 payers by claim volume.

Details: View by Payer or by Claim Filing Type.

Payers Contracts

Type of report: Line Chart

Displays: This will show you all payers with and without a contract.

Details: Shows total number of payers in the center.

